



NLC India Limited

(‘Navratna’ - Government of India Enterprise)
Registered Office: No.135, EVR Periyar High Road, Kilpauk, Chennai-600 010.
Corporate Office: Block-1, Neyveli-607 801, Cuddalore District, Tamil Nadu.
CIN : L93090TN1956GOI003507, Website: www.nlcindia.in
email: cosec@nlcindia.in Phone: 044-28369139



Lr.No.Secy/SEBI/CDC/2026

Dt.29.04.2026

To

National Stock Exchange of India Ltd
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (E), Mumbai-400 051.

Scrip Code: NLC29, NLC30, NLC25, NLC26 and NLC32

Sub.: Disclosure of Non - Convertible Securities issued by NLC India Limited (“the Company”) on private placement basis

Ref.: 1) Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022) issued by Securities and Exchange Board of India (“SEBI Circular”)
2) Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (“NCS Regulations”)

Dear Sir/Madam,

In terms of the provisions of the Chapter XIV of the SEBI Circular, the information containing details of the debt securities issued by the Company, is enclosed herewith as Annexure A, for your reference.

This is for your information and record.

Thanking you,

Yours faithfully,
for **NLC India Limited**

**Company Secretary
& Compliance Officer**

1. Listing Details:

S. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ Further issue	Exchange
1	INE589A07037	29.05.2019	BSE-12.06.2019 NSE-07.06.2019	14750	First issue	BSE & NSE
2	INE589A07045	27.01.2020	BSE-10.02.2020 NSE-07.02.2020	5250	First issue	
3	INE589A08027	31.07.2020	BSE-11.08.2020 NSE-10.08.2020	5000	First issue	
4	INE589A08035	12.02.2021	BSE-16.02.2021 NSE-16.02.2021	11750	First issue	
5	INE589A08043	20.12.2021	BSE-22.12.2021 NSE-22.12.2021	5000	First issue	

*INE589A08027 and INE589A08035 was redeemed on 11.04.2025 and 12.02.2026 respectively.

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

S. No.	ISIN	Hyperlink
1	INE589A07037	BSE - https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20190611-24 NSE- https://archives.nseindia.com/content/circulars/CML41248.pdf
2	INE589A07045	BSE - https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20200207-31 NSE- https://archives.nseindia.com/content/circulars/CML43471.pdf
3	INE589A08027	BSE - https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20200810-54 NSE- https://archives.nseindia.com/content/circulars/CML45288.pdf
4	INE589A08035	BSE - https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20210216-4 NSE- https://archives.nseindia.com/content/circulars/CML47364.pdf
5	INE589A08043	BSE - https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20211222-24 NSE- https://archives.nseindia.com/content/circulars/CML50737.pdf

3. Details of record date:

S. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1	INE589A07037	14.05.2025	Interest	29.05.2025
2	INE589A07045	12.01.2026	Interest	27.01.2026
3	INE589A08027	26.03.2025	Principal and Interest	11.04.2025
4	INE589A08035	28.01.2026	Principal and Interest	12.02.2026
5	INE589A08043	05.12.2025	Interest	20.12.2025

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE589A07037	ICRA	AAA	Stable	Reaffirm	24.02.2026	-	-
	India Ratings	AAA	Stable	Reaffirm	25.03.2026	-	-
INE589A07045	ICRA	AAA	Stable	Reaffirm	24.02.2026	-	-
	India Ratings	AAA	Stable	Reaffirm	25.03.2026	-	-
INE589A08027	CRISIL	AAA	Withdrawn due to Redemption on 11.04.2025			-	-
	India Ratings	AAA				-	-
INE589A08035	CRISIL	AAA	Withdrawn due to Redemption on 12.02.2026			-	-
	India Ratings	AAA				-	-
INE589A08043	CRISIL	AAA	Stable	Reaffirm	03.09.2025	-	-
	India Ratings	AAA	Stable	Reaffirm	25.03.2026	-	-

