

May 08, 2026

To  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block-G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai-400051.

<b>Units:</b> <b>Scrip ID/Symbol:</b> OSEINTRUST <b>ISIN:</b> INE07Z523018	<b>Debt Securities:</b> <b>ISIN:</b> INE07Z507011 (Tranche A), INE07Z507029 (Tranche B), INE07Z507037 (Tranche C)
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**Subject: Proceedings and Voting Results of 1<sup>st</sup> Extraordinary General Meeting for FY 2026-27 of Unitholders of Oriental InfraTrust held on May 07, 2026.**

Dear Sir/Ma'am,

With reference to the captioned subject, we, the Investment Manager of Oriental InfraTrust ("**Trust**"), hereby submit the proceedings and voting results along with the consolidated scrutinizer report of the business transacted at the 1<sup>st</sup> Extraordinary General Meeting for FY 2026-27 ("**EGM**") of the Unitholders of the Trust held on Thursday, May 07, 2026 at 3:00 P.M. (IST) through Video Conferencing ("**VC**")/ Other Audio-Visual Means ("**OAVM**"), in accordance with the provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 ("**SEBI InvIT Regulations**") read with SEBI master circular bearing reference no. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025 (the "**SEBI Master Circular**") and other relevant circulars issued by SEBI in this regard, from time to time, and read with notice sent to the Unitholders dated April 30, 2026.

In connection with the same, please find enclosed herewith the following:

- a) Summarized proceedings of the EGM, attached and marked as **Annexure I**;
- b) Consolidated voting results of the remote e-voting and e-voting conducted at the EGM, attached and marked as **Annexure II**;
- c) Scrutinizer's Report on the consolidated voting results dated May 08, 2026, is attached and marked as **Annexure III**.

The meeting commenced at 03:00 P.M. (IST) and concluded at 03:22 P.M. (IST) (including the time allowed for e-voting at the EGM).

The aforesaid annexures will also be hosted and available on the website of Trust i.e. [www.orientalinfratrust.com](http://www.orientalinfratrust.com).

You are requested to take the same on record.

Thanking you,

Yours Faithfully,

For **OIT Infrastructure Management Limited**

*(Acting as Investment Manager to Oriental InfraTrust)*

**Gaurav Puri**

**Compliance Officer**

**Cc:**

**Axis Trustee Services Limited**

The Ruby | 2<sup>nd</sup> Floor | SW | 29 Senapati Bapat Marg |

Dadar West | Mumbai- 400 028

Tel Direct # 022 - 62300440

**Catalyst Trusteeship Limited (“Debenture Trustee”)**

Unit No- 901, 9th Floor, Tower B,

Peninsula Business Park, Senapati Bapat Marg,

Lower Parel (W), Mumbai – 400013

**ANNEXURE-I**

**SUMMARIZED PROCEEDINGS OF 1<sup>st</sup> EXTRAORDINARY GENERAL MEETING FOR FY 2026-27**

The 1<sup>st</sup> Extraordinary General Meeting for FY 2026-27 (“EGM”) of Oriental InfraTrust (“Trust”) was held on Thursday, May 07, 2026, at 3.00 P.M. (IST), through Video Conferencing (“VC”) / Other Audio-Visual Means (“OAVM”) without the physical presence of the Unitholders at a common venue, in accordance with the provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 (“SEBI InvIT Regulations”) read with SEBI master circular bearing reference no. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025 (the “SEBI Master Circular”) and other relevant circulars issued by SEBI in this regard, from time to time.

**PRESENT**

The following director and KMPs were present at the meeting:

1.	Ms. Pravin Tripathi	Independent Director, Chairman of the meeting
2.	Mr. Ashish Jasoria	Chief Financial Officer
3.	Mr. Gaurav Puri	Compliance officer

The commencement time of the meeting was 3:00 P.M. (IST), however, the access for joining the meeting was granted from 2:30 P.M. (IST) to all the Unitholders and other invitees.

At 3:00 P.M. (IST), Mr. Gaurav Puri, Compliance Officer, welcomed all the Unitholders, Directors, Trustee, Statutory Auditors and all invitees, who had joined the EGM of the Trust through Video Conferencing/Other Audio-Visual Means. He stated that in accordance with the SEBI InvIT Regulations read with SEBI Circulars, the EGM of Trust is being held through Video Conferencing at a Shorter Notice without the physical presence of Unitholders at a common venue.

He also confirmed that the notice of the meeting was served electronically to all the Unitholders and stakeholders who have registered their email IDs within the prescribed timelines.

