



एन एच पी सी लिमिटेड
(भारत सरकार का एक नवरात्न उद्यम)
NHPC Limited
(A Government of India Navratna Enterprise)
CIN: L40101HR1975GOI032564



कंपनी सचिवालय
Company Secretariat
एनएचपीसी ऑफिस कॉम्प्लेक्स, सेक्टर-33,
NHPC Office Complex, Sector-33,
फरीदाबाद (हरियाणा) – 121003
Faridabad (Haryana)-121003
फोन/Phone: 0129-2588110, 2278018
ईमेल/Email: cs-co@nhpc.nic.in
companysecretary@nhpc.nic.in

संदर्भ सं./Ref. No. NH/CS/199

Corporate Relationship Department/ कॉर्पोरेट संबंध विभाग, M/s BSE Limited/ बीएसई लिमिटेड, Phiroze Jeejeebhoy Towers / फिरोज जीजीभोय टावर्स, Dalal Street,/दलाल स्ट्रीट, Mumbai/ मुंबई -400 001 Scrip Code: 533098	Listing Department/ लिस्टिंग विभाग, M/s National Stock Exchange of India Limited/ नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड, Exchange Plaza, Bandra Kurla Complex/ एक्सचेंज प्लाजा, बान्द्रा कुर्ला कॉम्प्लेक्स, Bandra (E)/ बान्द्रा (ई), Mumbai/ मुंबई - 400 051 Scrip Code: NHPC
M/s National Securities Depository Limited/ मैसर्स नेशनल सेक्योरिटीज डिपॉजिटरी लिमिटेड 4 th Floor, "A Wing" Trade Tower/ चौथी मंजिल, "ए विंग" ट्रेड टॉवर Kamala Mills Compound,/ कमला मिल्स कंपाउंड, Senapati Bapat Marg,/ सेनापति बापट मार्ग, Lower Parel, Mumbai/ लोअर परेल, मुंबई-400 013	M/s Central Depository Services (India) Limited/ मैसर्स सेंट्रल डिपॉजिटरी सर्विसेज (इंडिया) लिमिटेड Marathan Futurex, A-Wing,/ मैराथान फ्यूचरएक्स, ए-विंग, 25 th Floor, N.M Joshi Marg,/ 25वीं मंजिल, एन.एम जोशी मार्ग, Lower Parel, Mumbai/ लोअर परेल, मुंबई- 400 013

Sub : Statement under clause 9.1 of Chapter VIII of SEBI Master Circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated 15.10.2025

विषय: सेबी मास्टर परिपत्र संख्या SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 दिनांक 15.10.2025 के अध्याय आठ के खंड 9.1 के तहत विवरण

Sirs/महोदय,

In compliance to clause 9.1 of Chapter VIII of SEBI master circular SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated 15.10.2025, please find enclosed herewith a statement in respect of privately placed Bonds issued by NHPC Limited for the half year ended on 30.09.2026.

This is for your information and record.

सेबी के मास्टर परिपत्र संख्या SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 दिनांक 15.10.2025 के अध्याय आठ के खंड 9.1 के अनुपालन में, एनएचपीसी लिमिटेड द्वारा जारी किए गए निजी बॉन्ड के संबंध में 30.09.2026 को समाप्त छमाही के लिए विवरण का संलग्न प्राप्त करें।

यह आपकी जानकारी और रिकॉर्ड के लिए है।

धन्यवाद,

संलग्न: उपरोक्तानुसार

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हरित ऊर्जा का सशक्त आधार



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NHPC Limited



NHPC Limited

Year-wise summary of ISINs maturing during the year (As on 30.09.2026)

(issued on or after 01.07.2017)

