Dated: November 11, 2026

To,
The Manager
Listing Compliance Team
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051.

Sub.: Outcome of the Board Meeting of Oriental Nagpur Betul Highway Limited ('the Company') held on Wednesday, November 11, 2026.

Dear Sir/Madam

Pursuant to Regulation 51(2), 52 and 54 read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with the Master Circular issued by SEBI through circular number SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated July 11, 2025, we hereby inform that the Board of Directors of the Company in its meeting held today on Wednesday, November 11, 2026, has, inter alia, considered and approved amongst other operational matters the un-audited Financial Results of the Company for the quarter ended September 30, 2026.

Copy of the un-audited Financial Results of the Company along with the Limited Review Report issued by M/s K.G. Somani & Co., Chartered Accountants, Statutory Auditors of the Company and other requisite information/ disclosure pursuant to Regulation 52(4) are enclosed herewith.

The aforesaid documents are also being uploaded on the website of the Company i.e. http://www.nagpurbetulhighway.in/. The said results will also be published in the newspaper, in the format prescribed under Regulation 52 of the Listing Regulations.

Further, in terms of Regulation 54(3) and Regulation 56(1)(d) of the Listing Regulations, the Security Cover Certificate in the prescribed format is annexed to the Financial Results.

The above meeting of the Board of Directors commenced at 03:30 P.M. (IST) and concluded at 06:30 P.M. (IST).

We request you to take the aforesaid information on records.

Thanking you,

Yours faithfully,

For **Oriental Nagpur Betul Highway Limited**

Amit Kumar

Digitally signed by Amit Kumar
Date: 2026.11.11 18:33:57 +05'30'

Amit Kumar
Company Secretary & Compliance Officer

Encl: as above

CC: Axis Trusteeship Services Limited
The Ruby, 2nd Floor, SW,
29, Senapati Bapat Marg,
Dadar West, Mumbai- 400 028.

K G Somani & Co LLP
CHARTERED ACCOUNTANTS

www.kgsomani.com
office@kgsomani.com
LLP Identification No.: **AAX-5330**

Independent Auditor's Review Report on Unaudited Quarterly Standalone Financial Results of the Company Pursuant to Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors,
M/s Oriental Nagpur Betul Highway Limited

We have reviewed the accompanying statement of unaudited financial results of **M/s Oriental Nagpur Betul Highway Limited** ("Company") (or the period ended 30 September 2026, being prepared and submitted by the company pursuant to the requirements of Regulations 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 -Interim Financial Reporting, prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 52 of the Listing Regulations. Our responsibility is to issue a report on these financial statements based on our review.

We have conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 -"Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statements is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with applicable Indian Accounting Standards (Ind AS) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the matter in which it is to be disclosed, or that it contains any material misstatement.

For K G Somani & Co LLP
Chartered Accountants
FRN: 006591N / N500377



Arihant Jain
Partner
M. No.: 553051
Date: 11 November 2026
Place: New Delhi
UDIN: 26553051SQUWDE6868

Oriental Nagpur Betul Highway Limited
Unit No 307A, 3rd floor, Worldmark 2 Asset Area No 8, Hospitality Dist., Delhi Aerocity New Delhi - 110037
CIN: U45400DL2010PLC203649
Website: nagpurbetulhighway.in

(₹.in millions)