Thereafter, he introduced the Board Member(s), Key Managerial Team present physically and informed that the Authorised Representative of the Trustee (Axis Trustee Services Limited), Statutory Auditors (Walker Chandio & Co. LLP), Scrutinizer ( Mr. Bhavya Nailwal, M/s. ASKBN AND Company) and one of the employee of OIT Infrastructure Management Limited, Investment Manager has also joined the EGM.

He informed at the meeting that the other directors of the Investment Manager (“IM”) who have expressed their inability to join the EGM due to their pre-occupation were Mr. Sanjit Bakshi, Mr. Ranveer Sharma, Mr. Ajit Mohan Sharan, Mr. Surinder Singh Kohli and Mr. Deepak Das Gupta.

Thereafter, he apprised the Unitholders about certain information in relation to EGM including engagement of services of KFin Technologies Limited, the Registrar and Transfer Agent (“RTA/Moderator”) of the Trust for e-voting facility before and during the EGM.

Further, he stated that the Trust had provided a facility to the Unitholders to exercise their votes on the resolution proposed in the notice of the EGM dated April 30, 2026, through the remote e-voting facility. The Cut-off date for determining voting rights of Unitholders entitled to participate in the voting process was Friday, May 01, 2026. Further,

the e-voting period remained open from Monday, May 04, 2026 at 09:00 A.M. (IST) till Wednesday, May 06, 2026 at 05:00 P.M. (IST).

Further, the Unitholders were apprised that Mr. Bhavya Nailwal, (M/s ASKBN AND Company, Company Secretaries) has been appointed as the scrutinizer ("**Scrutinizer**") for scrutinizing the process of remote e-voting conducted prior to the EGM and e-voting during the EGM.

Mr. Gaurav Puri, Compliance Officer stated that since the resolution mentioned in the notice of the EGM has already been put to vote through e-voting, there will be no proposing or seconding of the resolution.

Mr. Gaurav Puri, Compliance Officer, requested Ms. Pravin Tripathi, Independent Director to chair the meeting.

Thereafter, Ms. Pravin Tripathi, Independent Director accepted the Chair.

Further, quorum of the meeting was confirmed and the chairperson called the meeting to be in order.

Ms. Pravin Tripathi, Chairperson of the meeting, welcomed all the Unitholders, Directors, Auditors, Key Managerial Team and other invites present at the meeting. She expressed her sincere appreciation to the sponsors, trustee, auditors and all other advisors for their support and expertise. She extended her deepest gratitude to the esteemed Unitholders as their continued belief is the driving force behind Oriental InfraTrust success and growth over the years.

Mr. Gaurav Puri, Compliance Officer requested the Scrutinizer, to confirm number of votes already exercised through e-voting.

Mr. Bhavya Nailwal confirmed that voting for 230600000 units out of 58,30,78,789 units (outstanding units of the Trust) representing 39.55% of total outstanding unit capital of Oriental InfraTrust has been exercised by the 5 Unitholders and 4 Unitholders have not exercised their vote through e-voting.

Mr. Gaurav Puri, further stated that as confirmed by the Scrutinizer, 5 unitholders have already exercised their vote through e-voting for all the items and 4 unitholders have not exercised their vote through e-voting, thus such unitholders, if present at the meeting may choose to exercise their vote at the meeting and further, stated that the combined results of remote e-voting conducted at the meeting, would be declared within the prescribed timelines from the conclusion of this meeting and the results along with the report of Scrutinizer shall be sent to stock exchanges and also be uploaded on the Company's website and Kfin Technologies Limited's website.

The Chairperson stated that she was satisfied with the efforts made by the Investment Manager of Oriental InfraTrust to enable Unitholders to participate and vote on the items being considered in the meeting and requested the Compliance Officer, Mr. Gaurav Puri to read out the item(s) set out in the notice of the EGM.

With the permission of the Chair, Mr. Gaurav Puri, read out the item(s) set out in the notice of the EGM.

Thereafter, Ms. Pravin Tripathi, Chairperson of the meeting confirmed that the following item is considered and discussed:

S. No.	Resolution
1.	To authorize Board to amend and adopt Future SPV Acquisition Agreement, Acquisition Policy, Major Maintenance Agreements and Project Management Agreements.

The Compliance Officer requested Mr. Bhavya Nailwal, Scrutinizer to confirm, if there was any query from the Unitholders shared in advance, the Scrutinizer confirmed that there were no queries received by the Unitholders.

