

Ref. No.CO:CS:RC:2026-27: 028

April 24, 2026

BSE Limited,
P J Towers,
Dalal Street, Fort,
Mumbai - 400 001

National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051

Scrip Code No.: 532772

SYMBOL: DCBBANK

Dear Sir/ Madam,

Subject: Statement indicating the utilization of issue proceeds of non-convertible securities, for the quarter ended March 31, 2026

Pursuant to the requirement under Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we hereby submit the details as under:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
DCB Bank Limited	INE503A08051	Private placement	Redeemable, Unsecured Tier II Bonds	March 28, 2023	₹300 crores	₹300 crores	No	Not Applicable	Please see the note given below*
DCB Bank Limited	INE503A08069	Private placement	Redeemable, Unsecured Tier II Bonds	November 18, 2024	₹400 crores	₹400 crores	No	Not Applicable	

**Note: As stated in the relevant Information Memorandums, the bonds were raised to augment Tier II Capital under Basel III Capital Regulations as laid out by the RBI. The proceeds of issue have been utilized for the Bank's regular business activities.*

Further, kindly note that the issue proceeds have been fully utilised for the aforesaid purpose for which the funds were raised and thus there has been no deviation and therefore disclosure under regulation 52(7A) of SEBI Listing Regulations is not applicable.

Please take the above on your record.

Thanking you,

**Yours faithfully,
For DCB Bank Limited**

**Rubi Chaturvedi
Company Secretary &
Compliance Officer**

DCB Bank Limited

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