24th July 2026

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Dear Sir/ Madam,

Subject: **Allotment of Commercial Papers (CPs)**

Pursuant to the provisions of Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform you that the Borrowing Committee of the Board of Directors of the Company ("Committee"), has, today, i.e., Friday, 24th July 2026, approved allotment of Commercial Papers as per the particulars furnished in **'Annexure'**.

The aforesaid information is being made available on the Company's website at www.profectuscapital.com

We request you to take the same on record.

Thanking You,

For Profectus Capital Private Limited

Shrikant Hindurao Harale
Digitally signed by Shrikant Hindurao Harale
Date: 2026.07.24 16:40:14 +05'30'

Shrikant Harale
Company Secretary
Encl: a/a

PROFECTUS CAPITAL

Annexure

Description of the Security	Commercial Papers
Listed/Unlisted	Proposed to be listed
Allotment Date	24th July 2026
Redemption Date	19th March 2027
Tenure of the security	238 days
Face Value per Security (Rs.)	5,00,000/-
Issue Price per Security (Rs.)	4,72,138.50/-
Issue value (Rs.)	18,88,55,400/-
ISIN	INE389Z14035
Redemption value (Rs.)	20,00,00,000/-
Name of IPA	Federal Bank