Sl.No	Financial Year	Bond's Series	Series-wise No. of ISINs Maturing During the year	Total No of ISINs maturing during the Year.
1	2026-27	Y Series Bonds	1	6
		Y1 Series Bonds	1	
		AA Series Bonds	1	
		AA-1 Series Bonds	1	
		AC SERIES	1	
		AD SERIES	1	
2	2027-28	W2 Series Bonds	1	9
		Y Series Bonds	1	
		Y1 Series Bonds	1	
		AA Series Bonds	1	
		AA-1 Series Bonds	1	
		AB Series Bonds	1	
		AC Series Bonds	1	
		AD Series Bonds	1	
3	2028-29	AG Series Bonds	1	9
		X Series Bonds	1	
		NHPC-GOI Fully Srviced Bonds	1	
		Y Series Bonds	1	
		Y1 Series Bonds	1	
		AA Series Bonds	1	
		AA-1 Series Bonds	1	
		AB Series Bonds	1	
4	2029-30	AC Series Bonds	1	7
		AD Series Bonds	1	
		Y Series Bonds	1	
		Y1 Series Bonds	1	
		AA Series Bonds	1	
		AA-1 Series Bonds	1	
5	2030-31	AB Series Bonds	1	3
		AC Series Bonds	1	
		AD Series Bonds	1	
6	2031-32	AC Series Bonds	1	4
		AD Series Bonds	1	
		AF Series Bonds	1	
		AH Series Bonds	1	
7	2032-33	AC Series Bonds	1	5
		AD Series Bonds	1	
		AF Series Bonds	1	
		AH Series Bonds	1	
		AI Series Bonds	1	
8	2033-34	AC Series Bonds	1	5
		AD Series Bonds	1	
		AF Series Bonds	1	
		AH Series Bonds	1	
		AI Series Bonds	1	
9	2034-35	AC Series Bonds	1	6
		AD Series Bonds	1	
		AE Series Bonds	1	
		AF Series Bonds	1	
		AH Series Bonds	1	
		AI Series Bonds	1	
10	2035-36	AC Series Bonds	1	5
		AD Series Bonds	1	
		AF Series Bonds	1	
		AH Series Bonds	1	
		AI Series Bonds	1	
11	2036-37	AD Series Bonds	1	4
		AF Series Bonds	1	
		AH Series Bonds	1	
		AI Series Bonds	1	
12	2037-38	AD Series Bonds	1	4
		AF Series Bonds	1	
		AH Series Bonds	1	
		AI Series Bonds	1	
13	2038-39	AF Series Bonds	1	3
		AH Series Bonds	1	
		AI Series Bonds	1	
14	2039-40	AF Series Bonds	1	3
		AH Series Bonds	1	
		AI Series Bonds	1	
15	2040-41	AF Series Bonds	1	3
		AH Series Bonds	1	
		AI Series Bonds	1	
16	2041-42	AI Series Bonds	1	1
		Total	77	77


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**NHPC LTD.****List of Privately Placed Debt Securities issued by NHPC LTD. as on 30.09.2026****(For the debts securites issued up to 30.06.2017)**

(In order to comly with chapter VIII of circular no SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/137 updated on 15.10.2025)

Sl. No.	Name of the Issuer	Instrument Type	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued (Rs in Crores)	Amount Outstanding (Rs in Crores)	Category of issued ISIN
1	NHPC LTD.	Q-Series Bonds	INE848E07161	12.03.2012	12.03.2027	9.25%	Annual	No	105.50	105.50	Plain vanilla debt securities
2		R2-Series Bonds	INE848E07385	11.02.2013	11.02.2027	8.85%	Annual	No	31.84	31.84	
3		R3-Series Bonds	INE848E07476	11.02.2013	11.02.2027	8.78%	Annual	No	89.20	89.20	
4		R3-Series Bonds	INE848E07484	11.02.2013	11.02.2028	8.78%	Annual	No	89.20	89.20	
5		S2 Series Bonds	INE848E07757	26.11.2014	26.11.2026	8.54%	Annual	No	55.00	55.00	
6		S2 Series Bonds	INE848E07765	26.11.2014	26.11.2027	8.54%	Annual	No	55.00	55.00	
7		S2 Series Bonds	INE848E07773	26.11.2014	26.11.2028	8.54%	Annual	No	55.00	55.00	
8		S2 Series Bonds	INE848E07781	26.11.2014	26.11.2029	8.54%	Annual	No	55.00	55.00	
9		T Series Bonds	INE848E07872	14.07.2015	14.07.2027	8.50%	Annual	No	122.91	122.91	
10		T Series Bonds	INE848E07880	14.07.2015	14.07.2028	8.50%	Annual	No	122.91	122.91	
11		T Series Bonds	INE848E07898	14.07.2015	14.07.2029	8.50%	Annual	No	122.91	122.91	
12		T Series Bonds	INE848E07906	14.07.2015	14.07.2030	8.50%	Annual	No	122.91	122.91	
13		U Series Bonds	INE848E07914	27.06.2016	27.06.2031	8.24%	Annual	No	540.00	540.00	
14		U1 Series Bonds	INE848E07922	07.07.2016	27.06.2031	8.17%	Annual	No	360.00	360.00	
15		V2 Series Bonds	INE848E07AC9	06.06.2017	06.06.2027	7.52%	Annual	No	295.00	295.00	