Then, Mr. Gaurav Puri, Compliance Officer stated that as there are no queries received from the Unitholders in advance in accordance with the Notice of the EGM, he presented a vote of thanks. Further, he stated that the e-voting facility would remain open for 15 minutes after the conclusion of the meeting so as to enable the Unitholders to cast their vote, who have not yet cast their vote on the resolution and who are otherwise not barred from doing so.

The Chairperson also thanked the Unitholders and other invitees for participating in the EGM of the Trust.

The Compliance Officer then announced the closure of the EGM of the Trust.

The meeting concluded at 03:22 P.M. (IST) including the time allowed for e-voting at the EGM.

## Annexure II

### Consolidated voting results of the remote e-voting and e-voting carried out at the EGM

Day and Date of the Extraordinary General Meeting (“EGM”) of the Unitholders	Thursday, May 07, 2026
Total number of Unitholders on record date	9
No. of Unitholders present in the meeting either in person or through Proxy	Nil
No. of Unitholders present through video conferencing (including Sponsors)	1
Sponsor /Investment Manager/Project Manager and their associates/ related parties:	1 (Investment Manager)

### The details of the business transacted/results of the meeting of the Unitholders:

S.No	Agenda	Resolution Required	Remarks
1	To authorize board to amend and adopt future spv acquisition agreement, acquisition policy, major maintenance agreements and project management agreements	Resolution to be passed by way of significant majority (i.e. where the votes cast in favour of a resolution shall be more than sixty percent of the total votes cast for the resolution) in terms of Regulation 22 (3) of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014.	Resolution was passed with Significant majority.

### Voting Results of the resolution set out in the Notice of the EGM of the Unitholders of Oriental InfraTrust

#### **RESOLUTION 1: TO AUTHORIZE BOARD TO AMEND AND ADOPT FUTURE SPV ACQUISITION AGREEMENT, ACQUISITION POLICY, MAJOR MAINTENANCE AGREEMENTS AND PROJECT MANAGEMENT AGREEMENTS:**

Category	Mode of Voting	No. of units held (1)	No. of units polled (2)	% of votes polled on outstanding units (3)=(2)/(1)*100	No. of votes in favour (4)	No. of votes against (5)	% of votes in favour on votes polled (6)=(4)/(2)*100	% of votes Against on votes polled (7)=(5)/(2)*100

Sponsors/ Investment Manager/ Project Manager and their associates related Parties	Remote e-voting and e- voting during the EGM	344945827	0	0	0	0	0	0
Public - Institutions	Remote e-voting and e- voting during the EGM	226200000	226200000	100	226200000	0	100	0
Public - Non Institutions	Remote e-voting and e- voting during the EGM	11932962	4400000	36.87	4400000	0	100	0
TOTAL		583078789	230600000	96.84*	230600000	0	100	0

*\*Since, the Sponsors are interested in the item mentioned in the notice of the EGM, hence, 344945827 no. of units have not been included while calculating the % of votes polled on outstanding units.*

*All the Resolutions as per the Extraordinary General Meeting Notice dated April 30, 2026 stand passed with the requisite majority and hence deemed to be passed as on the date of the EGM.*



# ASKBN AND COMPANY

COMPANY SECRETARIES

(Peer Reviewed Firm)

Regd. Address: 155 S/F, Ram Nagar, Delhi-110051

Work Address: #504, Vikasdeep Building, Opp.  
Bharti Public School, Delhi-110092

Ph:+91- 9716909689

Email: bhavya@legalcrew.co.in

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To,  
The Chairperson,  
**OIT INFRASTRUCTURE MANAGEMENT LIMITED**  
(Acting in its capacity as the Investment Manager to Oriental InfraTrust)  
(CIN: U74140DL1980PLC010753)  
Registered Office: Unit No. 307A, 3<sup>rd</sup> Floor, Worldmark 2, Asset Area No.8,  
Hospitality District, Aerocity, IGI Airport, New Delhi, DL- 110037 IN

Dear Sir/Madam,

I, Bhavya Nailwal (Membership No.- F12383), Partner of M/s ASKBN and Company, Practicing Company Secretaries, thank you for appointing me as the Scrutinizer by the Board of Directors of OIT Infrastructure Management Limited pursuant to the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 (**“the SEBI InvIT Regulations”**) for the 1<sup>st</sup> Extraordinary General Meeting (**“the meeting”**) of the Unitholders of Oriental InfraTrust held on Thursday, May 07, 2026.

In this regard, I am pleased to submit my Report, which is comprehensive and self- explanatory in all respects.