STATEMENT OF ASSETS AND LIABILITIES

Particulars	As at '30 Sep 2026 (Unaudited)	As at '30 Sep 2025 (Unaudited)	As at '31 March 2026 (Audited)
ASSETS			
Non-current assets			
Property, Plant and Equipment	23.74	29.98	26.46
Other Intangible assets	0.01	0.02	0.02
Financial Assets			
Other financial asset	14,766.37	19,190.04	16,610.80
Deferred tax Assets (Net)	-	364.04	-
Non-current tax assets (net)	401.24	394.66	401.24
Total non current assets	**15,191.37**	**19,978.73**	**17,038.52**
Current assets			
Financial Assets			
Investments	984.98	425.33	434.84
Trade receivables	169.87	5.22	21.30
Cash and cash equivalents	62.87	188.11	283.17
Other bank balances other than cash and cash equivalent	261.26	-	-
Other financial asset	9,049.52	7,361.83	8,687.68
Other current assets	26.19	27.30	18.38
Total Current assets	**10,554.69**	**8,007.79**	**9,445.36**
Total assets	**25,746.06**	**27,986.52**	**26,483.88**
EQUITY AND LIABILITIES			
EQUITY			
Equity Share capital	181.35	181.35	181.35
Other Equity	9,696.34	10,473.85	9,341.34
Total Equity	**9,877.68**	**10,655.19**	**9,522.69**
LIABILITIES			
Non-current liabilities			
Financial Liabilities			
Borrowings	10,045.22	12,368.35	11,133.64
Deferred tax liabilities (Net)	1,631.83	-	1,652.41
Other financial liabilities	561.73	-	436.57
Provisions	7.95	3.88	3.44
Total non-current liabilities	**12,246.73**	**12,372.23**	**13,226.06**
Current liabilities			
Financial Liabilities			
Borrowings	2,320.53	2,886.17	2,689.55
Trade payables			
(a) Total out standing dues of micro enterprises and small enterprises.	0.06	0.14	0.75
(b) Total out standing dues of creditors other than micro enterprises and small enterprises.	246.28	24.23	221.91
Other financial liabilities	1,009.77	1,948.98	802.60
Other current liabilities	14.42	15.69	18.08
Provisions	4.81	78.25	2.24
Current tax liabilities (net)	25.78	5.65	-
Total current liabilities	**3,621.65**	**4,959.10**	**3,735.13**
Total equity and liabilities	**25,746.06**	**27,986.52**	**26,483.88**

For and on behalf of Oriental Nagpur Betul Highway Ltd

Rajesh Yadav
Director
DIN: 08397240

Date:Nov 11, 2026
Place: New Delhi

Oriental Nagpur Betul Highway Limited
Unit No 307A, 3rd floor, Worldmark 2 Asset Area No 8, Hospitality Dist., Delhi Aerocity New Delhi - 110037
CIN: U45400DL2010PLC203649
Website: nagpurbetulhighway.in

(₹.in millions)

STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER ENDED SEPT 30, 2026

Particulars	Quarter ended			Half Year ended		Year Ended
	30 Sep 2026	30 June 2026	30 Sep 2025	30 Sep 2026	30 Sep 2025	31 March 2026
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Income and gains						
Revenue from Operations	790.60	877.41	988.98	1,668.00	1,963.40	4,035.24
Other Income	131.72	131.85	131.13	263.63	267.18	514.07
Total Income and gains	**922.32**	**1,009.26**	**1,120.12**	**1,931.64**	**2,230.58**	**4,549.31**
Expenses and losses						
Operating Expenses	89.47	196.89	215.32	286.36	438.21	1,073.41
Employee benefits expense	8.59	13.20	7.04	21.79	13.73	29.70
Finance Costs	380.03	367.21	424.82	747.25	841.19	1,624.40
Depreciation	1.37	1.36	1.78	2.73	3.55	7.06
Other Expenses	23.08	70.97	21.81	93.99	39.50	76.88
Total Expenses and losses	**502.54**	**649.63**	**670.78**	**1,152.11**	**1,336.19**	**2,811.45**
Profit/(Loss) before tax	**419.78**	**359.64**	**449.34**	**779.53**	**894.39**	**1,737.86**
Tax Expenses:						
Current Tax	223.38	223.19	78.50	446.57	156.26	303.65
MAT Credit Current year	-	-	-	-	-	-
Current Tax earlier year	-	-	-	-	-	3.31
MAT Credit Earlier year	-	-	-	-		(63.14)
MAT Credit Written off	-	-	-	-	-	2,700.00
Deferred Tax	59.21	(79.79)	67.48	(20.58)	145.93	(474.47)
Total Tax expense	**282.59**	**143.40**	**145.98**	**425.99**	**302.19**	**2,469.34**
Profit/(Loss) for the period after income tax	**137.19**	**216.24**	**303.36**	**353.54**	**592.20**	**(731.47)**
Other Comprehensive Income	**(0.07)**	**1.52**	**(0.12)**	**1.45**	**(0.07)**	**0.08**
Total other comprehensive income for the period	**(0.07)**	**1.52**	**(0.12)**	**1.45**	**(0.07)**	**0.08**
Total comprehensive income for the period	**137.12**	**217.76**	**303.24**	**354.99**	**592.14**	**(731.39)**
Earning per equity share:						
(1) Basic	**7.56**	**12.01**	**16.72**	**19.58**	**32.65**	**(40.33)**
(2) Diluted	**7.56**	**12.01**	**16.72**	**19.58**	**32.65**	**(40.33)**

