

August 3, 2026

The Manager  
Listing Department- Debt  
**National Stock Exchange of India Limited**  
"Exchange Plaza", Bandra-Kurla Complex,  
Bandra (East), Mumbai – 400051.

Dear Sir/Ma'am

**Sub: Disclosure under Regulation 52 (7) & (7A) of the Securities and Exchange Board of India  
(Listing Obligation and Disclosure Requirements) Regulations, 2015**

Pursuant to the Regulation 52 (7) & (7A) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with the SEBI Master Circular SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 dated May 21, 2024, as amended, we are furnishing herewith statement of utilization of issue proceeds of non-convertible securities along with of no deviation/variation in the use of issue proceeds, from the object stated in the offer documents of non-convertible securities for the quarter ended June 30, 2026 as an 'Annexure A'.

We request you to kindly take the above information on your record.

Thanking You,  
for **Profectus Capital Private Limited**



**Shrikant Harale**  
**Company Secretary & Compliance Officer**



Encl. As above.

**Annexure A**

**A. Statement of utilization of issue proceeds:**

| Name of the Issuer                | ISIN | Mode of Fund Raising (Public issues/ Private placement) | Type of instrument | Date of raising funds | Amount Raised | Funds utilized | Any deviation (Yes / No) | If 8 is Yes, then specify the purpose of for which the funds were utilized | Remarks, if any |
|-----------------------------------|------|---------------------------------------------------------|--------------------|-----------------------|---------------|----------------|--------------------------|----------------------------------------------------------------------------|-----------------|
| 1                                 | 2    | 3                                                       | 4                  | 5                     | 6             | 7              | 8                        | 9                                                                          | 10              |
| Profectus Capital Private Limited | NIL  | NIL                                                     | NIL                | NIL                   | NIL           | NIL            | NIL                      | NIL                                                                        | NIL             |

**B. Statement of deviation/ variation in use of Issue proceeds: Not Applicable**

| Particulars                                                                                                 | Remarks |
|-------------------------------------------------------------------------------------------------------------|---------|
| Name of listed entity                                                                                       | Nil     |
| Mode of fund raising                                                                                        | Nil     |
| Type of instrument                                                                                          | Nil     |
| Date of raising funds                                                                                       | Nil     |
| Amount raised                                                                                               | Nil     |
| Report filed for quarter ended                                                                              | Nil     |
| Is there a deviation/ variation in use of funds raised?                                                     | Nil     |
| Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? | Nil     |
| If yes, details of the approval so required?                                                                | Nil     |
| Date of approval                                                                                            | Nil     |
| Explanation for the deviation/ variation                                                                    | Nil     |
| Comments of the audit committee after review                                                                | Nil     |
| Comments of the auditors, if any                                                                            | Nil     |



**Profectus Capital Private Limited**

Regd. Office : Office No. 3B, 35-40, 3<sup>rd</sup> Floor, Phoenix Paragon Plaza, LBS Marg, Kurla (West), Mumbai – 400070.

Tel No.: +91 - 22 6826 9100 | Website: [www.profectuscapital.com](http://www.profectuscapital.com) | Email: [info@profectuscapital.com](mailto:info@profectuscapital.com) |

CIN : U65999MH2017PTC295967

| Original object | Modified object, if any | Original allocation | Modified allocation, if any | Funds utilised | Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %) | Remarks, if any |
|-----------------|-------------------------|---------------------|-----------------------------|----------------|-------------------------------------------------------------------------------------------------------|-----------------|
| N.A.            |                         |                     |                             |                |                                                                                                       |                 |

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

We request you to kindly acknowledge and take on record the aforesaid information.

Thanking you,

Yours faithfully,

for **Profectus Capital Private Limited**

  
**Rajesh Kumar Thakur**  
Chief Financial Officer



**Profectus Capital Private Limited**

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