



August 13, 2026

National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051, India

Ref: **NSE Symbol "NXTRA2021"**

Sub: **Financial results of Nxtra Data Limited for the first quarter (Q1) ended on June 30, 2026**

Dear Sir/ Ma'am,

In compliance with Regulations 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with applicable circular(s) issued thereunder, we are enclosing herewith financial results of the Company for the first quarter (Q1) ended on June 30, 2026.

The above financial results have been reviewed by the Audit Committee in its meeting held on Thursday, August 13, 2026, and based on its recommendation, approved by the Board of Directors in its meeting held later on Thursday, August 13, 2026.

Kindly take the same on record.

Thanking you,
Sincerely yours,

For Nxtra Data Limited

Shivangni Baijal
Company Secretary

Encl.: Financials for the first quarter (Q1) and year ended on June 30, 2026.

INDEPENDENT AUDITOR'S REPORT ON AUDIT OF INTERIM STANDALONE FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF NXTRA DATA LIMITED

Opinion

We have audited the accompanying Statement of Audited Standalone Financial Results for the quarter ended June 30, 2026 of **NXTRA DATA LIMITED** (the "Company"), ("the Standalone Financial Results"), being submitted by the Company pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the LODR Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Standalone Financial Results:

- (i) are presented in accordance with the requirements of the LODR Regulations; and
- (ii) give a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 ("Act"), read with relevant rules issued thereunder and other accounting principles generally accepted in India of the net profit and other comprehensive loss and other financial information of the Company for the quarter ended June 30, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under Section 143(10) of the Act. Our responsibilities under those Standards are further described in Auditor's Responsibilities for Audit of the Standalone Financial Results section of our report below. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the Standalone Financial Results under the provisions of the Act and the Rules made thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

Responsibilities of Management and Those Charged With Governance for the Standalone Financial Results

This Standalone Financial Results are the responsibility of the Company's management and have been approved by the Board of Directors for issuance. The Standalone Financial Results have been compiled from the related Audited Interim Condensed Standalone Financial Statements for the quarter ended June 30, 2026 and the Audited Standalone Financial Results for the quarter and year ended March 31, 2026. This responsibility includes the preparation and presentation of the Standalone Financial Results that give a true and fair view of the net profit/ (loss) and other comprehensive income/ (loss) and other financial information in accordance with the recognition and measurement principles laid down in Ind AS 34 prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with the LODR Regulations.

The responsibility of Board of Directors includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the



preparation and presentation of the Standalone Financial Results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Standalone Financial Results, the management and the Board of Directors are responsible for assessing the Company's ability, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the financial reporting process of the Company.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Standalone Financial Results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Standalone Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Standalone Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal financial controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the management and approved by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under the LODR Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Standalone Financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Standalone Financial Results, including the disclosures, and whether the Standalone Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the Standalone Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Standalone Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Standalone Financial Results.



Deloitte Haskins & Sells LLP

We communicate with Those Charged With Governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal financial controls that we identify during our audit.

We also provide Those Charged With Governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

For DELOITTE HASKINS & SELLS LLP

Chartered Accountants

(Firm's Registration No.117366W/W-100018)



Gautam Wadhwa

Gautam Wadhwa

Partner

(Membership No. 508835)

UDIN: 265088354SIQMK5820

Place: Gurugram

Date: August 13, 2026



Nxtra Data Limited

CIN: U72200DL2013PLC254747

Registered Office: Bharti Crescent, 1, Nelson Mandela Road, Vasant Kunj, Phase II, New Delhi – 110070, India

T: +91-11-4666 6100, F: +91-11-4166 6137, Email id: nxtra.data@bharti.in

Statement of Audited Standalone Financial Results for the quarter June 30, 2026

(Rs. in Millions; except per share data)