For and on behalf of Oriental Nagpur Betul Highway Ltd

Rajesh Yadav
Director
DIN: 08397240
Date:Nov 11, 2026
Place: New Delhi

Oriental Nagpur Betul Highway Ltd. New Delhi

Oriental Nagpur Betul Highway Limited
Unit No 307A, 3rd floor, Worldmark 2 Asset Area No 8, Hospitality Dist., Delhi Aerocity New Delhi - 110037
CIN: U45400DL2010PLC203649
Website: nagpurbetulhighway.in

STATEMENT OF CASH FLOWS FOR THE YEAR ENDED SEPT 30, 2026

(₹.in millions)

Particulars	Half Year ended	
	30 Sep 2026 (Unaudited)	30 Sep 2025 (Audited)
Cash Flow from operating activities		
Profit before exceptional items and tax as per statement of profit and loss.	779.53	894.39
Adjustment for :		
other comprehensive Income	1.45	(0.07)
Depreciation	2.73	3.55
Interest on Income	(231.35)	(242.40)
Interest on Electricity Deposit (MP)	(0.02)	-
Interest income on NSEIL	(0.09)	-
Unwinding interest income on annuity from NHAI	(1,366.40)	(1,511.83)
Unwinding Finance Cost on Deferred Liability to OSE	15.57	-
(Gain) on fair valuation of Mutual funds	(8.21)	(2.60)
Profit on redemption of Mutual fund	(23.96)	(24.58)
Interest on Debentures	417.83	537.37
Interest on Trust Loan	313.56	303.62
Operating Profit before working Capital Changes	**(99.37)**	**(42.55)**
Adjustment for changes in :		
(Decrease)/Increase in Trade payables	26.25	(7.60)
(Decrease)/Increase in Other Financial Liabilities	102.62	(59.82)
(Decrease)/ Increase in Other current liabilities	0.85	(1.25)
(Increase)/ Decrease in Other current assets/other financial assets	1,391.51	(9.59)
(Increase)/ Decrease in annuity receivable (Note 11 + Note 4)	1,366.40	2,464.85
(Increase)/ Decrease in trade receivable	(148.57)	8.30
Net Cash from Operating Activities before Income Tax	**2,639.69**	**2,352.34**
Direct taxes paid (net of refund)	(420.79)	(150.61)
Net cash flows generated from operating activities after exceptional items	**2,218.90**	**2,201.74**
Cash Flow from investing activities		
Inflow		
Sale of current investments	1,574.07	4,093.47
Investment income - Profit on redemption of Mutual fund	23.96	24.58
Sale of Fixed Assets	0.00	(0.00)
Received from FDR Maturity and others	631.92	7,155.35
FDR income	220.85	273.92
Outflow		
Purchase of current Investments	(2,116.01)	(3,872.39)
Investment in FDR	(799.30)	(7,134.35)
Net cash used in Investing activities	**(464.51)**	**540.57**
Cash Flow from financing activities		
Outflow		
Repayment of Non Convertible Debentures	(1,464.40)	(1,381.00)
Dividend Paid	-	(477.76)
Interest Paid on Debentures	(410.86)	(529.79)
Interest Paid on Infra Trust Loan	(99.43)	(299.84)
Net cash used in financing activities	**(1,974.69)**	**(2,688.39)**
Net Changes in Cash and Cash equivalents during the period	**(220.30)**	**53.92**
Cash and Cash equivalents at the beginning of the period	283.17	134.19
Cash and Cash equivalents at the end of the period	62.87	188.11
Net Increase/ (Decrease)	**(220.30)**	**53.92**

For and on behalf of Oriental Nagpur Betul Highway Limited

Rajesh Yadav
Director
DIN: 08397240

Oriental Nagpur Betul Highway Ltd. New Delhi

Date:NOV 11, 2026
Place: New Delhi

Oriental Nagpur Betul Highway Limited
CIN: U45400DL2010PLC203649
Regd office: Unit No 307A, 3rd floor, Worldmark 2 Asset Area No 8, Hospitality Dist., Delhi Aerocity New Delhi - 110037
Website: nagpurbetulhighway.in

(₹.in millions)

