PGL/2026-27/26 **November 20, 2026**

To
The Manager, Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051

NSE Trading Symbol: 10PGL28
ISIN: INE0B2O07011

Sub: Intimation under Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Ma'am,

Pursuant to Regulation 52(7) and Regulation 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we hereby state the following:

In pursuance of Regulations 52(7) & 52 (7A) of Listing Regulations read with SEBI Master Circular no. SEBI/HO/DDHS/PoDI/P/CIR/2023/ 108 dated September 30, 2024, we hereby confirm that the issue proceeds of the listed Non-Convertible Debentures (NCDs), which were issued during the quarter ended September 30, 2026, had been utilized for the purpose stated in the offer document/Information Memorandum.

Further, we also confirm that there has been no deviation / variation in the use of proceeds of listed Non-Convertible Debentures (NCDs), which were issued during the quarter ended September 30, 2026 from the objects stated in the offer documents/Information memorandum.

The statements indicating the utilization of issue proceeds and indicating deviation/ variation in the format prescribed vide above referred SEBI circular is appended herewith.

You are requested to take the same on records

Thanking you

Yours faithfully,

For Prisma Global Limited

AMITABH ROY CHOWDHURY
Digitally signed by AMITABH ROY CHOWDHURY
Date: 2026.11.20 21:24:08 +05'30'

Amitabh Roy Chowdhury
Director & Chief Operating Officer
DIN: 06484836

Place: Mumbai

Dixit Dattatray & Associates
CHARTERED ACCOUNTANTS

Dattatray B. Dixit
B.Com., F.C.A.,L.L.B.

1, Tara (Gretas) House, 166-B, Bhagat Lane, Mahim, Mumbai-400 016. ☎ Off. 35931685
E-mail : cadbdixit@gmail.com

To,
Prisma Global Limited
Star Hub, 5th Floor,
Sahar Airport Road,
Andheri East,
Mumbai – 400059.

CERTIFICATE FOR DISCLOSURE OF UTILIZATION OF ISSUE PROCEEDS

1. The accompanying Statement (Annexure) contains details of utilisation of issue proceeds along with variation if any, in accordance with Regulation 52 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, by the Prisma Global Limited (the "Company"), which we have initialed for identification purposes only.

Managements' Responsibility for the Statement:

2. The preparation of the accompanying Statement is the responsibility of the Management of the Company. This responsibility includes designing, implementing and maintaining internal control relevant to the preparation and presentation of the Statement, and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
3. The Management is also responsible for ensuring that the Company complies with the requirements of the Regulation 52 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and for providing all relevant information to the Securities and Exchange Board of India.

Auditor's Responsibility:

4. Pursuant to the requirements, it is our responsibility to obtain reasonable assurance and form an opinion as to whether the Statement is in agreement with the books and records of the Company.
5. We conducted our examination of the Annexure in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.

Conclusion:

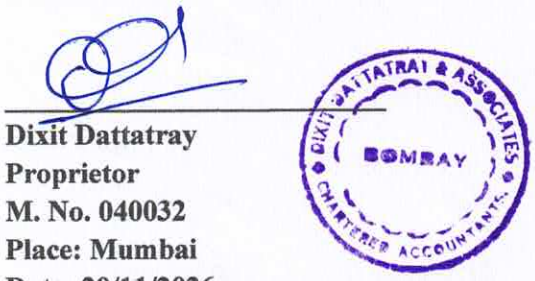
6. Based on our examination as above, and the information and explanations given to us, in our conclusion, the Statement is in agreement with the records produced before us for verification and fairly presents, in all material respects, and there is no circulation of funds or mere passing of book entries in this regard.



Restriction on use:

7. This report is addressed to and provided to the Board of Directors of the Company solely for the purpose of compliance with Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, to submit the accompanying Statement to the National Stock Exchange of India Limited and should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.

For Dixit Dattatray & Associates
Chartered Accountants
Firm Registration No. 102665W



Dixit Dattatray
Proprietor
M. No. 040032
Place: Mumbai
Date: 20/11/2026
UDIN: 26040032QZFWDQ7626

Place: Mumbai
Date: 20/11/2026

Format of Statement indicating utilisation and Statement indicating deviation/ variation in the use of proceeds of issue of listed Non-convertible Securities

[See Regulations 52(7) and 52(7A) of the Listing Regulations]

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (Rs. Cr)	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Prisma Global Limited	INE0B2O07011	Private Placement	Non-convertible Securities	18/08/2026	200.00	118.00	No	NA	NA





B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	**Remarks**
Name of listed entity	**Prisma Global Limited**
Mode of fund raising	~~Public issue~~/ Private placement
Type of instrument	Non-convertible Securities
Date of raising funds	18/08/2026
Amount raised (in Rs. Crore)	200
Report filed for quarter ended	30th September 2026
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	~~Yes/~~ No
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the deviation/ variation	NA
Comments of the audit committee after review	NA
Comments of the auditors, if any	NA

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table: NA

Original Object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds utilized	Amount of deviation/ variation for the quarter according to the applicable object (in Rs. Crore and in %)	Remarks, if any
NA	NA	NA	NA	NIL	NIL	NA

Deviation could mean:
a. Deviation in the objects or purposes for which the funds have been raised.
b. Deviation in the amount of funds utilized as against what was originally disclosed.

For Prisma Global Limited

Amitabh Roy Chowdhury
Director & Chief Operating Officer
DIN: 06484836

PRISMA GLOBAL LIMITED MUMBAI

BIXIT BATTATRAI & ASSOCIATES CHARTERED ACCOUNTANTS BOMBAY