

PANATONE FINVEST LIMITED

Date: October 11, 2026

To,
National Stock Exchange of India Limited (NSE)
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai- 400 051

Sub: Certificate confirming end use of Commercial Paper (CP) proceeds

Ref: Operational Circular issued by the Securities and Exchange Board of India bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

ISIN Codes: Refer Annexure - A attached herewith

Dear Sir/ Ma'am,

With reference to the Commercial Papers (CP) issued by the Company, for the Quarter ended September 30, 2026 (refer Annexure A), we hereby certify that:

1. The CP proceeds were used for the disclosed purposes as stated in the respective Letter of Offers.
2. Other conditions of the offer documents, CP issuance directions and listing conditions as per Annexure I of the above referred SEBI Circular are adhered to by the Company.

Kindly take the above confirmation on your record.

For Panatone Fivest Limited



Nikhil Kumar
Chief Financial Officer

Encl: As above

PANATONE FINVEST LIMITED

Annexure - A:

List of CP:

ISIN No	Date of Issue	Date of Maturity	Amount (Rs in Cr)	No. of Units
INE116F14240	12-01-2026	11-01-2027	1820	36400