Particulars	Quarter ended			Previous year ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
	Audited	Audited	Audited	Audited
Income				
Revenue from operations	6,999	6,369	5,729	24,341
Other income	33	29	126	260
	7,032	6,398	5,855	24,601
Expenses				
Data centre operating expenses	3,723	3,546	2,902	13,010
Employee benefits expense	165	88	159	620
Other expenses	261	254	249	895
	4,149	3,888	3,310	14,525
Profit before depreciation, amortisation, finance costs and tax	2,883	2,510	2,545	10,076
Depreciation and amortisation expenses	1,726	1,576	1,326	5,922
Finance costs	264	219	231	907
Profit before tax	893	715	988	3,247
Tax expense/(credit)				
Current tax	250	144	240	716
Deferred tax	(19)	52	12	121
	231	196	252	837
Profit for the quarter / year	662	519	736	2,410
Other comprehensive income				
Items not to be reclassified to profit or loss:				
- Remeasurement (loss) / gain on defined benefit plans	(4)	1	(3)	(2)
- Tax credit / (charge)	1	(1)	1	0
Other comprehensive (loss) / income for the quarter / year	(3)	0	(2)	(2)
Total comprehensive income for the quarter / year	659	519	734	2,408
Earnings per share ^				
(Face value: Rs. 10 each)				
Basic	55.76	43.72	61.95	202.99
Diluted (refer note 3)	55.65	43.75	61.84	202.72
Paid-up equity share capital (Face value: Rs. 10 each)	119	119	119	119
Other equity	33,022	32,328	30,603	32,328

^ Earnings per share are not annualised for the quarters.



Corporate Office: Nxtra Data Limited, Airtel Center, Plot No. 16, Udyog Vihar, Phase - IV, Gurugram - 122015

Registered Office: Nxtra Data Limited, Bharti Crescent 1, Nelson Mandela Road, Vasant Kunj Phase - II, New Delhi 110070

CIN: U72200DL2013PLC254747 | **Toll Free:** 1800 102 6161 | **Email:** business@nxtra.in | **Website:** www.nxtra.in



Notes to the Audited Standalone Financial Results

1. The Audited Standalone Financial Results for the quarter ended June 30, 2026, have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on August 13, 2026.
2. These Audited Standalone Financial Results are compiled from the Audited Interim Condensed Standalone Financial Statements for the quarter ended June 30, 2026 and the Audited Standalone Financial Results for the quarter and year ended March 31, 2026. The Audited Interim Condensed Standalone Financial Statements for the quarter ended June 30, 2026 have been prepared in accordance with Indian Accounting Standard ('Ind AS') 34 - 'Interim Financial Reporting' as prescribed under section 133 of the Companies Act, 2013 read together with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 (as amended from time to time) and other accounting principles generally accepted in India.
3. Subsequent to the quarter ended June 30, 2026, the Company has received investment of USD 860 million (USD 434 Mn from Alpha Wave Global (Shareholding of 15.75%), USD 120 Mn from Carlyle (Shareholding of 20.88%), USD 17 Mn from Anchorage Capital (Shareholding of 0.63%) and USD 289 Mn from Airtel Limited (Shareholding of 62.74%) and is yet to receive USD 140 Mn. The Company issued 5,389,410 equity shares in July 2026 based on the approval of the preferential allotment.
4. The disclosure required as per the provisions of Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is given below:

S.No.	Particulars	Quarter ended			Previous year ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		Audited	Audited	Audited	Audited
(i)	Debt - equity ratio - [no. of times]	0.64	0.63	0.53	0.63
(ii)	Net worth - [Rs. Million]	33,330	32,636	30,911	32,636
(iii)	Current ratio - [no. of times]	0.28	0.35	0.47	0.35
(iv)	Long term debt to working capital - [no. of times] ^	(0.67)	(0.98)	(2.09)	(0.98)
(v)	Current liability ratio - [no. of times]	0.65	0.59	0.46	0.59
(vi)	Total debts to total assets - [no. of times]	0.34	0.35	0.31	0.35
(vii)	Debtors turnover - [no. of days]	24	30	31	19
(viii)	Debt service coverage ratio ('DSCR') - [no. of times]	1.60	3.75	4.10	3.85
(ix)	Interest service coverage ratio ('ISCR') - [no. of times]	9.87	9.58	11.67	10.36
(x)	Bad debts to accounts receivable ratio (%)	0.0%	1.0%	0.0%	1.4%
(xi)	Operating margin (%)	16.1%	14.2%	19.1%	16.0%
(xii)	Net profit margin (%)	9.5%	8.1%	12.8%	9.9%
(xiii)	Inventory turnover ratio	N.A.	N.A.	N.A.	N.A.
(xiv)	Debenture redemption reserve - [Rs. in millions]	N.A.	N.A.	N.A.	N.A.
(xv)	Capital redemption reserve - [Rs. in millions]	N.A.	N.A.	N.A.	N.A.
(xvi)	Outstanding redeemable preference shares	N.A.	N.A.	N.A.	N.A.