Particulars	Quarter ended			Half Year ended		Year ended
	30 Sep 2026 (Unaudited)	30 June 2026 (Unaudited)	30 Sep 2025 (Unaudited)	30 Sep 2026 (Unaudited)	30 Sep 2025 (Unaudited)	31 March 2026 (Audited)
Paid up Equity Share Capital (Face value of Rs 10 per share)	181.345	181.345	181.345	181.345	181.345	181.345
Reserves (excluding Debenture Redemption Reserve)	8,868.24	8,584.56	9,355.31	8,868.24	9,355.31	8,366.80
Net Worth	9,877.68	9,740.45	10,655.19	9,877.68	10,655.19	9,522.69
Paid Up Debt Capital/Outstanding Debt	12,365.75	13,823.19	15,254.52	12,365.75	15,254.52	13,823.19
Outstanding Redeemable Preference Shares	-	-	-	-	-	-
Earning per equity share:						
(1) Basic	7.56	12.01	16.72	19.58	32.65	(40.33)
(2) Diluted	7.56	12.01	16.72	19.58	32.65	(40.33)
Debenture Redemption Reserve	828.10	974.54	1118.54	828.10	1,118.54	974.54
Capital Redemption Reserve	-	-	-	-	-	-
Debt Equity Ratio	1.25:1	1.42:1	1.43:1	1.25:1	1.43:1	1.45:1
Debt Service Coverage Ratio*	0.50:1	-0.68:1	1.42:1	0.57:1	1.42:1	0.92:1
Interest Service Coverage Ratio	2.11:1	1.98:1	2.06:1	2.05:1	2.06:1	2.07:1
Current Ratio	2.91:1	2.77:1	1.61:1	2.91:1	1.61:1	2.53:1
Debtor Turnover Ratio	0.09:1	0.05:1	0.04:1	0.09:1	0.09:1	0.19:1
Inventory Turnover Ratio	NA	NA	NA	NA	NA	NA
Long Term Debt to Working Capital	1.45:1	1.99:1	5.00:1	1.45:1	5.00:1	2.42:1
Bad Debts to Accounts Receivable	NA	NA	NA	NA	NA	NA
Current Liabilities Ratio	0.23:1	0.23:1	0.29:1	0.23:1	0.29:1	0.26:1
Total Debts to Total Assets	0.48:1	0.51:1	0.55:1	0.48:1	0.55:1	0.52:1
Operating Margin	1.01:1	0.83:1	0.89:1	0.92:1	0.89:1	0.83:1
Net Profit Margin	0.15:1	0.25:1	0.30:1	0.18:1	0.30:1	-0.18:1

* DSCR is calculated as as per formula provided in Amended and Restated DebentureTrust Deed dated 27 June 2019

For and on behalf of Oriental Nagpur Betul Highway Limited

Rajesh Yadav
Director
DIN: 08397240

Date:NOV 11, 2026
Place: New Delhi

Oriental Nagpur Betul Highway Ltd. New Delhi

Oriental Nagpur Betul Highway Limited
Disclosure of Related Party Transactions for the Six months ended on Sept 30, 2026 pursuant to Regulation 23(9) of SEBI (LODR) Regulations, 2015

₹ in Millions

S. No	Details of the party (listed entity /subsidiary) entering into the transaction	Details of the counterparty		Type of related party transaction	Value of transaction during the reporting period(Half year ended 30th Sep 2026)	In case any financial indebtedness is incurred to make or give loans, inter-corporate deposits, advances or investments			Details of the loans, inter-corporate deposits, advances or investments				
	Name	Name	Relationship of the counterparty with the listed entity or its subsidiary			Nature of indebtedness (loan/ issuance of debt/ any other etc.)	Cost	Tenure	Nature (loan/ advance/ inter-corporate deposit/ investment	Interest Rate (%)	Tenure	Secured/ Unsecured	Purpose for which the funds will be utilised by the ultimate recipient of funds (end-usage)
1	Oriental Nagpur Betul Highway Ltd	Oriental InfraTrust	Holding Co	Interest Expense	313.56	Loan taken	4,103.52	Repayable on demand		14%	Repayable on demand	Unsecured	Business purpose
				Dividend Paid	-	Interest Payable	514.46	Repayable after Six months					Business purpose
2	Oriental Nagpur Betul Highway Ltd	Oriental Tollways Pvt. Ltd.	Ultimate holding Co			Trade Payable	0.83						Business purpose
					-	-	-						
4	Oriental Nagpur Betul Highway Ltd	Oriental Structural Engineers Pvt. Ltd.	Ultimate holding Co	Change of Scope & Utility Exp	159.30	Trade Payable	244.85						Business purpose
				Repair & Maintenance/Operation and Maintenance	127.05	Insurance claim payable to OSEPL	-						Business purpose
				Reimbursement of Exp	1.32	Claim payable to OSEPL	364.29						Business purpose
				Major Maintenance exp	-	Deferred Liability to OSEPL	522.71						
				Payment for deferred Liability	66.88								Business purpose

