



Ref.: SEC/1242/2026-27

October 14, 2026

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra
Mumbai - 400 051.
Maharashtra, India.

Dear Madam, Sirs,

Sub: Certificate in respect of issue of Commercial Papers

Please find enclosed herewith declarations in respect of issue of Commercial Papers issued by Tata Steel Limited for the quarter ended September 30, 2026.

This disclosure is being made pursuant to 'Chapter XVII - Listing of Commercial Paper' of Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025, issued by the Securities and Exchange Board of India, as amended from time to time.

This is for your information and records.

Thanking you.

Yours faithfully,

Tata Steel Limited
PARVATHEESAM
KANCHINADHAM

Digitally signed by PARVATHEESAM
KANCHINADHAM
Date: 2026.10.14 17:58:23 +05'30'

Parvatheesam Kanchinadham

Company Secretary and Chief Legal Officer

Encl.: As above

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India

Tel 91 22 6665 8282 Fax 91 22 6665 7724

Corporate Identification Number L27100MH1907PLC000260 Website www.tatasteel.com



To

HDFC Bank
Mumbai
(Issuing and Paying Agent)

Dear Sir/Madam,

Ref No.: CP declaration 07/CY 26

ISIN Code: As per Annexure 1

MV of CP: As per Annexure 1

Units: As per Annexure 1

Maturity date of CP: As per Annexure 1

With reference to the above annexure on Commercial Paper issued by us, it is hereby certified that:

- 1) The CP was issued for financing of operating expenses and the CP proceeds are used for the disclosed purposes.
- 2) All other provisions of the CP /NCD Directions / Guidelines (RBI/ FIMMDA) and conditions of the offer document have been adhered to.
- 3) Further, listing conditions as provided in Annexures 1 vide SEBI Operational circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated April 13, 2022 and SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025 are adhered to.
- 4) The asset classification of all the fund-based facilities availed from Banks/ AIFIs/NBFCs continue to be "standard".
- 5) There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
- 6) The CPs have not been invested by related parties either in primary market or in secondary market.
- 7) The total issuance of CPs during the calendar year up to 31st July 2026 was Rs. 23,700 crores.

For Tata Steel Limited

Koushik Chatterjee
Executive Director & Chief Financial Officer
Date: 03rd Aug 2026
Place: Mumbai

TATA STEEL LIMITED

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Annexure 1: Details of CPs issued between 01st July 2026 to 31st July 2026:

Sr. No.	Availment Date	ISIN	Availment amount (Rs. Crore)	CP units	CP Maturity date
1	01-Jul-26	INE081A14HE2	800	16,000	29-Sep-26
2	14-Jul-26	INE081A14HF9	800	16,000	13-Aug-26
3	20-Jul-26	INE081A14HG7	1,000	20,000	19-Aug-26
		Total	2,600	52,000	

This is an integral part of the declaration given to the IPA for CPs issued during 01st July 2026 to 31st July 2026.

For Tata Steel Limited

Koushik Chatterjee
Executive Director & Chief Financial Officer

Date: 03rd Aug 2026

Place: Mumbai

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To

HDFC Bank
Mumbai
(Issuing and Paying Agent)

Dear Sir/Madam,

Ref No.: CP declaration 08/CY 26

ISIN Code: As per Annexure 1

MV of CP: As per Annexure 1

Units: As per Annexure 1

Maturity date of CP: As per Annexure 1

With reference to the above annexure on Commercial Paper issued by us, it is hereby certified that:

- 1) The CP was issued for financing of operating expenses and the CP proceeds are used for the disclosed purposes.
- 2) All other provisions of the CP /NCD Directions / Guidelines (RBI/ FIMMDA) and conditions of the offer document have been adhered to.
- 3) Further, listing conditions as provided in Annexures 1 vide SEBI Operational circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated April 13, 2022 and SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025 are adhered to.
- 4) The asset classification of all the fund-based facilities availed from Banks/ AIFs/NBFCs continue to be "standard".
- 5) There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
- 6) The CPs have not been invested by related parties either in primary market or in secondary market.
- 7) The total issuance of CPs during the calendar year up to 31st Aug 2026 was Rs. 28,650 crores.

