

April 09, 2026

To

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code: 533344	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400051 Scrip Symbol: PFS
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Subject: Compliance for FY2025-26 pursuant to SEBI Master Circular SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/ 0000000137 dated October 15, 2025

Dear Sir/Madam,

Pursuant to SEBI Master Circular SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/ 0000000137 dated October 15, 2025, the information for FY2025-26 is compliance with Chapter XIV - Centralized Database for corporate bonds/ debentures, is enclosed as Annexure A.

This is for your information and records please.

Yours faithfully,

for **PTC India Financial Services Limited**

Rohit Gupta
(Vice President-Treasury)

Manohar Balwani
(Company Secretary)

Annexure A:

1. Listing Details of Non-Convertible Debentures as on March 31, 2026

Sr. No.	ISIN	Allotment Date	Listing Date	Listing Quantity	First issue/ further issue	Exchange
1	INE560K07102	March 30, 2012	July 27, 2012	1877	First issue	NSE and BSE
2	INE560K07110	March 30, 2012	July 27, 2012	4873	First issue	NSE and BSE

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

Sr. No.	ISIN	Listing Notification
1	INE560K07102	* Refer Annexure B
2	INE560K07110	* Refer Annexure B

** The Company has received only the hard copy of the listing communication from NSE, as no electronic communication or link was received from NSE.*

3. Details of record date: Non-Convertible Debentures outstanding as on March 31, 2026:

Sr. No.	ISIN	Record Date	Interest/ redemption	Date of payment of interest/ redemption
1	INE560K07102	March 13, 2026	Interest, redemption	March 30, 2026
2	INE560K07110	March 13, 2026	Redemption	March 30, 2026

4. Details of Credit Rating of Non-Convertible Debentures as on March 31, 2026

a. Current Rating details as on March 31, 2026

ISIN	Name of CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE560K07102	*CRISIL	CRISIL A	Watch Developing	Reaffirm	06.01.2026	Verified	09.04.2026
	ICRA	[ICRA]A-	Stable	Reaffirm	23.03.2026	Verified	
INE560K07110	*CRISIL	CRISIL A	Watch Developing	Reaffirm	06.01.2026	Verified	09.04.2026
	ICRA	[ICRA]A-	Stable	Reaffirm	23.03.2026	Verified	

**CRISIL via rating letter dated April 06, 2026 reaffirmed the rating at CRISIL A/Negative (removed from 'Rating Watch with Developing Implications'; Rating Reaffirmed with 'Negative' outlook)*

b. Earlier rating details as on March 31, 2025

ISIN	Name of CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE560K07102	CRISIL	CRISIL A	Negative	Reaffirm	03.09.2024	Verified	09.04.2026
	ICRA	[ICRA]A-	Stable	Reaffirm	28.03.2025	Verified	
INE560K07110	CRISIL	CRISIL A	Negative	Reaffirm	03.09.2024	Verified	09.04.2026
	ICRA	[ICRA]A-	Stable	Reaffirm	28.03.2025	Verified	

5. Payment status for FY2025-26

a) Whether Interest payment/ redemption payment made: YES

b) Details of interest payments processed during FY2025-26

Sr. No.	Particulars	Details (₹in Lacs)		
		INE560K07128	INE560K07102	INE560K07110
1	ISIN			
2	Issue size	7259.00	215.50	653.15
3	Interest Amount to be paid on due date	346.28	*19.65	*18.67
4	Frequency - quarterly/ monthly	HALF-YEARLY	YEARLY	OTHERS
5	Change in frequency of payment (if any)	NO	NO	NO
6	Details of such change	NA	NA	NA
7	Interest payment record date	12/05/2025	13/03/2026	13/03/2026
8	Due date for interest payment (DD/MM/YYYY)	28/05/2025	30/03/2026	30/03/2026
9	Actual date for interest payment (DD/MM/YYYY)	28/05/2025	30/03/2026	30/03/2026
10	Amount of interest paid	346.28	*19.65	*18.67
11	Date of last interest payment	27/11/2024	29/03/2025	29/03/2025
12	Reason for non-payment/ delay in payment	NA	NA	NA

