NOMURA

Nomura Fixed Income Securities Limited
(formerly known as Nomura Fixed Income Securities Private Limited)

Registered Office:
Ceejay House,11th Level, Plot F,
Shivsagar Estate, Dr. Annie Besant Road, Worli,
Worli, Mumbai, Maharashtra, India, 400 018.

Telephone +91 22 4037 4037
Facsimile +91 22 4037 4111
Website www.nomura.com

Date: August 11, 2026

To,
The Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051

Subject: Outcome of Board Meeting under Regulation 51 (2) and 52 read along with Part B of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir / Ma'am,

Pursuant to the provisions of Regulation 51(2), 52 and 54 read along with Part B of Schedule III of Listing Regulations, we wish to inform you that Board of Directors of the Company at their meeting held **today i.e., Tuesday, August 11, 2026, at 12.25 p.m**., at the registered office of the company situated at CEEJAY HOUSE, 11th Level , Plot F, Shivsagar Estate Dr. Annie Besant Road, Worli, Mumbai 400018 through video conference mode has inter-alia considered, approved and taken on record the Un-audited financial results along with the Limited review Report thereon of the Company for the **quarter ended June 30, 2026**.

Pursuant to the Listing Regulations, listed below are the enclosures for the said submission:

1. **Un-audited Financial Results and Limited review Report** - Regulation 52 (1) of the Listing Regulations for the quarter ended June 30, 2026, thereon, along with the line items to be disclosed while submission of financial results forming part of the Notes to the enclosed Financial Results.

2. **Financial Ratios** – Regulation 52(4) of the Listing Regulation for the quarter ended June 30, 2026.

3. **Disclosure pursuant to Regulation 52(7) and 52(7A)** of the Listing Regulations and Circular(s) issued by SEBI, regarding a statement indicating the utilization of issue proceeds of non-convertible Debentures and statement indicating deviation and variation is also annexed herewith as **"Annexure"**.

Since, the Company has issued and listed only Unsecured Non-Convertible Debentures, disclosure under Regulation 54 of the Listing Regulations with respect to the Security Cover is not applicable.

The meeting commenced at 12.25 p.m. and concluded at 1.10 p.m.

Request you to take note of the same.

Thanking you,

Sincerely,
For and on behalf of Nomura Fixed Income Securities Limited

JAIDEEP SINGH SETHI
Digitally signed by JAIDEEP SINGH SETHI
Date: 2026.08.11 13:16:32 +05'30'

Jaideep Singh Sethi
Company Secretary
Membership No. A38290
Address: Ceejay House, 11th Level, Plot F,
Shivsagar Estate, Dr. Annie Besant Road,
Worli, Mumbai – 400018

NOMURA FIXED INCOME SECURITIES LIMITED
Ceejay House, Level 11, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai 400018
CIN: U65910MH2007PLC168237
STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

Sr No.	Particulars	Quarter ended			Year ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
		(Refer Note 6)		(Refer Note 6)	
(a)	Revenue from operations				
	Interest income	3,494.7	3,573.0	3,632.1	15,639.3
	Fees and commission income	38.3	36.8	112.8	238.2
	Total Revenue from Operations	**3,533.0**	**3,609.8**	**3,744.9**	**15,877.5**
(b)	Other income	4.8	43.6	9.0	43.6
(c)	**Total Income (a + b)**	**3,537.8**	**3,653.4**	**3,753.9**	**15,921.1**
	Expenses				
	Finance costs	2,345.1	2,332.3	2,593.5	10,834.0
	Fees and commission expense	32.9	29.4	33.5	133.9
	Net loss on fair value changes	883.6	241.9	68.4	1,884.6
	Employee benefits expenses	82.4	89.1	78.3	314.4
	Depreciation, amortization and impairment	3.7	4.6	4.2	15.0
	Others expenses	84.2	143.9	80.9	373.2
(d)	**Total expenses**	**3,431.9**	**2,841.2**	**2,858.8**	**13,555.1**
(e)	**Profit / (Loss) before tax (c -d)**	**105.9**	**812.2**	**895.1**	**2,366.0**
	Tax Expense:				
	Short/(excess) for prior years	-	6.7	-	6.7
	Current tax	128.8	-	-	-
	Deferred tax	(99.9)	256.4	227.2	656.7
(f)	**Total Tax Expense**	**28.9**	**263.1**	**227.2**	**663.4**
(g)	**Profit / (Loss) after taxes (e - f)**	**77.0**	**549.1**	**667.9**	**1,702.6**
	Other comprehensive income				
	i. Items that will not be reclassified to profit or loss				
	(a) Remeasurements (loss) of the defined benefit plans	-	2.9	-	2.9
	ii. Income tax relating to items that will not be reclassified to profit or loss	-	(0.7)	-	(0.7)
	Other comprehensive income	**-**	**2.2**	**-**	**2.2**
	Total comprehensive income for the year	**77.0**	**551.3**	**667.9**	**1,704.8**
	Earnings per equity share[#] (Face Value ₹10 per share)				
	Basic (₹)	0.2	1.2	1.4	3.6
	Diluted (₹)	0.2	1.2	1.4	3.6
	[#]EPS is not annualised for interim periods.				