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**NHPC LTD.****List of Privately Placed Debt Securities issued by NHPC LTD. as on 30.09.2026****Details of ISIN through Private Placement on/ after 01.07.2017, issued as per SEBI (Issue and listing of Non Convertible Securities) Regulation,2021**

(In order to comply with chapter VIII of circular no SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/137 updated on 15.10.2025)

Sl. No.	Name of the Issuer	Instrument Type	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued (Rs in Crores)	Amount Outstanding (Rs in Crores)	Category of issued ISIN
1	NHPC LTD	Y Series Bonds	INE848E07AP1	07.10.2019	07.10.2026	7.50%	Annual	No	300.00	300.00	Plain vanilla debt securities
2		Y1 Series Bonds	INE848E07AU1	03.01.2020	02.01.2027	7.38%	Annual	No	100.00	100.00	
3		AA Series Bonds	INE848E07AZ0	11.02.2020	11.02.2027	7.13%	Annual	No	300.00	300.00	
4		AA-1 Series Bonds	INE848E07BE3	11.03.2020	11.03.2027	6.89%	Annual	No	100.00	100.00	
5		AC Series Bonds	INE848E07BO2	12.02.2021	12.02.2027	6.86%	Annual	No	150.00	150.00	
6		AD Series Bonds	INE848E08250	20.02.2023	20.02.2027	7.59%	Annual	No	83.00	83.00	
		F.Y. 2026-27- No of ISIN Maturing =6									
7		W2 Series Bonds	INE848E07AM8	15.09.2017	15.09.2027	7.35%	Annual	No	150.00	150.00	
8		Y Series Bonds	INE848E07AQ9	07.10.2019	07.10.2027	7.50%	Annual	No	300.00	300.00	
9		Y1 Series Bonds	INE848E07AV9	03.01.2020	03.01.2028	7.38%	Annual	No	100.00	100.00	
10		AA Series Bonds	INE848E07BA1	11.02.2020	11.02.2028	7.13%	Annual	No	300.00	300.00	
11		AA-1 Series Bonds	INE848E07BG8	11.03.2020	10.03.2028	6.89%	Annual	No	100.00	100.00	
12		AB Series Bonds	INE848E07BK0	24.04.2020	23.04.2027	6.80%	Annual	No	150.00	150.00	
13		AC Series Bonds	INE848E07BP9	12.02.2021	11.02.2028	6.86%	Annual	No	150.00	150.00	
14		AD Series Bonds	INE848E08243	20.02.2023	19.02.2028	7.59%	Annual	No	83.00	83.00	
15		AG Series Bonds	INE848E08375	12.08.2025	12.08.2027	6.40%	Annual	No	2,000.00	2,000.00	
		F.Y. 2027-28- No of ISIN Maturing =9									

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**NHPC LTD.****List of Privately Placed Debt Securities issued by NHPC LTD. as on 30.09.2026****Details of ISIN through Private Placement on/ after 01.07.2017, issued as per SEBI (Issue and listing of Non Convertible Securities) Regulation,2021**

(In order to comply with chapter VIII of circular no SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/137 updated on 15.10.2025)

Sl. No.	Name of the Issuer	Instrument Type	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued (Rs in Crores)	Amount Outstanding (Rs in Crores)	Category of issued ISIN
16	NHPC LTD	X Series Bonds	INE848E07AN6	08.02.2019	08.02.2029	8.65%	Annual	No	1,500.00	642.84	Plain vanilla debt securities
17		NHPC-GOI Fully Serviced bonds Series I	INE848E08136	22.03.2019	22.03.2029	8.12%	Semi-annual	No	2,017.20	2,017.20	
18		Y Series Bonds	INE848E07AR7	07.10.2019	07.10.2028	7.50%	Annual	No	300.00	300.00	
19		Y1 Series Bonds	INE848E07AW7	03.01.2020	03.01.2029	7.38%	Annual	No	100.00	100.00	
20		AA Series Bonds	INE848E07BB9	11.02.2020	09.02.2029	7.13%	Annual	No	300.00	300.00	
21		AA-1 Series Bonds	INE848E07BH6	11.03.2020	09.03.2029	6.89%	Annual	No	100.00	100.00	
22		AB Series Bonds	INE848E07BL8	24.04.2020	24.04.2028	6.80%	Annual	No	150.00	150.00	
23		AC Series Bonds	INE848E07BQ7	12.02.2021	12.02.2029	6.86%	Annual	No	150.00	150.00	
24		AD Series Bonds	INE848E08235	20.02.2023	20.02.2029	7.59%	Annual	No	83.00	83.00	
		F.Y. 2028-29- No of ISIN Maturing = 9									
25		Y Series Bonds	INE848E07AS5	07.10.2019	06.10.2029	7.50%	Annual	No	300.00	300.00	
26		Y1 Series Bonds	INE848E07AX5	03.01.2020	03.01.2030	7.38%	Annual	No	100.00	100.00	
27		AA Series Bonds	INE848E07BC7	11.02.2020	11.02.2030	7.13%	Annual	No	300.00	300.00	
28		AA-1 Series Bonds	INE848E07BI4	11.03.2020	11.03.2030	6.89%	Annual	No	100.00	100.00	
29		AB Series Bonds	INE848E07BM6	24.04.2020	24.04.2029	6.80%	Annual	No	150.00	150.00	
30		AC Series Bonds	INE848E07BR5	12.02.2021	12.02.2030	6.86%	Annual	No	150.00	150.00	
31		AD Series Bonds	INE848E08227	20.02.2023	20.02.2030	7.59%	Annual	No	83.00	83.00	
		F.Y. 2029-30- No of ISIN Maturing =7									

