

April 27, 2026

Ref. No: HDFC Life/CA-D/2026-27/3

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No C/1, Block G,
Bandra-Kurla Complex,
Bandra (East),
Mumbai- 400 051

NSE Symbol: HDFCLIFE

Dear Sir / Madam,

Sub: Disclosure in terms of Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated October 15, 2025 – Chapter XIV – Centralised Database for Corporate Bonds/ Debentures

In accordance with the captioned subject, please find enclosed herewith the disclosure in the prescribed format (Annex XIV-B) for the financial year ended March 31, 2026.

This is for your information and appropriate dissemination.

Thanking you,

For HDFC Life Insurance Company Limited

Nagesh Pai
Company Secretary & Compliance Officer

Encl.: As above

Annexure - XIV-B

1. Listing Details:

Sr. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE795G08027	June 22, 2022	June 23, 2022	₹ 350 crore	Further issue	National Stock Exchange of India Ltd.
2	INE795G08035	October 09, 2024	October 11, 2024	₹ 1,000 crore	Further issue	
3	INE795G08043	February 14, 2025	February 18, 2025	₹ 1,000 crore	Further issue	
4	INE795G08050	December 15, 2025	December 17, 2025	₹ 749 crore	Further issue	

Notes : NCDs having ISIN : INE795G08019 was redeemed by the Company on July 29, 2025.

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

- Listing Approval for issuance of ₹ 350 crore NCDs:
<https://archives.nseindia.com/content/circulars/CML52718.pdf>
- Listing Approval for issuance of ₹ 1,000 crore NCDs:
<https://nsearchives.nseindia.com/content/circulars/CML64517.pdf>
- Listing Approval for issuance of ₹ 1,000 crore NCDs:
<https://nsearchives.nseindia.com/content/circulars/CML66712.pdf>
- Listing Approval for issuance of ₹ 749 crore NCDs:
<https://nsearchives.nseindia.com/content/circulars/CML71835.pdf>

3. Details of Record Date:

Sr. No.	ISIN	Record date	Interest / Redemption	Date of payment of interest/ redemption
1	INE795G08019	July 13, 2025	Interest & Redemption	July 29, 2025
2	INE795G08035	September 23, 2025	Interest	October 09, 2025
3	INE795G08043	January 29, 2026	Interest	February 16, 2026

4. Details of Credit Rating:

a) Current Credit Rating

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs verified/ not verified)	Date of verification	
INE795G08027	ICRA	AAA	Stable	Reaffirmed	November 26, 2025	Verified	November 26, 2025	
INE795G08035				Assigned				
INE795G08043				Reaffirm	January 27, 2026		January 27, 2026	
INE795G08050				Assigned	November 28, 2025		November 28, 2025	
INE795G08027	CARE	AAA	Stable	Reaffirm				
INE795G08035		AAA	Stable	Reaffirm				
INE795G08043		AAA	Stable	Reaffirm				
INE795G08050		AAA	Stable	Assigned				

b) Earlier rating and date of rating (if any):

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs verified/ not verified)	Date of verification
INE795G08027	ICRA	AAA	Stable	Reaffirm	August 29, 2025	Verified	August 29, 2025
INE795G08035							
INE795G08043							
INE795G08027	CRISIL	AAA	Stable	Reaffirm	January 28, 2025		January 28, 2025
INE795G08035	CARE	AAA	Stable	Reaffirm	September 08, 2025		September 08, 2025
INE795G08043							

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): **Yes**

b) Details of interest payment:

Table 1:

Sr. No.	Particulars	Details
1	ISIN	INE795G08019
2	Issue size (₹)	₹ 600 crore
3	Interest amount to be paid on due date (₹)	₹ 40.02 crore
4	Frequency - quarterly/ monthly/ yearly	Yearly
5	Change in frequency of payment (if any)	No change
6	Details of such change	Not Applicable
7	Interest payment record date (DD/MM/YYYY)	13/07/2025
8	Due date for interest payment (DD/MM/YYYY)	29/07/2025
9	Actual date for interest payment (DD/MM/YYYY)	29/07/2025
10	Amount of interest paid (₹)	₹ 40.02 crore
11	Date of last interest payment (DD/MM/YYYY)	29/07/2024
12	Reason for non-payment/ delay in payment	Not applicable

Table 2:

Sr. No.	Particulars	Details	
1	ISIN	INE795G08035	INE795G08043
2	Issue size	₹ 1,000 crore	₹ 1,000 crore
3	Interest amount to be paid on due date	₹ 80.50 crore	₹ 81 crore
4	Frequency - quarterly/ monthly/ yearly	Yearly	
5	Change in frequency of payment (if any)	No Change	
6	Details of such change	Not Applicable	
7	Interest payment record date	23/09/2025	29/01/2026
8	Due date for interest payment (DD/MM/YYYY)	09/10/2025	14/02/2026
9	Actual date for interest payment (DD/MM/YYYY)	09/10/2025	16/02/2026*
10	Amount of interest paid	₹ 80.50 crore	₹ 81 crore

11	Date of last interest payment	Not Applicable
12	Reason for non-payment/ delay in payment	Not Applicable

** As per the Business Day Convention, if the coupon payment date falls on a Sunday/ holiday, the coupon payment shall be made on the following business day.*

c) Details of redemption payments: **Yes**

Table 3:

Sr. No.	Particulars	Details
1	ISIN	INE795G08019
2	Type of redemption (full/ partial)	Full
3	If partial redemption then a. By face value redemption b. By quantity redemption	Not applicable
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Not applicable
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Call option
6	Redemption date due to put option (if any)	Not applicable
7	Redemption date due to call option (if any)	29/07/2025
8	Quantity redeemed (no. of NCDs)	6,000
9	Due date for redemption/ maturity	29/07/2030
10	Actual date for redemption (DD/MM/YYYY)	29/07/2025
11	Amount redeemed	₹ 600 crore
12	Outstanding amount (Rs.)	Nil
13	Date of last Interest payment	29/07/2024
14	Reason for non-payment/ delay in payment	Not applicable

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: **Not Applicable**