G. M. KAPADIA & CO. ★ MUMBAI ★ Chartered Accountants

N. S. GOKHALE & COMPANY ★ FRN 103270W ★ Chartered Accountants

Nomura Fixed Income Securities Limited ★

Notes:

1 The above financial results for the quarter ended June 30, 2026, have been prepared pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including relevant circulars issued by the SEBI from time to time.

2 The above financial results have been prepared in accordance with Indian Accounting Standard prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with Companies (India Accounting Standards) Rules, 2015 as amended from time to time and other recognised accounting practices generally accepted in India along with the circulars, guildelines and directions issued by the Reserve Bank of India (RBI) from time to time.

3 There has been no change to material accounting policies during the quarter ended June 30, 2026 as compared to those followed for the year ended March 31, 2026.

4 The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on August 11, 2026. The results have been subjected to review by the Statutory Auditors and they have issued an unmodified opinion thereon.

5 The Company's primary operations fall under a single business of undertaking Primary Dealer activities as defined by Reserve Bank of India and its allied services whose operating results are regularly reviewed by the Company's chief operating decision maker to assess performance and make decisions. Since the Company's current business activity primarily falls within a single business and geographical segment, no additional disclosure is to be provided under Ind AS 108, Operating segments.

6 The figures for the quarter ended March 31 as reported in these Financial Results are the balancing figures between audited figures in respect of the full financial year ended March 31 and the published year to date figures up to the end of the third quarter of the relevant financial year.

7 Figures are regrouped, rearranged and reclassified wherever necessary. Figures are rounded off to the nearest ₹ in millions

For and on behalf of the Board of Directors of
Nomura Fixed Income Securities Limited

Naveen Sharma
Director
Place: Mumbai
Date: August 11, 2026

G. M. KAPADIA & CO.
MUMBAI
Chartered Accountants

N. S. GOKHALE & COMPANY
Chartered Accountants

Annexure 1

Disclosure in compliance with Regulation 52 (4) of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015.
Key Financial Ratios

Particulars	Quarter ended			Year ended
	June 30, 2026 (Unaudited)	March 31, 2026 (Unaudited)	June 30, 2025 (Unaudited)	March 31, 2026 (Audited)
Debt Equity Ratio (times)	7.8	9.4	9.8	9.4
Net worth (In ₹ million)	20,698.9	20,621.9	19,387.3	20,621.9
Total debt to Total Assets ratio	67.27%	71.93%	75.06%	71.93%
Net Profit Margin	2.18%	15.21%	18.17%	10.72%
Capital to Risk Weighted Assets Ratio (CRAR)	39.60%	43.11%	37.94%	43.11%
Operating Margin (%)	3.00%	22.50%	24.35%	14.90%
Earning per equity shares (Not annualised) (Face Value ₹10 per share (previous year ₹10))				
Basic (₹)	0.2	1.2	1.4	3.6
Diluted (₹)	0.2	1.2	1.4	3.6
Net Profit / (Loss) after tax (In ₹ million)	77.0	549.1	667.9	1,702.6

Notes:

1. The following ratios are not applicable to the Company as it is a Standalone Primary Dealer (NBFC):
Current ratio, Current liability ratio, Debt service coverage ratio, Interest service coverage ratio, Long-term debt to working capital ratio, Bad debts to Account receivables ratio, Debtors turnover ratio and Inventory turnover ratio.

2. Debenture redemption reserve is not applicable to the Company.

3. Formula for computation of ratios:

a. Debt = Borrowings including Debt Securities and interest accrued on borrowings

b. Net worth = Equity Share Capital + Other Equity - Deferred Tax assets - Intangible assets

c. Debt-equity ratio (times) = Total Debt / Shareholders Fund

d. Total Debts / Total Assets (%) = Total Debt / Total Assets * 100

e. Net profit margin (%) = Profit after Tax / Revenue from operations (net) * 100

f. Operating profit margin (%) = Operating Profit / Revenue from operations (net) * 100

g. The Company reports Capital to risk weighted assets ratio ("CRAR") to Reserve Bank of India as per Master Direction - Standalone Primary Dealers (Reserve Bank) Directions, 2025 (Updated as on March 10, 2026)

G. M. KAPADIA & CO. MUMBAI Chartered Accountants

N. S. GOKHALE & COMPANY FRN 103270W Chartered Accountants

Nomura Fixed Income Securities Limited

G. M. Kapadia & Co.
Chartered Accountants
1007, Raheja Chambers,
213 Free Press Journal Marg,
Nariman Point, Mumbai: 400021
Telephone: +91 22 6611 6611

