

October 12, 2026

The Manager
Listing Department- Debt
National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051.

Dear Sir/ Madam,

Sub: Disclosure pursuant to Chapter VIII of SEBI Master Circular No. SEBI/HO/DDHS/DDHSPoD/P/CIR/2025/0000000137 dated October 15, 2025 read with Regulation 17 of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 ("SEBI NCS Regulations")

Pursuant to Chapter VIII – Specifications related to ISIN for debt securities of the SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025 regarding specifications related to International Securities Identification Number (ISINs) for debt securities, we enclose herewith the Half Yearly Statement of ISIN-wise privately placed listed Debt Securities of the Company outstanding as on September 30, 2026, as **Annexure-1**.

We request you to take the same on record.

Thanking You,
For **Profectus Capital Private Limited**

Shrikant
Hindurao
Harale

Digitally signed
by Shrikant
Hindurao Harale
Date: 2026.10.12
11:51:24 +05'30'

Shrikant Harale
Company Secretary and Compliance Officer
ACS No: 53062

Copy to:

The Vice President National Securities Depository Limited 4th floor, Trade World, A Wing Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013.	The Vice President –Operations Central Depository Services (India) Limited Marathon Futurex, A Wing, 25 th Floor, N M Joshi Marg, Lower Parel, Mumbai – 400 013.
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Profectus Capital Private Limited

Registered Office: Office No. 3B, 35–40, 3rd Floor, Phoenix Paragon Plaza, LBS Marg, Kurla (West), Mumbai – 400070.

Tel No.: +91 22-68269100 | **Website:** www.profectuscapital.com | **Email:** info@profectuscapital.com |

CIN: U65999MH2017PTC295967

Annexure-I

Name of the issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate*	Payment frequency	Embedded option, if any	Amt. issued (Rs. in Crore)	Amt. Outstanding (Rs. in Crore)
Profectus Capital Private Limited	INE389Z07054	18-Jul-2024	16-Jul-2027	10.15% per annum	Quarterly*	Put and Call Option - 16-Jan-26	49.00	24.5
	INE389Z07120	30-Sep-2024	30-Sep-2027	9.75% per annum	Half Yearly and on Maturity	NA	205.00	205.00
	INE389Z07070	17-Oct-2025	17-Oct-2027	9.75% per annum	Monthly and on Maturity	NA	75.00	75.00
	INE389Z07088	31-Oct-2025	30-Apr-2028	9.75% per annum	Monthly and on Maturity	NA	50.00	50.00
	INE389Z07096	19-Jan-2026	19-Jan-2028	9.00% per annum	Monthly and on Maturity	NA	50.00	50.00
	INE389Z07104	20-Feb-2026	20-Feb-2028	9.00% per annum	Monthly and on Maturity	NA	50.00	50.00
	INE389Z07112	26-Feb-2026	26-Feb-2028	9.00% per annum	Monthly and on Maturity	NA	50.00	50.00

* Quarterly principal payment after 15 months from the date of issuance.

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