

Ref. No.: Sec/17/2026-27

April 27, 2026

To

**National Stock Exchange of India Limited**  
Debt Listing Department, Wholesale Debt Market,  
Exchange Plaza, C – 1, Block G,  
Bandra Kurla Complex, Bandra East,  
Mumbai – 400 051

Dear Sir / Madam,

**Sub: Data to be submitted to the Stock Exchanges on yearly basis pursuant to SEBI Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025, as amended**

**Scrip Code: NVCL 28 and NVCL 77A**

**ISINs: INE118D08078 and INE118D08045**

In accordance with the Chapter XIV of the SEBI's aforesaid circular, the required details are furnished below:

**1. Listing Details of Non-Convertible Debentures as on March 31, 2026:**

S. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1.	INE118D08045	July 6, 2017*	May 08, 2020	3,000	First issue*	National Stock Exchange of India Limited (NSE)
2.	INE118D08078	September 19, 2025	September 22, 2025	60,000	First issue	

*\*Pursuant to the Scheme of Arrangement (Scheme) under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 between Nirma Limited (Nirma) and the Company and their respective shareholders and creditors for demerger of Cement Undertaking of Nirma and its merger into the Company, approved by the Hon'ble National Company Law Tribunal, Ahmedabad and Mumbai, the said NCDs were transferred to and vested in the Company on the same terms and conditions upon the coming into effect of the Scheme and with effect from the Appointed Date i.e. June 1, 2019. Accordingly, post the transfer of NCDs to the Company, the said NCDs were listed in the name of the Company with effect from May 08, 2020. The allotment date i.e July 6, 2017 is the date on which the said NCDs were allotted by Nirma.*

**2. A hyperlink of ‘Listing Notification by stock exchange’ [final approval] hyperlink (downloadable):**

S. No.	ISIN	Hyperlink at NSE website
1.	INE118D08045	<a href="https://archives.nseindia.com/content/circulars/CML44335.pdf">https://archives.nseindia.com/content/circulars/CML44335.pdf</a>
2.	INE118D08078	<a href="https://nsearchives.nseindia.com/content/circulars/CML70326.pdf">https://nsearchives.nseindia.com/content/circulars/CML70326.pdf</a>

**3. Details of record date during FY 2025-26:**

S. No.	ISIN	Record Date	Interest/ redemption	Date of payment of interest / redemption
1.	INE118D08045	June 23, 2025*	Interest Payment	July 4, 2025**
2.	INE118D07195	August 13, 2025	Interest Payment and Redemption	August 28, 2025

\* As per the terms of the Information Memorandum, since the record date was on a day which was not a business day, the succeeding business day was considered as the record date.

\*\*Since July 6, 2025, the interest payment date was on a day which was not a business day, July 4, 2025 was considered as the payment date.

**4. Details of credit rating:**

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE118 D08045	CRISIL Ratings Limited	CRISIL AA-	Stable	Removed “Rating Watch with Developing Implications” and assigned a ‘Stable’ outlook	January 14, 2026	Verified	January 15, 2026
	India Ratings and Research	IND AA-	Watch Developing	Rating watch with Developing Implications	January 15, 2025	Verified	January 16, 2025
INE118 D08078	CRISIL Ratings Limited	CRISIL AA	Stable	Removed “Rating Watch with Developing Implications” and	January 14, 2026	Verified	January 15, 2026

				assigned a 'Stable' outlook			
--	--	--	--	-----------------------------	--	--	--

CRISIL Ratings Limited has withdrawn its rating on the NCDs of Rs.350 crores (ISIN - INE118D07195) post redemption of the said NCDs on August 28, 2025.

b) Earlier rating details:

There has been no change in rating of NCDs in FY 2025-26. However, CRISIL Ratings Limited has changed the outlook by removing 'Rating Watch with Developing Implications' on the long-term bank facilities and debt instruments of the Company and has assigned a 'Stable' outlook. The earlier rating details are mentioned below:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE118 D08045	CRISIL Ratings Limited	CRISIL AA-	Watch Developing	Change in outlook from "Stable" to "Rating Watch with Developing Implications")	January 06, 2025	Verified	January 07, 2025
INE118 D08078	CRISIL Ratings Limited	CRISIL AA	Watch Developing	Change in outlook from "Stable" to "Rating Watch with Developing Implications	September 09, 2025	Verified	September 17, 2025

**5. Payment Status during FY 2025-26:**

a) Whether Interest payment/ redemption payment made (Yes/No): **Yes**

b) Details of interest payments:

S.No.	Particulars		
1	ISIN	INE118D08045	INE118D7195
2	Issue size (Rs. in crores)	300	350
3	Interest Amount to be paid on due date (Rs. in crores)	30.45	27.1250

4	Frequency - quarterly/ monthly	Annually	Annually
5	Change in frequency of payment (if any)	N.A.	N.A.
6	Details of such change	N.A.	N.A.
7	Interest payment record date	23/06/2025*	13/08/2025
8	Due date for interest payment	04/07/2025**	28/08/2025
9	Actual date for interest payment	04/07/2025**	28/08/2025
10	Amount of interest paid (Rs. in crores)	30.45	27.1250
11	Date of last interest payment	05/07/2024	28/08/2024
12	Reason for non-payment/ delay in payment	N.A.	N.A.

\* As per the terms of the Information Memorandum, since the record date was on a day which was not a business day, the succeeding business day was considered as the record date.

\*\*Since July 6, 2025, the interest payment date was on a day which was not a business day, July 4, 2025 was considered as the payment date.

c) Details of redemption payments:

S. No.	Particulars	Details
1	ISIN	INE118D07195
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then	N.A.
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: Lot basis Pro-rata basis	N.A.
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Redemption
6	Redemption date due to put option (if any)	N.A.
7	Redemption date due to call option (if any)	N.A.
8	Quantity redeemed (no. of NCDs)	3500
9	Due date for redemption/ maturity	28/08/2025
10	Actual date for redemption	28/08/2025
11	Amount redeemed (Rs. in crores)	350
12	Outstanding amount (Rs.)	Nil
13	Date of last Interest payment	28/08/2024

**6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:**

No, there have not been any defaults/delays in servicing any other debt security issued by the Company during FY 2025-26.

Thanking You,

Yours faithfully,  
For **Nuvoco Vistas Corporation Limited**

**Shruta Sanghavi**  
**SVP and Company Secretary**

