



## NLC India Limited

('Navratna' - Government of India Enterprise)

Registered Office: No.135, EVR Periyar High Road, Kilpauk, Chennai-600 010.

Corporate Office: Block-1, Neyveli-607 801, Cuddalore District, Tamil Nadu.

CIN : L93090TN1956GOI003507, Website: [www.nlcindia.in](http://www.nlcindia.in)

email: [cossec@nlcindia.in](mailto:cossec@nlcindia.in) Phone: 044-28369139

**Lr. No. NLC/Secy/LODR/2026**

**Date: 03.09.2026**

|                                                                                                                                                                                      |                                                                                                                     |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------|
| To<br>National Stock Exchange of India Ltd.<br>Exchange Plaza, Plot No. C/1, G Block,<br>Bandra-Kurla Complex,<br>Bandra (E), Mumbai - 400 051.<br><br><b>Scrip Symbol: NLCINDIA</b> | To<br>BSE Ltd.<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai - 400 001.<br><br><b>Scrip Code: 513683</b> |
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Sir/Madam,

**Sub: Intimation under Regulation 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

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In continuation of our earlier intimation dated 31.10.2025 for entering into a Business Transfer Agreement with NLC India Renewables Limited (NIRL), a wholly owned subsidiary of the Company and pursuant to the provisions of Regulations 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is informed that, Addendum to the Business Transfer Agreement with NIRL is signed on 03<sup>rd</sup> September, 2026 for proposed hiving off 708.96 MW of Renewable Energy Assets including a 4 MW Green Hydrogen Project which are at various stages of construction/operation.

In compliance of the SEBI circular HO/49/14/14(7)2025- CFD-POD2/I/3762/2026 dated January 30, 2026, requisite details are given in **Annexure**.

The above information will be made available on the Company's website at [www.nlcindia.in](http://www.nlcindia.in).

This is for your information and record.

Thanking You,

Yours Faithfully,

**For NLC India Limited**

**Company Secretary &  
Compliance Officer**

Encl: as above

## Annexure

**Disclosure under Regulation 30 of SEBI (Listing Obligations and disclosure Requirements) Regulations, 2015 read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, requisite details are furnished below:**

| S. No. | Description                                                                                                                                                                                                             | Details                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
|--------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| a)     | the amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year | <p>Revenue from operational Renewable Energy assets proposed to be transferred was Rs. 41.16 Crore for FY 2025-26, which is 0.24 % of the Company's revenue of Rs. 17,489.53 Crore (on consolidated basis) based on Audited Financial Statements of 31<sup>st</sup> March, 2026.</p> <p>Net worth of RE assets was Rs. 925.08 Crore, which is 4.30% of Net-worth of the Company i.e., Rs. 21,524.76 Crore (Total equity attributable to owners) based on Audited Financial Statements of 31<sup>st</sup> March, 2026.</p> |
| b)     | date on which the agreement for sale has been entered into;                                                                                                                                                             | 03 <sup>rd</sup> September, 2026                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| c)     | the expected date of completion of sale/disposal;                                                                                                                                                                       | Within 3 months                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| d)     | consideration received from such sale/disposal;                                                                                                                                                                         | The consideration will be paid by NIRL in cash /acknowledgement of debt.                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| e)     | brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof;                                                                                  | NLC India Renewables Limited (NIRL), a 100% subsidiary of NLC India Limited.                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| f)     | whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";                                                                                               | <p>Yes, as the transaction is being entered between Holding Company &amp; Wholly Owned Subsidiary Company.</p> <p>The transaction is being carried out on the Book Value of the RE assets</p>                                                                                                                                                                                                                                                                                                                             |
| g)     | whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations                                       | No amalgamation/ merger is envisaged. Hence compliance w.r.t. Regulation 37A of SEBI (LODR) Regulations, 2015, is not applicable as the transaction is being entered between the Company and its Wholly Owned Subsidiary i.e. NIRL.                                                                                                                                                                                                                                                                                       |
| g)     | additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale.                                                | RE assets are being hived-off from the books of the Company to the books to NIRL.                                                                                                                                                                                                                                                                                                                                                                                                                                         |