* post TDS

PTC India Financial Services Ltd. (CIN: L65999DL2006PLC153373)

(A subsidiary of PTC India Limited)

Registered Office: 7th Floor, Telephone Exchange Building, 8 Bhikaji Cama Place, New Delhi - 110 066, India

Board: +91 11 26737300 / 26737400 Fax: 26737373 / 26737374, Website: www.ptcfinancial.com, E-mail: info@ptcfinancial.com

c) Details of redemption payments processed during FY2025-26

Sr. No.	Particulars	Details (₹ in Lacs)		
		INE560K07128	INE560K07102	INE560K071
1	ISIN			
2	Type of redemption (full/partial)	FULL	PARTIAL	PARTIAL
3	If partial redemption, then			
	a. By face value redemption		NO	NO
	b. By quantity redemption		YES	YES
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Lot basis	Lot basis	Lot basis
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	MATURITY	PUT	PUT
6	Redemption date due to put option (if any)	NA	31/01/2026	31/01/2026
7	Redemption date due to call option (if any)	NA	NA	NA
8	Quantity redeemed (no. of NCDs)	2135	36	172
9	Due date for redemption/maturity	28/05/2025	30/03/2026	30/03/2026
10	Actual date for redemption (DD/MM/YYYY)	28/05/2025	30/03/2026	30/03/2026
11	Amount redeemed	7259	1.80	8.60
12	Outstanding amount (Rs.)	NIL	213.70	644.55
13	Date of last Interest payment	28/05/2024	29/03/2025	29/03/2025
14	Reason for non-payment/delay in payment	NA	NA	NA

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: **Not Applicable**

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Annexure B:



**NATIONAL STOCK EXCHANGE
OF INDIA LIMITED**



Stock of the nation

Ref.: NSE/LIST/176322-Y

July 27, 2012

The Company Secretary
PTC India Financial Services Limited
2nd Floor, NBCC Tower
15 Bhikaji Cama Tower
New Delhi - 110066

Kind Attn. : Mr. Vishal Goyal

Dear Sir,

**Sub : Listing of Secured, Redeemable, Non-convertible Long Term
Infrastructure Bonds issued by PTC India Financial Services Limited**

This has reference to your application for listing of secured, redeemable, non-convertible long term Infrastructure bonds.

In this connection, we are pleased to inform you that the securities as specified in the application are duly listed on the WDM segment with effect from July 27, 2012 and all members have been suitably informed as per details given hereunder:

Sr. No.	Description of Security	Security Type	Security	Issue	Issue Size (Rs. Lakhs)	Maturity Date
1.	PTC India Fin. 8.93% 2022 (Infra. Bonds) Sr-2 Opt-I)	CI	PTC22	8.93%	920.90	30-Mar-2022
2.	PTC India Fin. 8.93% 2022 (Infra. Bonds) (Sr-2 Opt-II)	CI	PTC22A	8.93%	1753.25	30-Mar-2022
3.	PTC India Fin. 9.15% 2027 (Infra. Bonds) (Sr-2 Opt-III)	CI	PTC27	9.15%	93.85	30-Mar-2027
4.	PTC India Fin 9.15% 2027 (Infra. Bonds) (Sr-2 Opt-IV)	CI	PTC27A	9.15%	243.65	30-Mar-2027

A Trade Statistics report will be provided to you on a monthly basis in the first week of the following month, if the security was traded during the previous month. This report will contain price volume details for each day traded.

Yours faithfully,
For National Stock Exchange of India Limited


Amit Kursija
Manager

FOR FURTHER INFORMATION, PLEASE REFER TO THE FOLLOWING WEBSITE: <http://www.nseindia.com>
For all queries, please contact: info@nseindia.com

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