



1st October 2026

The Manager National Stock Exchange of India Limited Exchange Plaza C-1, Block-G, Bandra Kurla Complex Bandra (E), Mumbai- 400 051	The General Manager BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400 001
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Dear Sir/Madam,

**Sub: Statement pursuant to Chapter VIII– Specifications related to ISIN
for debt securities for the half-year ended 30th September 2026**

Ref: ISIN INE168X08014-Security Name: 8.35% National Insurance Company Limited 2027

Pursuant to Paragraph 9.1 (a) of Chapter VIII of SEBI Master Circular dated 22nd May 2024, we submit the details in respect of the Company's debt securities for the **half-year ended 30th September 2026** in the prescribed format marked as **Annexure-I**.

Thanking you,

Yours faithfully,

For National Insurance Company Limited

(Rina Madia)

Company Secretary & Compliance Officer

Copy to:

- (1) National Securities Depository Limited
3rd Floor, Naman Chamber,
Plot C-32, G-Block, Bandra Kurla Complex,
Bandra East, Maharashtra-400 051
- (2) Central Depository Services (India) Limited
25th Floor, Marathon Futurex,
N.M. Joshi Marg, Lower Parel (East),
Mumbai - 400013

NATIONAL INSURANCE COMPANY LIMITED (A Government of India Undertaking)
Registered & Head Office: Premises No.18-0374, Plot No. CBD-81, New Town, Kolkata-700156
Website: <https://nationalinsurance.nic.co.in>, **CIN:** U10200WB1906GOI001713
IRDAI Reg. No. 58



ANNEXURE-I

Reporting of Debt Securities pursuant to SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22nd May 2024

Chapter VIII - Specifications related to ISIN for debt securities

Statement for the half-year ended 30th September 2026

Name of the Issuer	ISIN Number	Issuance Date (DD-MM-YYYY)	Maturity Date (DD-MM-YYYY)	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. in crore)	Amount outstanding (Rs. in crore)
National Insurance Company Limited	INE168X08014	27-03-2017	26-03-2027	8.35% p.a.	Annual and on maturity	Call Option: At the end of 5 years from the date of allotment, such call option may be exercised by the Company with prior approval of IRDAI and in accordance with the IRDAI Regulations. [Refer Note] Put Option: None	Rs.895 crore	Rs.895 crore

Note: The Company has decided **not** to exercise the 'Call Option' which was due on Friday, 25th March 2022 and therefore, the Non-convertible Debenture holders will continue to hold the debentures till its maturity date.



01/10/2026