^ Net working capital is negative.





The basis of computation of above parameters is provided in the table below:

(i)	Debt - equity ratio*	(Non-current borrowings (+) current borrowings (-) cash and cash equivalents (-) term deposits with bank) / equity *excluding lease liabilities
(ii)	Net worth	Basis Section 2(57) of the Companies Act, 2013 and does not include capital reserve but includes deemed capital contribution and share based payment reserve
(iii)	Current ratio	Current assets / current liabilities
(iv)	Long term debt to working capital	Non-current borrowings / (current assets (-) current liabilities). In case of the Company, the working capital is negative, accordingly the number reported is negative.
(v)	Current liability ratio	Current liabilities / total liabilities
(vi)	Total debt to total assets	(Non-current borrowings (+) current borrowings (+) lease liabilities) / total assets
(vii)	Debtors turnover ratio	Average trade receivable / (revenue from operations / no. of days for the quarter / year)
(viii)	DSCR	Profit before depreciation, amortisation, finance costs and tax / (interest expenses (+) principal repayments of long-term debt (+) payment of lease liabilities)
(ix)	ISCR	Profit before depreciation, amortisation, finance costs and tax / interest expenses
(x)	Bad debt to account receivable	Bad debts written off / average trade receivable (gross of allowances for doubtful receivables)
(xi)	Operating margin	(Profit before depreciation, amortisation, finance costs and tax (-) depreciation and amortisation expenses (-) other income) / revenue from operations
(xii)	Net profit margin	Profit after tax / revenue from operations

5. All the amounts included in the Audited Standalone Financial Results are rounded off to the nearest million, except per share data and unless stated otherwise. Further, due to rounding off, certain amounts / ratios are appearing as '0'.

For Nxtra Data Limited


Ashish Arora

Whole-time Director and Chief Executive Officer
DIN: 09692591



Place: Gurugram
Date: August 13, 2026

Notes:

- a) 'Company' stands for Nxtra Data Limited.
b) For more details on the Audited Standalone Financial Results, please visit our website 'www.nxtra.in'.



August 13, 2026

National Stock Exchange of India Limited

Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051, India

Ref: NSE Symbol "NXTRA2021"

Sub: Statement of Material Deviations as per Regulation 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Ma'am,

I, Deepesh Sirohia, Chief Financial Officer, of Nxtra Data Limited, having its registered office at Bharti Crescent, 1, Nelson Mandela Road, Vasant Kunj, Phase - II, New Delhi - 110070, India ("the Company"), hereby confirm that there is no material deviation in use of proceeds of issue of Commercial Papers from the objects stated in the offer document for the first quarter (Q1) ended June 30, 2026.

Please take the above information on record.

Thanking you,
Sincerely yours,

For Nxtra Data Limited

Deepesh Sirohia
Chief Financial Officer



August 13, 2026

National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051, India

Ref: NSE Symbol "NXTRA2021"

Sub: Certificate as per Regulation 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and under SEBI Master Circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025 for issue and listing of Non- Convertible Securities, Securitized Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper

Dear Sir/ Ma'am,

I, Deepesh Sirohia, Chief Financial Officer, of Nxtra Data Limited, having its registered office at Bharti Crescent, 1, Nelson Mandela Road, Vasant Kunj, Phase - II, New Delhi- 110070, India ('the Company'), hereby certify that during the first quarter (Q1) ended on June 30, 2026; proceeds of Commercial Papers have been utilized for the purposes as defined in the disclosure document submitted with the stock exchange.

I further certify that the Company has adhered to other listing conditions, as specified in Chapter XVII of the captioned circular.

Please take the above information on record.

Thanking you,
Sincerely yours,

For Nxtra Data Limited

Deepesh Sirohia
Chief Financial Officer