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE589A07037	ICRA	AAA	Stable	Reaffirm	28.02.2025	-	-
	ICRA	AAA	Stable	Reaffirm	01.03.2024	Verified	04-03-2024
	ICRA	AAA	Stable	Reaffirm	02.03.2023	Verified	03-03-2023
	ICRA	AAA	Stable	Reaffirmed, outlook revised to Stable from Negative	02.03.2022	Verified	02-03-2022
	ICRA	AAA	Negative	Reaffirmed, outlook revised to Negative from Stable	03.03.2021	Verified	02-03-2022
	ICRA	AAA	Stable	Reaffirm	17.08.2020	-	-
	ICRA	AAA	Stable	New	15.05.2019	Verified	30-05-2019
	India Ratings	AAA	Stable	Reaffirm	26.03.2025	-	-
	India Ratings	AAA	Stable	Reaffirm	27.03.2024	Verified	28-03-2024
	India Ratings	AAA	Stable	Reaffirm	14.09.2023	Verified	15-09-2023
	India Ratings	AAA	Stable	Reaffirm	31.03.2023	Verified	03-04-2023
	India Ratings	AAA	Stable	Reaffirm	24.02.2023	Verified	27-02-2023

	India Ratings	AAA	Stable	Reaffirm	25.02.2022	Verified	25-02-2022
	India Ratings	AAA	Stable	Reaffirm	26.02.2021	-	-
	India Ratings	AAA	Stable	Reaffirm	19.05.2020	-	-
	India Ratings	AAA	Stable	Reaffirm	02.03.2020	-	-
	India Ratings	AAA	Stable	New	14.05.2019/ 12.09.2019	Verified	25-02-2022
INE589A07045	ICRA	AAA	Stable	Reaffirm	28.02.2025	-	-
	ICRA	AAA	Stable	Reaffirm	01.03.2024	Verified	04-03-2024
	ICRA	AAA	Stable	Reaffirm	02.03.2023		
	ICRA	AAA	Stable	Reaffirmed, outlook revised to Stable from Negative	02.03.2022	Verified	02-03-2022
	ICRA	AAA	Negative	Reaffirmed, outlook revised to Negative from Stable	03.03.2021	Verified	02-03-2022
	ICRA	AAA	Stable	Reaffirm	17.08.2020	-	-
	ICRA	AAA	Stable	New	15.05.2019	-	29-01-2020
	India Ratings	AAA	Stable	Reaffirm	26.03.2025	-	-
	India Ratings	AAA	Stable	Reaffirm	27.03.2024	Verified	28-03-2024
	India Ratings	AAA	Stable	Reaffirm	27.03.2024	Verified	28-03-2024
	India Ratings	AAA	Stable	Reaffirm	14.09.2023	Verified	15-09-2023
	India Ratings	AAA	Stable	Reaffirm	31.03.2023	Verified	03-04-2023
	India Ratings	AAA	Stable	Reaffirm	24.02.2023	Verified	27-02-2023
	India Ratings	AAA	Stable	Reaffirm	25.02.2022	Verified	25-02-2022
	India Ratings	AAA	Stable	Reaffirm	26.02.2021	-	-
	India Ratings	AAA	Stable	Reaffirm	19.05.2020	-	-
	India Ratings	AAA	Stable	Reaffirm	02.03.2020	-	-
	India Ratings	AAA	Stable	New	14.05.2019	-	-
INE589A08027	CRISIL	AAA	Stable	Reaffirm	30.10.2024	-	-
	CRISIL	AAA	Stable	Reaffirm	25.04.2024	-	-
	CRISIL	AAA	Stable	Reaffirm	29.04.2023		
	CRISIL	AAA	Stable	Reaffirm	28.04.2022	-	-
	CRISIL	AAA	Stable	Reaffirm	20.05.2021	-	-
	CRISIL	AAA	Stable	New	15.05.2020	-	-
	India Ratings	AAA	Stable	Reaffirm	26.03.2025	-	-