For and on behalf of the Board of Directors

Rajesh Yadav
Director
DIN: 08397240

Date: Nov 11, 2026
Place: New Delhi

Oriental Nagpur Betul Highway Ltd. New Delhi

Notes:

a) The Un-audited Financial Results for the quarter and half year ended September 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on November 11, 2026. The Un-Audited Financial Results have been subjected to Limited Review by the statutory auditors in compliance with Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

b) The attached Un-audited Financial Results have been prepared in accordance with the Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued hereunder and other accounting principles generally accepted in India and in accordance with Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

c) Pursuant to Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please note that issue proceeds of Non-Convertible Debentures issued by the Company were fully utilized during the period 2016-17 and 2017-18.

d) Pursuant to Regulation 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please note that there was no material deviation in the use of issue proceeds of Non-Convertible Debentures from the objects of the issue.

e) Information as required under Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, is attached.

f) The listed Non-Convertible Debentures of the Company are secured by way of first pari-passu mortgage on the assets of the Company and the security cover thereof exceeds 100% of the principal amount of the said debentures. The security cover certificates as required under Regulation 54(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended is attached.

For and on behalf of Board of Directors of
ORIENTAL NAGPUR BETUL HIGHWAY LIMITED

RAJESH YADAV
WHOLE TIME DIRECTOR
DIN: 08397240

Oriental Nagpur Betul Highway Ltd. New Delhi

DATE: NOVEMBER 11, 2026
PLACE: NEW DELHI

K G Somani & Co LLP
CHARTERED ACCOUNTANTS

www.kgsomani.com
office@kgsomani.com
LLP Identification No.: **AAX-5330**

To
Axis Trustee Service Limited
Mumbai-400025

Sub: Certificate on Statement of asset cover and compliance with relevant covenants with respect to listed non-convertible debentures outstanding as at 30th September 2026.

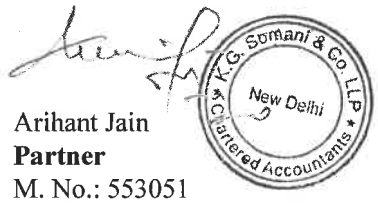
We, K.G. Somani & Co. LLP, Chartered Accountants, Statutory Auditors of M/s Oriental Nagpur Betul Highway Limited ("the Company"), have been requested by the management of the Company to certify asset coverage against the listed securities i.e. non-convertible debentures outstanding as at 30th September, 2026, based on the information stated in the accompanying "Statement of Asset Coverage as at 30th September, 2026" issued by the management of the Company in Annexure A to the financial results, for its submission to the Securities Exchange Board of India ("SEBI") pursuant to Regulation 54(3) read with Regulation 56(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time and to the Debenture Trustee of the Company.

Based on our review of the information as detailed in Annexure A to the financial results and according to the information, explanations, representations provided to us by the management of the Company in this regard, nothing has come to our attention that causes us to believe that the particulars contained in Annexure A to the financial results, as issued by the management of the Company, are not in agreement with the financial results and relevant book of accounts and records maintained by the management of the Company for a period ended 30th September, 2026.

Based on the information and supporting documents made available to us, the carrying/book values of the assets have been agreed with the books of account of the Company. We have not independently determined the market value of the underlying assets.

Restriction on Use
This certificate is addressed to the debenture trustee and has been provided on the request of the management of the company, solely for the purpose of submission to the Debenture Trustee and SEBI in accordance with the regulations and should not be used for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is made available to, without our prior written consent.

For K G Somani & Co LLP
Chartered Accountants
FRN: 006591N / N500377



Arihant Jain
Partner
M. No.: 553051
Date: 11th November 2026
Place: New Delhi
UDIN: 26553051HGWVRQ2440

Annexure A

Statement of Asset Cover as at 30 Sep 2026

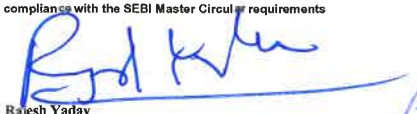
(₹ in million)

