Date: 27th July, 2026

Listing Compliance Department **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	**The Listing Department,** **National Stock Exchange of India Limited** Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051

Ref: Scrip Code: 543385; Scrip ID/Symbol: NHIT

Subject: Proceedings of the 5th (Fifth) Annual Meeting of the Unitholders of National Highways Infra Trust

Dear Sir/Madam,

In furtherance of the Notice to the Unitholders dated 27th June, 2026, we, National Highways Infra Investment Managers Private Limited, the Investment Manager of National Highways Infra Trust ("NHIT" or the "Trust"), hereby submit the proceedings of the business transacted at the 5th (Fifth) Annual Meeting ("AM") of the Unitholders of NHIT, held today, i.e., 27th July, 2026, at 4:00 p.m. through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM"), in accordance with the provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 ("SEBI InvIT Regulations"), read with the SEBI Master Circular bearing reference no. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated 11th July, 2025 ("SEBI Master Circular") and other relevant circulars issued by SEBI from time to time.

In connection with the same, please find the summary of the proceedings of the AM attached and marked as ***Annexure-A***

Request you to take note of the same.

Sincerely,

For National Highways Infra Investment Managers Private Limited
(Acting as an Investment Managers to National Highways Infra Trust)

GUNJAN SINGH
Digitally signed by GUNJAN SINGH
Date: 2026.07.27 20:06:10 +05'30'

Gunjan Singh
Company Secretary and Compliance Officer
Encl: As above

Registered Office: NHAI Building, G-5 & 6, Sector-10, Dwarka, New Delhi–110075. Tel: 011-25076536.
Corporate Office (Delhi): Unit No. 324, 3rd Floor, D-21, Corporate Park, Sector–21, Dwarka, New Delhi-110077. Tel: 011-45120397.

Annexure-A

Summary of proceedings of the Annual Meeting

The 5th Annual Meeting (**"AM"**) of National Highways Infra Trust ("**NHIT**" or "**Trust**") was held on Monday, 27th July, 2026, through Video Conference ("VC") / Other Audio-Visual Means ("OAVM") without the physical presence of the Unitholders at a common venue, in compliance with the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 ("**SEBI InvIT Regulations**") and SEBI Master Circular bearing reference no. SEBI/HO/DDHS-PoD2/P/CIR/2025/102 dated 11th July, 2025 read with previous circulars issued in this regard from time to time issued by the Securities and Exchange Board of India (the "**SEBI Circulars**").

Directors, KMPs and Leadership team present:

S.no.	Name	Designation
1.	Mr. Sanjay Prasad	Independent Director
2.	Mr. Pradeep Singh Kharola	Independent Director, Chairman- Audit Committee Chairman-Stakeholder's Relationship Committee
3.	Mr. Sumit Bose	Independent Director Chairman- Nomination & Remuneration Committee
4.	Mr. Swaminathan A.K.	Independent Director
5.	Mr. N R V V M K Rajendra Kumar	Nominee Director
6.	Mr. Hardik Bhadrik Shah	Unitholder Nominee Director
7.	Mr. Rakshit Jain	Managing Director and CEO
8.	Mr. Mathew George	Chief Financial Officer
9.	Ms. Gunjan Singh	Company Secretary and Compliance Officer
10.	Mr. Sonu Garg	Chief Risk Officer
11.	Mr. Sunil Kumar	Assistant Vice President (F&A)
12.	Mr. Sudhanshu Shukla	General Manager (I&A)

Mr. Debapratim Hajara, Unitholder Nominee Director, Mr. Pushkar Kulkarni, Unitholder Nominee Director and Ms. Usha Rao Monari, Independent Director could not attend the meeting due to their pre-occupations.

Invitees present:

S. No.	Name	Designation
1.	Mr. Mohd Azam Ansari	Representative of the Statutory Auditors, M/s A.R. & Co.
2.	Mr. Satyam Gupta and Ms. Frany Karania	Representative of the IDBI Trusteeship Services Ltd acting as Trustee to the NHIT
3.	Ms. Shaanya Srivastava	Representative of the SBICAP Trustee Company Ltd acting as Debenture Trustee to the NHIT
4.	Mr. Nilesh Jain, Ms. Priyal Agarwal and Mr. Prashant Garg	Representative of the Valuer, M/s. Ernst & Young Merchant Banking Services LLP

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5.	Mr. Vaibhav Garg	Representative of the Secretarial Auditor, M/s Garg Vaibhav & Associates
6.	Mr. Ritesh Rajput	Scrutinizer, on behalf of M/s KDA & Associates

Total **[2] (Two)** unitholders were present for this AM.