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**NHPC LTD.****List of Privately Placed Debt Securities issued by NHPC LTD. as on 30.09.2026****Details of ISIN through Private Placement on/ after 01.07.2017, issued as per SEBI (Issue and listing of Non Convertible Securities) Regulation,2021**

(In order to comply with chapter VIII of circular no SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/137 updated on 15.10.2025)

Sl. No.	Name of the Issuer	Instrument Type	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued (Rs in Crores)	Amount Outstanding (Rs in Crores)	Category of issued ISIN
32	NHPC LTD	AB Series Bonds	INE848E07BN4	24.04.2020	24.04.2030	6.80%	Annual	No	150.00	150.00	Plain vanilla debt securities
33		AC Series Bonds	INE848E07BS3	12.02.2021	12.02.2031	6.86%	Annual	No	150.00	150.00	
34		AD Series Bonds	INE848E08219	20.02.2023	20.02.2031	7.59%	Annual	No	83.00	83.00	
		F.Y. 2030-31- No of ISIN Maturing = 3									
35		AC Series Bonds	INE848E07BT1	12.02.2021	12.02.2032	6.86%	Annual	No	150.00	150.00	
36		AD Series Bonds	INE848E08201	20.02.2023	20.02.2032	7.59%	Annual	No	83.00	83.00	
37		AF Series Bonds	INE848E08367	06.05.2025	06.05.2031	6.86%	Annual	No	194.50	194.50	
38		AH Series Bonds	INE848E08383	27.02.2026	27.02.2032	7.29%	Annual	No	200.00	200.00	
		F.Y. 2031-32- No of ISIN Maturing = 4									
39		AC Series Bonds	INE848E07BU9	12.02.2021	11.02.2033	6.86%	Annual	No	150.00	150.00	
40		AD Series Bonds	INE848E08193	20.02.2023	19.02.2033	7.59%	Annual	No	83.00	83.00	
41		AF Series Bonds	INE848E08359	06.05.2025	06.05.2032	6.86%	Annual	No	194.50	194.50	
42		AH Series Bonds	INE848E08391	27.02.2026	25.02.2033	7.29%	Annual	No	200.00	200.00	
43		AI Series Bonds	INE848E08490	29.05.2026	29.05.2032	7.67%	Annual	No	200.00	200.00	
		F.Y. 2032-33- No of ISIN Maturing =5									
44		AC Series Bonds	INE848E07BV7	12.02.2021	10.02.2034	6.86%	Annual	No	150.00	150.00	
45		AD Series Bonds	INE848E08185	20.02.2023	20.02.2034	7.59%	Annual	No	83.00	83.00	
46		AF Series Bonds	INE848E08342	06.05.2025	06.05.2033	6.86%	Annual	No	194.50	194.50	
47		AH Series Bonds	INE848E08409	27.02.2026	27.02.2034	7.29%	Annual	No	200.00	200.00	
48		AI Series Bonds	INE848E08508	29.05.2026	27.05.2033	7.67%	Annual	No	200.00	200.00	
		F.Y. 2033-34- No of ISIN Maturing =5									

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(In order to comply with chapter VIII of circular no SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/137 updated on 15.10.2025)

