



October 6, 2026

**The Manager,
Listing Department – New Debt Segment National
Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East), Mumbai 400 051**

Dear Sir/Madam,

Sub: Half Yearly Statement of Debt Securities as on September 30, 2026

Pursuant to Chapter VIII of SEBI Circular SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137, regarding specifications related to International Securities Identification Number (ISINs) for debt securities, please find enclosed the Half Yearly statement as on September 30, 2026 in respect of Debt Securities issued by the Company.

Yours faithfully,
For **Phoenix ARC Limited**

KAMLESH
TULSHIDAS RANE

Digitally signed by KAMLESH
TULSHIDAS RANE
Date: 2026.10.06 12:12:31
+05'30'

Kamlesh Rane
Company Secretary & Vice President- Legal

Phoenix ARC Limited (formerly known as 'Phoenix ARC Private Limited')

CIN : U67190MH2007PLC168303

Registered Office :

3rd Floor, Wallace Towers, 139-140/B/1,

Crossing of Sahar Road and Western Express Highway,

Vile Parle East, Mumbai, Maharashtra – 400057, India.

T : +91 022 68492450

Toll Free : 1800 120 8060

E-mail : info@phoenixarc.co.in

www.phoenixarc.co.in



Half Yearly statement as on September 30, 2026 in respect of Debt Securities

Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. in crore)	Amount outstanding (Rs. in crore)	Debenture Trustee	Stock Exchange
Phoenix ARC Limited	INE163K07139	23-12-2025	23-12-2027	8.95%	Annually	None	75	75	Vistra ITCL (India) Limited	NSE
Phoenix ARC Limited	INE163K07147	23-12-2025	23-03-2028	8.95%	Annually	None	75	75	Vistra ITCL (India) Limited	NSE
Phoenix ARC Limited	INE163K07154	23-12-2025	23-06-2028	8.95%	Annually	None	75	75	Vistra ITCL (India) Limited	NSE
Phoenix ARC Limited	INE163K07162	23-12-2025	22-12-2028	8.95%	Annually	None	75	75	Vistra ITCL (India) Limited	NSE

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