

Details of PIDB Bonds as on 30.09.2026

Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate	Payment frequency (interest)	Embedded option if any	Amount issued	Amount outstanding	Category of issued ISIN (mentioned details from below category against each ISIN) I) Plain vanilla debt securities II) Section 54EC of the Income Tax Act, 1961 III) Structured debt securities\Market linked debt securities IV) Listing of Unlisted Outstanding ISIN as on December 31, 2023 pursuant to Regulation 62A(2) of SEBI (LODR) (Capping limit Exempted as per SEBI circular dated 13/12/2024)	Remarks if any
Punjab Infrastructure Development Board (PIDB Bonds Series-II) (Listed on BSE)	INE091D11097	27.12.2007	27.12.2026	10.19%	No Interest to be paid, since these are Deep Discount Bonds	No Put/Call option available. However, PIDB can buy-back the Bonds at any point of time.	Rs. 499.93 crores	Rs. 7.23 crores	Plain vanilla debt securities	These were Private Placement of Unsecured Non-Convertible Redeemable Deep Discount Bonds (2007 Series-II) with Separately Transferable Redeemable Principal Parts (STRPPS)
	INE091D11105		27.12.2027							
Punjab Infrastructure Development Board (PIDB Bonds Series-III) (Listed on NSE)	INE091D11139	15.10.2008	15.10.2026	11.98%	0.40% interest is payable yearly on 15th October every year	No Put/Call option available. However, PIDB can buy-back the Bonds at any point of time.	Rs. 150.03 crores	Rs. 27.11 crores	Plain vanilla debt securities	These were Private Placement of Unsecured Non-Convertible Redeemable Deep Discount Bonds (2008 Series-III) with Separately Transferable Redeemable Principal Parts (STRPPS)
	INE091D11147		15.10.2027							
	INE091D11162		15.10.2029							
	INE091D11170		15.10.2030							
	INE091D11204		15.10.2033							

Note(s): - (i) In the above PIDB Bonds issues PIDB can Buy-Back it's bonds at any point of time.

(ii) In Case of PIDB Bonds Series-II, various Bondholders gave their consent for the Buy-Back of PIDB Bonds & after the 1st to 8th repayment of principal amount of Bonds made on 27.12.2018, 27.12.2019, 27.12.2020, 27.12.2021, 27.12.2022, 27.12.2023, 27.12.2024 and 27.12.2025, the principal amount outstanding against these Bonds is now Rs. 7.23 crores.

(iii) In Case of PIDB Bonds Series-III, various Bondholders gave their consent for the Buy-Back of PIDB Bonds (in which three ISINs were got fully bought back) & after the 1st repayment of principal amount of Bonds made on 15.10.2024 & 15.10.2025, the principal amount outstanding against these Bonds is now Rs. 27.11 crores.