**For ASKBN AND COMPANY**  
**Company Secretaries**  
**ICSI Unique Code- P2021DE089500**  
**Peer Review Code- 5822/2024**

**(CS Bhavya Nailwal)**  
**Partner**

**FCS: 12383; CP No.: 24161**  
**UDIN: F012383H000311924**

**Place: Delhi**  
**Date: 08/05/2026**



# ASKBN AND COMPANY

COMPANY SECRETARIES

(Peer Reviewed Firm)

Regd. Address: 155 S/F, Ram Nagar, Delhi-110051

Work Address: #504, Vikasdeep Building, Opp. Bharti Public School, Delhi-110092

Ph:+91- 9716909689

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**Consolidated Report of Scrutinizer on remote e-voting and e-voting at the Extraordinary Meeting of the Unitholders of Oriental InfraTrust ("Trust")**

To,  
The Chairperson,  
**OIT Infrastructure Management Limited (The "Investment Manager")**  
(Acting in its capacity as the Investment Manager to Oriental InfraTrust)  
Unit No. 307A, 3<sup>rd</sup> Floor, Worldmark 2, Asset Area No.8, Hospitality  
District, Aerocity, IGI Airport, New Delhi, DL- 110037 IN

Dear Sir/Madam,

**Subject: Scrutinizers Report on voting through remote e-voting and e-voting at the 1<sup>ST</sup> Extraordinary General Meeting for FY 2026-27 ("the Meeting") in terms of applicable provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations,2014**

**Ref: The Meeting of the Unitholders of the Trust held on Thursday, May 07, 2026, at 3:00 P.M. (IST) through Video Conferencing ("VC")/ Other-Audio Visual Means ("OAVM").**

I, Bhavya Nailwal (Membership No.- F12383), Partner of M/s ASKBN and Company, Practicing Company Secretaries appointed by the Board of Directors of OIT Infrastructure Management Limited (the Investment Manager to the Trust) as Scrutinizer to scrutinize the remote e-voting and e-voting process of the 01<sup>st</sup> Extraordinary General Meeting for FY 2026-27 ("the meeting") of the unit-holders of the Trust held on Thursday, May 07, 2026, at 03:00 P.M. (IST) in accordance with Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 ("**the SEBI InvIT Regulations**").

**Scrutinizer's Responsibility:**

Our responsibility as scrutinizer is restricted for making a scrutinizer report of the votes cast by the unit-holders in respect of resolution contained in the shorter notice of the meeting. Our report is based on verification of the votes received through remote e-voting and the e-voting conducted at the meeting.

A. The Investment Manager (on behalf of the Trust) has followed the procedure laid down under Regulation 22 of the SEBI InvIT Regulations, as amended and procedure laid down in circular no. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025 including any amendments / clarifications thereto in relation to providing remote e-voting facility and voting at meeting.

B. Voting rights were reckoned on the paid-up value of the units registered in the name of the Unitholder on the cut-off date i.e. Friday, May 1, 2026, were entitled to vote on the resolution (as set out in the shorter notice of the meeting of the trust).

C. The Investment Manager (on behalf of the Trust) had availed the remote e-voting facility provided by KFin Technologies Limited (KFintech/Kfin), for conducting the remote e-voting by the unit-holders of the Trust. The remote e-voting commenced on Monday, May 4, 2026 (9:00 A.M.) (IST) and ended on Wednesday, May 6, 2026, (5:00 P.M.) (IST) and the Event at KFintech remote e-voting platform viz. <https://evoting.kfintech.com/> was blocked thereafter.

D. The Investment Manager (on behalf of the Trust) had availed e-voting facility provided by KFintech for conducting the e-voting by the unitholders of the trust at the meeting. After the time fixed for closing of electronic voting at meeting by the Chairperson, voting was closed, and votes cast were unblocked.

E. There was no Unitholder who opted for both the facilities i.e. remote e-voting and e-voting at the meeting.

F. After conclusion of the meeting on May 07, 2026, the votes received till 05:00 PM IST on Wednesday, 06<sup>th</sup> May 2026 through remote e-voting and through e-voting system available at the meeting were reconciled with the details of Unitholders as per the Beneficiary Position as on the cut-off date obtained from the Registrar and Transfer Agents of the Trust. Further, after conclusion of the meeting, the votes cast through remote e-voting and during the meeting were unblocked and counted thereafter.

G. No invalid votes were received through e-voting process.

H. Thereafter, the details of Unitholders, who voted "in favour" or "against" on the resolutions proposed for e-voting were prepared based on report generated from the e-voting website of Kfin.

