

Nomura Capital (India) Private Limited

Registered Office:
Ceejay House, Level 11, Plot F,
Shivsagar Estate, Dr. Annie Besant
Road, Worli, Mumbai – 400 018, India

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To

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra (east), Mumbai-400 051

Dear Sir / Madam,

Sub: Certificate confirming end use of Commercial Paper (CP) proceeds

Ref no. – Circular issued by the Securities and Exchange Board of India bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

With reference to the Commercial Paper issued by the Company for the **quarter ended September 30, 2026** (as mentioned in Annexure), it is hereby certified that:

1. The CP was issued for the purpose of (As per Annexure) and the CP proceeds are used for the disclosed purpose.
2. The other conditions of the offer document and the CP issuance directions are adhered to.
3. The asset classification of fund based facilities from banks / Financial Institutions continues to be "Standard".
4. There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
5. The CPs have not been invested by related parties either in primary market or in secondary market as per the list of beneficial owners as on September 30, 2026.
6. The total issuance of CPs during the calendar year up to the **quarter ended September 30, 2026** was INR. 640,00,00,000.00.

For **Nomura Capital (India) Private Limited**

Kaushal Shukla
Chief Financial Officer

Date: October 26, 2026

Place: Mumbai.

Annexure

Ref. No.	Period	ISIN Code	Maturity value (INR)	Units value (INR)	Units	Maturity Date of Commercial Paper	Purpose of the Issuance of Commercial Paper
1.	January 01, 2026 to March 31, 2026	INE357L14404	200,00,00,000	500,000	4000	March 16, 2026	Investing in corporate bonds, mutual funds, loans to borrowers (including corporates and sponsors), admin expenses, etc.
2.	July 01, 2026 to September 30, 2026	a. INE357L14412 b. INE357L14420	a. 220,00,00,000 b. 220,00,00,000	a. 500,000 b. 500,000	a. 4400 b. 4400	a. September 18, 2026 b. October 23, 2026	Investing in corporate bonds, mutual funds, loans to borrowers (including corporates and sponsors), admin expenses, etc.

For **Nomura Capital (India) Private Limited**

Kaushal Shukla
Chief Financial Officer**Date:** October 26, 2026**Place:** Mumbai.