

**National Highways Infra Investment
Managers Private Limited**

(Investment Manager to National Highways Infra Trust)

CIN: U65929DL2020GOI366835 | Website: www.nhit.co.in | Email: nhiimpl@nhit.co.in



Date: 06.10.2026

Corporate Relations Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001	The Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai-400051
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Ref.: Scrip Code: 543385; Scrip ID/Symbol: NHIT

Sub: Half Yearly Statement of National Highways Infra Trust (NHIT) as on 30th September, 2026

Dear Sir/Madam,

Pursuant to the provisions of the Clause 9.1 (a) of Chapter VIII of the Securities and Exchange Board of India ("SEBI") Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated 15th October, 2025 for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities, and Commercial Paper, the statement containing requisite information of the National Highways Infra Trust ("NHIT") for the half year ending 30th September, 2026, in accordance with the aforesaid circular is enclosed as "**Annexure A**".

Request you to take note of the same.

Sincerely,

**For National Highways Infra Investment Managers Private Limited
(Acting as an Investment Manager to National Highways Infra Trust)**

GUNJAN
SINGH
Digitally signed by
GUNJAN SINGH
Date: 2026.10.06 17:54:50
+05'30'

**Gunjan Singh
Company Secretary and Compliance Officer**

CC:

National Securities Depository Ltd. Trade World, A wing, 4 th Floor, Kamala Mills Compound, Lower Parel, Mumbai - 400013	Central Depository Services (India) Limited Marathon Futurex, A-Wing, 25 th Floor, NM Joshi Marg, Lower Parel, Mumbai 400013
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Encl: Annexure "A"

ANNEXURE A

Format for half-yearly reporting by the issuer

Name of Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate P.a.	Payment Frequency	Embedded Option, if any	Amount issued (Rs.)	Amount Outstanding (Rs.)
National Highways Infra Trust	INE0H7R07017	25/10/2022	25/10/2035	7.90%	Interest Payment- Half Yearly Principal Payment- 8 th Year to 13 th Year from date of Allotment	NA	450,00,00,000	450,00,00,000
National Highways Infra Trust	INE0H7R07025	25/10/2022	25/10/2040	7.90%	Interest Payment- Half Yearly Principal Payment- 13 th Year to 18 th Year from date of Allotment	NA	450,00,00,000	450,00,00,000
National Highways Infra Trust	INE0H7R07033	25/10/2022	25/10/2047	7.90%	Interest Payment- Half Yearly Principal Payment- 18 th Year to 25 th Year from date of Allotment	NA	600,00,00,000	600,00,00,000
National Highways Infra Trust	INE0H7R07058	30/01/2025	30/01/2035	0	Interest Payment- Not Applicable Redemption date- 30/01/2035	NA	Issue Amount - 9,99,99,28,960 Maturity Amount - 20,31,68,00,000	20,31,68,00,000 *
National Highways Infra Trust	INE0H7R07066	30/01/2025	30/01/2034	0	Interest Payment- Not	NA		

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Trust					Applicable Redemption date- 30/01/2034			
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*The amount represents the maturity/redemption value of the Zero-Coupon Bonds, payable upon redemption in 2034/2035, as applicable.