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Chartered Accountants
705-707, Fenkin 9,
Wagle Estate,
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Telephone: +91 22 2544 5752

Independent Auditors' Review Report on Standalone Unaudited Financial Results of the Company for the quarter ended June 30, 2026 pursuant to the Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To
The Board of Directors,
Nomura Fixed Income Securities Limited

Introduction

1. We have reviewed the accompanying statement of standalone unaudited financial results of **Nomura Fixed Income Securities Limited** ("the Company") for the quarter ended June 30, 2026 ("the Financial Results") being submitted by the Company pursuant to the requirements of Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. The Financial Results, which is the responsibility of the Company's Management and approved by the Board of Directors of the Company, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 'Interim Financial Reporting' ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 ("the Act") as amended, read with relevant rules issued thereunder and the circulars, guidelines and directions issued by Reserve Bank of India ("RBI") from time to time, applicable to the Company ("RBI guidelines") and other accounting principles generally accepted in India and in compliance with the presentation and disclosure requirement under Regulation 52 of the Listing Regulations. Our responsibility is to express a conclusion on the Financial Results based on our review.

Scope of Review

3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain limited assurance as to whether the Financial Results is free of material misstatement. A review is limited primarily to inquiries of Company's personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

G. M. KAPADIA & CO. MUMBAI Chartered Accountants

N. S. GOKHALE & COMPANY FRN 106270W Chartered Accountants

Conclusion

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Financial Results prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ("Ind AS") and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 52 of the Listing Regulations and circular issued from time to time, including the manner in which it is to be disclosed, or that it contains any material misstatement or that it has not been prepared in accordance with the relevant prudential norms issued by the RBI in respect of income recognition, asset classification, provisioning and other related matters, to the extent those are not inconsistent with the Ind AS prescribed under section 133 of the Act.

For G. M. Kapadia & Co.
Chartered Accountants
Firm Registration No. 104767W

G. M. KAPADIA & CO. MUMBAI Chartered Accountants

Atul Shah
Partner
Membership No. 039569
UDIN: **26039569MLHDNV7898**
Date: August 11, 2026

For N.S. Gokhale & Co.
Chartered Accountants
Firm Registration No. 103270W

N. S. GOKHALE & COMPANY FRN 103270W Chartered Accountants

Ganesh Krishnan
Partner
Membership No. 045830
UDIN: **26045830OBCECB4202**
Date: August 11, 2026

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Telephone +91 22 4037 4037
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Website www.nomura.com

Listing & Compliance
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra East, Mumbai 400 051

Dear Sir/Madam,

Subject: Disclosure under Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements)

Pursuant to Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith the statement of utilisation of issue proceeds of Non-Convertible Debentures ("NCD") and the statement of deviation/variation, if any, in use of proceeds of issue of NCDs for the quarter ended June 30, 2026, in the format prescribed

This is for your information and records.
For **Nomura Fixed Income Securities Limited**

Naveen Sharma
Director
Place: Mumbai
Date: August 11, 2026

Annexure

Statement indication utilisation and deviation/variation in the use of proceeds of issue of listed Non-convertible Debentures

Securities for quarter ended June 30, 2026

[Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022]

A. Statement of utilization of issue proceeds:

Name of the issuer	ISIN	Mode of Fund Raising (Public issues/ Private	Type of instrument	Date of raising funds	Amount raised (In ₹ million)	Funds utilised (In ₹ million)	Any deviation (Yes/No)	If 8 is yes, then specify the purpose of for	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Nomura Fixed Income Securities Limited	INE127K08017	Private Placement	Debentures	June 25, 2024	2,000.0	2,000.0	No	-	Not Applicable

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of Listed entity	Nomura Fixed Income Securities Limited
Mode of Fund raising	Private Placement
Type of instrument	Non-Convertible Debentures
Date of raising funds	June 25, 2024
Amount raised	INR 2,000 million
Report filed for quarter ended	June 30, 2026
Is there a deviation/variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus / offer document?	Not Applicable
If yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the deviation /variation	Not Applicable
Comments of audit committee after review	Not Applicable
Comments of Auditors, if any	Not Applicable
Objects for which funds have been raised and where there has been a deviation/variation, in the following table:	Not Applicable

ISIN	Original object	Modified object, if any	Original allocation (In ₹ million)	Modified allocation, if any	Funds utilised (In ₹ million)	Amount of deviation/variation for the	Remarks, if any
INE127K08017	General Corporate Purposes	Not Applicable	2,000.0	Not Applicable	2,000.0	NIL and 0%	Not Applicable

Deviation could mean:

a. Deviation in the objects or purposes for which the funds have been raised.

b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

For Nomura Fixed Income Securities Limited

Name of Signatory: Naveen Sharma
Designation: Director
Date: August 11, 2026