Ms. Gunjan Singh, Company Secretary and Compliance Officer welcomed all the Directors, Unitholders and Invitees present. Thereafter, she introduced the members of the Board and requested them to elect one of themselves as the Chairman of this meeting. Mr. Sumit Bose was elected as the Chairman of the meeting and he welcomed all the Unitholders.

Thereafter, the Chairman called the meeting to order and ascertained the presence of quorum.

At the outset, Ms. Gunjan Singh informed that, in accordance with the **SEBI InvIT Regulations read with** SEBI Circulars, the 5th Annual Meeting of NHIT is being held through Video Conferencing ("VC").

She further informed that the digital copy of the Notice of the AM and the Annual Report have been sent electronically to all Unitholders whose e-mail addresses are registered with the NHIT and Registrar and Transfer Agent ("RTA"). Further, in respect of Unitholders whose e-mail addresses are not registered, a physical letter containing the web link and QR Code for accessing the Notice and/or the Annual Report has been dispatched to their registered addresses. She further informed that NHIT has tied up with KFin Technologies Limited to provide a facility for voting through remote e-voting, e-voting during the AM, and participation in the AM through VC / OAVM facility. The Unitholders were also apprised that Mr. Kaushal Dalal (Membership No.: F7141, COP: 7512) failing him, Mr. Ritesh Rajput, (Membership No.: A69004, COP: 25678), Partners, M/s KDA & Associates, Practicing Company Secretaries, Mumbai, (ICSI Unique Code: P2016MH047700), has been appointed as the scrutinizer ("Scrutinizer") for scrutinizing the process of remote e-voting held prior and e-voting during the AM.

The Unitholders were further informed that NHIT, in accordance with SEBI InvIT Regulations, had provided a facility to the Unitholders to exercise their votes on the resolutions proposed in the notice dated 27th June, 2026, through the remote e-voting facility. The Cut-off date for determining the voting rights of Unitholders entitled to participate in the voting process was Monday, 20th July, 2026. Further, the e-voting period remained open from 9.00 a.m. (IST) on Friday, 24th July, 2026, till 05.00 p.m. (IST) on Sunday, 26th July, 2026. She added that the facility for voting through the e-voting system is available during the Meeting and has been activated for Unitholders who had not cast their vote prior to the Meeting.

It was thereafter informed that the consolidated voting results along with Scrutinizer's Report would be made available on the website of NHIT i.e. https://nhit.co.in and the website of the KFintech at https://evoting.kfintech.com not later than 48 hours of the conclusion of the meeting.

Following that, the Annual Meeting Notice convening the meeting was taken as read by the Chairman.

Ms. Gunjan Singh, briefed resolutions given in the said Annual Meeting Notice for approval of unitholders and invited queries from Unitholders present at the meeting.

Thereafter, Moderator opened Question and Answer session. The Chairman along with the Management Team were available to take up all the queries of the unitholder(s) raised during the meeting. No queries were raised by the unitholder(s) attending the meeting.

The following resolutions were transacted by the Unitholders:

Sr. No.	Resolutions
1	To consider and adopt Audited Standalone Financial Statements and Audited Consolidated Financial Statements of National Highways Infra Trust ("NHIT") as at and for the Financial Year ended 31st March, 2026, together with the report of the Auditors thereon for the financial year ended 31st March, 2026, and the report on Performance of NHIT
2	To consider and adopt the Valuation Report of the Assets of National Highways Infra Trust ("NHIT" or "Trust") for the Financial year ended 31st March, 2026
3	To consider and approve the re-appointment and remuneration of the valuer of National Highways Infra Trust ("NHIT") from the conclusion of the 5th Annual Meeting of the Unitholders for the period upto 30th November, 2028

The Chairman and Ms. Gunjan Singh, Company Secretary and Compliance Officer, thanked all the Unitholders for their participation in the Annual Meeting. The Unitholders were informed that the e-voting facility would remain open for a further 15 minutes after the conclusion of the Meeting and would thereafter be disabled automatically. The Chairman then declared the Meeting closed.

The meeting commenced at 4:00 p.m. (IST) and concluded at 4:25 p.m. (IST) after being opened for 15 minutes for e-voting to be completed.

For National Highways Infra Investment Managers Private Limited
(Acting as an Investment Managers to National Highways Infra Trust)

GUNJAN SINGH
Digitally signed by GUNJAN SINGH
Date: 2026.07.27 20:06:36 +05'30'

Gunjan Singh
Company Secretary and Compliance Officer

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