**I. Consolidated Results are as follows:**

<b>Date of the Meeting</b>	<b>May 07, 2026</b>
Total number of unitholders on record date	9
No. of Unitholders present in the meeting either in person or through proxy:	0
Sponsor(s)/ Investment Manager/ Project Manager(s) and their associates / related parties:	0
Public:	0
No. of Unitholders attended the meeting through Video Conferencing:	1
Sponsor(s)/ Investment Manager/ Project Manager(s) and their associates / related parties:	1 (Investment Manager)
Public:	0

**Resolution Item No. 1. TO AUTHORIZE BOARD TO AMEND AND ADOPT FUTURE SPV ACQUISITION AGREEMENT, ACQUISITION POLICY, MAJOR MAINTENANCE AGREEMENTS AND PROJECT MANAGEMENT AGREEMENTS:**

Resolution by way of significant majority (i.e. where the votes cast in favour of a resolution shall be more than the 60% of the total votes cast for the resolution) in terms of Regulation 22 of the SEBI InvIT Regulations, as amended and the notifications, circulars and guidelines issued thereunder (including any statutory modification(s) or re-enactment thereof for the time being in force).

Category	Mode of Voting	No. of units held	No. of votes polled	% of Votes Polled on outstanding units	No. of Votes - in favour	No. of Votes - against	% of Votes in favour on votes polled	% of Votes against on votes polled
		(1)	(2)	(3) = [(2)/ (1)] * 100	(4)	(5)	(6) = [(4)/ (2)] * 100	(7) = [(5)/ (2)] * 100
Sponsor(s) / Investment Manager / Project Manager(s) and their associates /Related parties	Remote E-Voting	344945827	0	0	0	0	0	0
	E-Voting at the meeting		0	0	0	0	0	
	<b>Total</b>		0	0	0	0	0	
Public – Institutional holders	Remote E-Voting	226200000	226200000	100	226200000	0	100	0
	E-Voting at the meeting		0	0	0	0	0	
	<b>Total</b>		226200000	100	226200000	0	100	0
Public- non-Institution holders	Remote E-Voting	11932962	4400000	36.87	4400000	0	100	0
	E-Voting at the meeting		0	0	0	0	0	
	<b>Total</b>		4400000	36.87	4400000	0	100	0
<b>Grand Total</b>		<b>583078789*</b>	<b>230600000</b>	<b>96.84*</b>	<b>230600000</b>	<b>0</b>	<b>100</b>	<b>0</b>

\*Since, the Sponsors are interested in the item mentioned in the notice of the EGM, hence, 344945827 no. of units have not been included while calculating the % of votes polled on outstanding units.

(i) **Votes in favour of the resolution**

Mode	Number of Unitholders voted	No. of votes cast by them	% of total number of valid votes cast
Remote e-voting	5	230600000	100
Voting through electronic means at the meeting	0	0	0
<b>Total</b>	<b>5</b>	<b>230600000</b>	<b>100</b>

(ii) **Votes against the resolution**

Mode	Number of Unitholders voted	No. of votes cast by them	% of total number of valid votes cast
Remote e-voting	0	0	0.00
Voting through electronic means at the meeting	0	0	0.00
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0.00</b>

(iii) **Invalid Votes**

Mode	Number of Unitholders voted	No. of votes cast by them	% of total number of valid votes cast
Remote e-voting	0	0	0.00
Voting through electronic means at the meeting	0	0	0.00
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0.00</b>

**RESULT**

As the number of votes cast in favour of the resolution is more than Sixty percent of the total votes cast for the resolution, we report that Item no. 1 as set out in the Notice of the meeting is passed in favour of the resolution with significant majority.

The aforesaid result of voting by Unitholders through remote e-voting and e-voting during the meeting in respect of the abovementioned resolutions may accordingly be declared by the investment Manager of the InvIT.

I hereby confirm that I am maintaining the registers received from the service provider both for votes cast through remote e-voting and voting conducted at the meeting by electronic means by the Unitholders of the Trust. All other relevant records in soft form relating to remote e-voting and e-voting at the meeting is under my safe custody and will be handed over to the Compliance Officer for safe keeping, after the Chairperson of the meeting signs the minutes.

Thanking you,

Yours faithfully,

**For ASKBN AND COMPANY**  
**Company Secretaries**  
**ICSI Unique Code- P2021DE089500**  
**Peer Review Code- 5822/2024**

**(CS Bhavya Nailwal)**  
**Partner**

**FCS: 12383; CP No.: 24161**  
**UDIN: F012383H000311924**

**Place: Delhi**  
**Date: 08/05/2026**

**Notes:**

1. No. of votes polled does not include no. of invalid votes/abstain.
2. Only the votes cast by the non-related party Unitholders are considered.