For Tata Steel Limited

Koushik Chatterjee
Executive Director & Chief Financial Officer
Date: 01st Sept 2026
Place: Mumbai

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Annexure 1: Details of CPs issued between 01st Aug 2026 to 31st Aug 2026:

Sr. No.	Availment Date	ISIN	Availment amount (Rs. Crore)	CP units	CP Maturity date
1	03-Aug-26	INE081A14HH5	200	4,000	02-Sep-26
2	03-Aug-26	INE081A14HI3	750	15,000	30-Oct-26
3	17-Aug-26	INE081A14HJ1	800	16,000	15-Sep-26
4	24-Aug-26	INE081A14HD4	1,000	20,000	11-Sep-26
5	27-Aug-26	INE081A14HL7	1,200	24,000	09-Oct-26
6	27-Aug-26	INE081A14HK9	1,000	20,000	25-Sep-26
		Total	4,950	99,000	

This is an integral part of the declaration given to the IPA for CPs issued during 01st Aug 2026 to 31st Aug 2026.

For Tata Steel Limited

Koushik Chatterjee
Executive Director & Chief Financial Officer
Date: 01st Sept 2026
Place: Mumbai

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To

HDFC Bank
Mumbai
(Issuing and Paying Agent)

Dear Sir/Madam,

Ref No.: CP declaration 09A/CY 26

ISIN Code: As per Annexure 1

MV of CP: As per Annexure 1

Units: As per Annexure 1

Maturity date of CP: As per Annexure 1

With reference to the above annexure on Commercial Paper issued by us, it is hereby certified that:

- 1) The CP was issued for financing of operating expenses and the CP proceeds are used for the disclosed purposes.
- 2) All other provisions of the CP /NCD Directions / Guidelines (RBI/ FIMMDA) and conditions of the offer document have been adhered to.
- 3) Further, listing conditions as provided in Annexures 1 vide SEBI Operational circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated April 13, 2022 and SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025 are adhered to.
- 4) The asset classification of all the fund-based facilities availed from Banks/ AIFIs/NBFCs continue to be "standard".
- 5) There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
- 6) The CPs have not been invested by related parties either in primary market or in secondary market.
- 7) The total issuance of CPs during the calendar year up to 15th Sept 2026 was Rs. 33,550 crores.

For Tata Steel Limited

Koushik Chatterjee
Executive Director & Chief Financial Officer
Date: 15th Sept 2026
Place: Mumbai

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Corporate Identity Number L27100MH1907PLC000260



Annexure 1: Details of CPs issued between 01st Sept 2026 to 15th Sept 2026:

Sr. No.	Availment Date	ISIN	Availment amount (Rs. Crore)	CP units	CP Maturity date
1	03-Sep-26	INE081A14HM5	1,300	26,000	02-Dec-26
2	03-Sep-26	INE081A14HE2	500	10,000	29-Sep-26
3	03-Sep-26	INE081A14HK9	200	4,000	25-Sep-26
4	09-Sep-26	INE081A14HE2	500	10,000	29-Sep-26
5	09-Sep-26	INE081A14HN3	1,100	22,000	05-Nov-26
6	11-Sep-26	INE081A14HO1	800	16,000	28-Sep-26
7	11-Sep-26	INE081A14HL7	500	10,000	09-Oct-26
		Total	4,900	98,000	

This is an integral part of the declaration given to the IPA for CPs issued during 01st Sept 2026 to 15th Sept 2026.

For Tata Steel Limited

Koushik Chatterjee
Executive Director & Chief Financial Officer
Date: 15th Sept 2026
Place: Mumbai

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