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O	Column P
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Debt not backed by any assets offered as security	Elimination (amount in negative)	(Total C to J)	Related to only those items covered by this asset				Total Value (L+M+N+O)
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Asset shared by pari-passu debt holder (includes debt for which this certificate is issued and other debt with pari-passu charge	Other assets on which there is pari-passu charge (excluding items covered in Column F)			Debt amount consdiered more than once (due ti exclusive plus pari-passu charge)		Market Value for Assets charged on exclusive basis	Carrying/book value for exclusive charge assets where market value is not ascertainable or applicable (For eg: Bank Balance, DSRA market value is not applicable)	Market Value of Pari-passu charge assets	Carrying/book value for pari-passu charge assets where market value is not ascertainable or applicable (For eg: Bank Balance, DSRA market value is not applicable)	
		Book Value	Book Value	Yes/ No	Book Value	Book Value	Book Value	Book Value							
ASSETS															
Property, Plant and Equipment		-	-	Yes	23.74	-	-	-	-	23.74	-	-	-	23.74	23.74
Capital Work-in-Progress		-	-	No	-	-	-	-	-	-	-	-	-	-	-
Right of Use Assets		-	-	No	-	-	-	-	-	-	-	-	-	-	-
Goodwill		-	-	No	-	-	-	-	-	-	-	-	-	-	-
Intangible Assets		-	-	Yes	0.01	-	-	-	-	0.01	-	-	-	0.01	0.01
Intangible Assets under Development		-	-	No	-	-	-	-	-	-	-	-	-	-	-
Investments*		-	-	Yes	984.98	-	-	-	-	984.98	-	-	984.98	-	984.98
Loans		-	-	No	-	-	-	-	-	-	-	-	-	-	-
Inventories		-	-	No	-	-	-	-	-	-	-	-	-	-	-
Trade Receivables		-	-	Yes	169.87	-	-	-	-	169.87	-	-	-	169.87	169.87
Cash and Cash Equivalents		-	-	Yes	62.87	-	-	-	-	62.87	-	-	-	62.87	62.87
Bank Balances other than Cash and Cash Equivalents		-	-	Yes	261.26	-		-	-	261.26	-	-	-	261.26	261.26
Others		-	-	Yes	23,842.08	-	-	-	-	23,842.08	-	-	-	23,842.08	23,842.08
Total		**-**	**-**		**25,344.82**	**-**	**-**	**-**	**-**	**25,344.82**	**-**	**-**	**984.98**	**24,359.84**	**25,344.82**
LIABILITIES															
Debt Secuirities to which this certificate pertains	Secured Non-Convertible Debetures	-	-	Yes	8,262.23	-	-	-	-	8,262.23	-	-	8,262.23	-	8,262.23
Other Debts sharing pari pasu charge with above debts		-	-	No	-	-	-	-	-	-	-	-	-	-	-
Other Debt (Commercial Papers):					-	-	-	-	-	-	-	-	-	-	-
Subordinated debt		-	-	No	-	-	-	-	-	-	-	-	-	-	-
Borrowings		-	-	No	-	-	-	4,103.52	-	4,103.52	-	-	-	-	-
Bank		-	-	No	-	-	-	-	-	-	-	-	-	-	-
Debt Securities		-	-	No	-	-	-	-	-	-	-	-	-	-	-
Others		-	-	No	-	-	-	-	-	-	-	-	-	-	-
Interest payable on NCD		-	-	Yes	2.25	-	-	-	-	2.25	-	-	-	2.25	2.25
Interest payable on Other Loans		-	-	No	-	-	-	514.46	-	514.46	-	-	-	-	-
Trade payables		-	-	No	-	-	-	-	-	-	-	-	-	-	-
Lease Liabilities		-	-	No	-	-	-	-	-	-	-	-	-	-	-
Provisions		-	-	No	-	-	-	-	-	-	-	-	-	-	-
Others		-	-	No	-	-	-	-	-	-	-	-	-	-	-
Total		**-**	**-**		**8,264.48**	**-**	**-**	**4,617.98**	**-**	**12,882.46**	**-**	**-**	**8,262.23**	**2.25**	**8,264.48**
Cover on Book Value					**3.07**										
Cover on Market Value															**3.07**
		Exclusive Security Cover Ratio		**NA**		**Pari-Passu Security Cover Ratio**		**3.07**							

*** Investment in mutual funds are taken at Fair value on 30 th sep 2026 as per IND AS 109 as readily information from the market is available. Rest assets and liablities are taken at amortised cost and book value.**

For and on behalf of Oriental Nagpur

***The market value of the underlying secured assets could not be ascertained as of the quarter end due to the absence of an active market and/or reliable valuation inputs. Accordingly, the carrying value/book value of the assets, as appearing in the books of account of the Issuer, has been disclosed in the Security Cover Certificate in compliance with the SEBI Master Circular requirements**



Rajesh Yadav
Director
DIN: 08397240

Date: 11 Nov, 2026
Place: New Delhi