Sl. No.	Name of the Issuer	Instrument Type	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued (Rs in Crores)	Amount Outstanding (Rs in Crores)	Category of issued ISIN
49	NHPC LTD	AC Series Bonds	INE848E07BW5	12.02.2021	12.02.2035	6.86%	Annual	No	150.00	150.00	Plain vanilla debt securities
50		AD Series Bonds	INE848E08177	20.02.2023	20.02.2035	7.59%	Annual	No	83.00	83.00	
51		AE Series Bonds	INE848E08268	27.01.2025	25.01.2035	7.20%	Bullet	No	2,489.00	2,489.00	
52		AF Series Bonds	INE848E08284	06.05.2025	06.05.2034	6.86%	Annual	No	194.50	194.50	
53		AH Series Bonds	INE848E08417	27.02.2026	27.02.2035	7.29%	Annual	No	200.00	200.00	
54		AI Series Bonds	INE848E08516	29.05.2026	29.05.2034	7.67%	Annual	No	200.00	200.00	
		F.Y. 2034-35- No of ISIN Maturing =6									
55		AC Series Bonds	INE848E07BX3	12.02.2021	12.02.2036	6.86%	Annual	No	150.00	150.00	
56		AD Series Bonds	INE848E08169	20.02.2023	20.02.2036	7.59%	Annual	No	83.00	83.00	
57		AF Series Bonds	INE848E08292	06.05.2025	05.05.2035	6.86%	Annual	No	194.50	194.50	
58		AH Series Bonds	INE848E08425	27.02.2026	27.02.2036	7.29%	Annual	No	200.00	200.00	
59		AI Series Bonds	INE848E08524	29.05.2026	29.05.2035	7.67%	Annual	No	200.00	200.00	
		F.Y. 2035-36- No of ISIN Maturing =5									
60		AD Series Bonds	INE848E08151	20.02.2023	20.02.2037	7.59%	Annual	No	83.00	83.00	
61		AF Series Bonds	INE848E08300	06.05.2025	06.05.2036	6.86%	Annual	No	194.50	194.50	
62		AH Series Bonds	INE848E08433	27.02.2026	27.02.2037	7.29%	Annual	No	200.00	200.00	
63		AI Series Bonds	INE848E08573	29.05.2026	29.05.2036	7.67%	Annual	No	200.00	200.00	
		F.Y. 2036-37- No of ISIN Maturing =4									

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(In order to comply with chapter VIII of circular no SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/137 updated on 15.10.2025)

Sl. No.	Name of the Issuer	Instrument Type	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued (Rs in Crores)	Amount Outstanding (Rs in Crores)	Category of issued ISIN
64	NHPC LTD	AD Series Bonds	INE848E08144	20.02.2023	20.02.2038	7.59%	Annual	No	83.00	83.00	Plain vanilla debt securities
65		AF Series Bonds	INE848E08318	06.05.2025	06.05.2037	6.86%	Annual	No	194.50	194.50	
66		AH Series Bonds	INE848E08441	27.02.2026	26.02.2038	7.29%	Annual	No	200.00	200.00	
67		AI Series Bonds	INE848E08532	29.05.2026	29.05.2037	7.67%	Annual	No	200.00	200.00	
		F.Y. 2037-38- No of ISIN Maturing =4									
68		AF Series Bonds	INE848E08326	06.05.2025	06.05.2038	6.86%	Annual	No	194.50	194.50	
69		AH Series Bonds	INE848E08458	27.02.2026	25.02.2039	7.29%	Annual	No	200.00	200.00	
70		AI Series Bonds	INE848E08540	29.05.2026	29.05.2038	7.67%	Annual	No	200.00	200.00	
		F.Y. 2038-39- No of ISIN Maturing = 3									
71		AF Series Bonds	INE848E08334	06.05.2025	06.05.2039	6.86%	Annual	No	194.50	194.50	
72		AH Series Bonds	INE848E08466	27.02.2026	27.02.2040	7.29%	Annual	No	200.00	200.00	
73		AI Series Bonds	INE848E08557	29.05.2026	27.05.2039	7.67%	Annual	No	200.00	200.00	
		F.Y. 2039-40- No of ISIN Maturing =3									
74		AF Series Bonds	INE848E08276	06.05.2025	05.05.2040	6.86%	Annual	No	194.50	194.50	
75		AH Series Bonds	INE848E08474	27.02.2026	27.02.2041	7.29%	Annual	No	200.00	200.00	
76		AI Series Bonds	INE848E08565	29.05.2026	29.05.2040	7.67%	Annual	No	200.00	200.00	
		F.Y. 2040-41- No of ISIN Maturing = 3									
77		AI Series Bonds	INE848E08482	29.05.2026	29.05.2041	7.67%	Annual	No	200.00	200.00	
		F.Y. 2041-42- No of ISIN Maturing = 1									


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