	India Ratings	AAA	Stable	Reaffirm	27.03.2024	Verified	28-03-2024
	India Ratings	AAA	Stable	Reaffirm	14.09.2023	Verified	15-09-2023
	India Ratings	AAA	Stable	New	31.03.2023	Verified	03-04-2023
	Brickwork Ratings	AAA	Stable	Reaffirm	10.03.2022	-	-
	Brickwork Ratings	AAA	Stable	Reaffirm	04.03.2021	-	-
	Brickwork Ratings	AAA	Stable	New	12.05.2020	-	-
INE589A08035	CRISIL	AAA	Stable	Reaffirm	30.10.2024	-	-
	CRISIL	AAA	Stable	Reaffirm	25.04.2024	-	-
	CRISIL	AAA	Stable	Reaffirm	29.04.2023	-	-
	CRISIL	AAA	Stable	Reaffirm	28.04.2022	-	-
	CRISIL	AAA	Stable	Reaffirm	20.05.2021	-	-
	CRISIL	AAA	Stable	New	15.05.2020	-	-
	India Ratings	AAA	Stable	Reaffirm	26.03.2025	-	-
	India Ratings	AAA	Stable	Reaffirm	27.03.2024	Verified	28-03-2024
	India Ratings	AAA	Stable	Reaffirm	14.09.2023	Verified	15-09-2023
	India Ratings	AAA	Stable	Reaffirm	31.03.2023	Verified	03-04-2023
	India Ratings	AAA	Stable	New	31.03.2023	-	-
	Brickwork Ratings	AAA	Stable	Reaffirm	10.03.2022	-	-
	Brickwork Ratings	AAA	Stable	Reaffirm	04.03.2021	-	-
	Brickwork Ratings	AAA	Stable	New	12.05.2020	-	-
INE589A08043	CRISIL	AAA	Stable	Reaffirm	30.10.2024		
	CRISIL	AAA	Stable	Reaffirm	25.04.2024		
	CRISIL	AAA	Stable	Reaffirm	29.04.2023		
	CRISIL	AAA	Stable	Reaffirm	28.04.2022	-	-
	CRISIL	AAA	Stable	Reaffirm	20.05.2021	Verified	21-12-2021
	CRISIL	AAA	Stable	New	15.05.2020	-	-
	India Ratings	AAA	Stable	Reaffirm	26.03.2025	-	-
	India Ratings	AAA	Stable	Reaffirm	27.03.2024	Verified	28-03-2024
	India Ratings	AAA	Stable	New	31.03.2023	Verified	03-04-2023
	Brickwork Ratings	AAA	Stable	Reaffirm	10.03.2022	-	-
	Brickwork Ratings	AAA	Stable	Reaffirm	04.03.2021	Verified	21-12-2021
	Brickwork Ratings	AAA	Stable	New	12.05.2020	-	-

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): Yes

b) Details of interest payments:

Sl. No.	Particulars	Details				
1	ISIN	INE589A07037	INE589A07045	INE589A08027	INE589A08035	INE589A08043
2	Issue size	Rs.1475 Crore	Rs.525 Crore	Rs.500 Crore	Rs.1175 Crore	Rs.500 Crore
3	Interest Amount to be paid on due date	Rs.119.3275 Crore	Rs.38.64 Crore	Rs.26.70 Crore	Rs.71.0875 Crore	Rs.34.25 Crore
4	Frequency - quarterly/ monthly	Annual	Annual	Annual	Annual	Annual
5	Change in frequency of payment (if any)	Nil	Nil	Nil	Nil	Nil
6	Details of such change	NA	NA	NA	NA	NA
7	Interest payment record date	14/05/2025	12/01/2026	26/03/2025	28/01/2026	05/12/2025
8	Due date for interest payment (DD/MM/YYYY)	29/05/2025	27/01/2026	11/04/2025	12/02/2026	20/12/2025
9	Actual date for interest payment (DD/MM/YYYY)	29/05/2025	27/01/2026	11/04/2025	12/02/2026	20/12/2025
10	Amount of interest paid	Rs.119.3275 Crore	Rs.38.64 Crore	Rs.26.70 Crore	Rs.71.0875 Crore	Rs.34.25 Crore
11	Date of last interest payment with Redemption	29/05/2023	29/01/2024	31/07/2023	12/02/2024	20/12/2023
12	Reason for non-payment/ delay in payment	NA	NA	NA	NA	NA

c) Details of redemption payments: -

Sl. No.	Particulars	Details	
1	ISIN	INE589A08027	INE589A08035
2	Issue size	Rs.500 Crore	Rs.1175 Crore
3	Principal payment record date	26/03/2025	28/01/2026
4	Due date for Principal payment (DD/MM/YYYY)	11/04/2025	12/02/2026
5	Actual date for Principal payment (DD/MM/YYYY)	11/04/2025	12/02/2026
6	Amount of Principal paid	Rs.500 Crore	Rs.1175 Crore
7	Reason for non-payment/ delay in payment	NA	NA

6. Default history information:

Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: N.A. (No default)

For NLC India Limited

**Company Secretary
& Compliance Officer**