PATEL ENGINEERING LIMITED

November 5, 2026

To,
The National Stock Exchange of India (NSE)
Exchange Plaza
Bandra – Kurla Complex, Bandra (E)
Mumbai - 400051

Dear Sir/Madam,

Sub: Intimation under Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to provisions of Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Statement of utilization of issue proceeds of non-convertible securities and material deviations, if any, for the quarter ended September 30, 2026, under Regulation 52(7) and 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

You are requested to take note of the same.

Thanking you,

Yours truly,
For Patel Engineering Ltd.

SHOBHA RANJIT SHETTY
Digitally signed by SHOBHA RANJIT SHETTY
Date: 2026.11.05 15:48:13 +05'30'

Shobha Shetty
Company Secretary and Compliance Officer
Membership No. F10047

PATEL ENGINEERING LTD.

CIN: L99999MH1949PLC007039

Statement of utilization of issue proceeds of non-convertible securities and material deviations, if any, under Regulation 52(7) and 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public Issues/ Private placement)	Type of Instrument	Date of raising funds	Amount Raised (Rs.in Crores)	Funds utilized (Rs. In Crores)			Any deviation (Yes/No)	If 8 is Yes, then specify the purpose for which the funds & were utilized	Remarks, if any
1	2	3	4	5	6	7			8	9	10
Patel Engineering Limited	INE244B07243	Private Placement	10.25% Senior, Secured, Rated, Listed, Redeemable, Taxable, Transferrable, Non-convertible debentures	26-08-2025	90	Repayment of Debt	Working Capital	Total*	No	NA	Nil
						53.05	37.16	90.20*			

**Temporary gain on investment of Rs. 0.20 crore has been utilized towards the object of the NCDs*

B. Statement of deviation/variation in use of issue proceeds:

Not Applicable

For **Patel Engineering Limited**

RAHUL AGARWAL Digitally signed by RAHUL AGARWAL Date: 2026.11.05 14:01:26 +05'30'

Rahul Agarwal
Chief Financial Officer
November 5, 2026
Mumbai

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