April 8, 2026

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051
NSE Symbol: SHRIRAMFIN

Dear Sir/Madam,

Sub.: Outcome of Board Meeting

Re.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') – Allotment of Equity Shares of Shriram Finance Limited ("Company") to MUFG Bank Ltd. on a preferential basis by way of a private placement

This is with reference to the outcome of the Board Meeting dated December 19, 2025 and intimations dated January 14, 2026, February 3, 2026, February 13, 2026 and March 25, 2026 in connection with, inter-alia, the issuance of 47,11,21,055 Equity Shares of the Company by way of a preferential issue on a private placement basis to MUFG Bank Ltd.

We inform you that the Board of Directors of the Company at its meeting held today i.e. April 8, 2026 has, inter-alia, approved the allotment of 47,11,21,055 fully paid-up Equity Shares of face value of Rs.2/- each fully paid-up of the Company at an issue price of Rs.840.93 per equity share (including a premium of Rs.838.93 per equity share) aggregating to Rs.3,96,17,98,28,781.15 by way of a preferential issue on a private placement basis to MUFG Bank Ltd. in terms of the Investment Agreement dated December 19, 2025 executed between, among others, the Company and MUFG Bank Ltd.

The Equity Shares allotted to MUFG Bank Ltd. shall rank *pari*-passu, in all respects with the existing equity shares of the Company.

The Company has received in-principle approval from the National Stock Exchange of India Limited and BSE Limited (collectively, the "**Stock Exchanges**") for the aforesaid preferential issuance of Equity Shares of the Company. The application for listing and trading approval of the Stock Exchanges for the Equity Shares allotted as above will be made in due course.

Pursuant to the allotment of Equity Shares, the paid-up equity share capital of the Company stands increased from Rs.3,76,31,30,742/- comprising of 188,15,65,371 Equity Shares of Rs.2/- each fully paid up to Rs.4,70,53,72,852/- comprising of 235,26,86,426 Equity Shares of Rs.2/- each fully paid up.

The details regarding allotment of Equity Shares under Regulation 30 of Listing Regulations read with SEBI Master Circular Ref. No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 updated on January 30, 2026 are set out in **Annexure - I.**

The Meeting of Board of Directors commenced at 10:00 A.M. and concluded at 10:30 A.M.

Kindly take the same on record.

Thanking you,
Yours faithfully,
For **Shriram Finance Limited**

BALASUNDARARAO UPPU
Digitally signed by BALASUNDARARAO UPPU
Date: 2026.04.08 10:31:36 +05'30'

U Balasundararao
Company Secretary & Chief Compliance Officer
Encl. a/a

Annexure – I

Information as required under Regulation 30 of the Listing Regulations read with Para A of Part A of Schedule III to the Listing Regulations read with SEBI Master Circular Ref. No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 updated on January 30, 2026

Sr. No.	**Particulars**	**Description**
1	Type of securities ~~proposed to be~~ issued	Equity Shares of face value of Rs.2/- each fully paid-up ("**Equity Shares**").
2	Type of issuance, (preferential issue)	Preferential Issue on a private placement basis (the "**Preferential Issue**") in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and applicable provisions of the Companies Act, 2013 and the rules made thereunder.
3	Total number of securities ~~proposed to be~~ issued or the total amount for which the securities ~~will be~~ issued ~~(approximately)~~	47,11,21,055 (Forty Seven Crores Eleven Lakhs Twenty One Thousand and Fifty Five) fully paid-up Equity Shares of the Company at an issue price of Rs.840.93 per equity share (including a premium of Rs.838.93 per equity share) for an aggregate consideration of Rs.3,96,17,98,28,781.15 (Rupees Thirty Nine Thousand Six Hundred and Seventeen Crores Ninety Eight Lakhs Twenty Eight Thousand Seven Hundred and Eighty One and Paise Fifteen only).
Additional information in case of a Preferential Issue:		
4	Name of the Investor	MUFG Bank Ltd., a company incorporated under the laws of Japan, having its registered office at 1-4-5, Marunouchi, Chiyoda-ku, Tokyo, Japan.
5	Post allotment of securities - outcome of the subscription, issue price ~~/ allotted price (in~~	Details of shareholding of the Investor, prior to and after the Preferential Issue, is as under:

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<td>~~case of convertibles)~~, number of investors;</td>
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<tr><th rowspan="2">Name of Allottee</th><th colspan="2">Pre-Issue</th><th colspan="2">Post Issue</th></tr>
<tr><td>No. of Equity Shares</td><td>%</td><td>No. of Equity Shares</td><td>%</td></tr>
<tr><td>MUFG Bank Ltd.</td><td>Nil</td><td>Nil</td><td>47,11,21,055</td><td>20.00</td></tr>
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Notes:
1. The post issue shareholding on a fully diluted basis including the authorized employee stock options (including vested, unvested, granted, authorized but ungranted employee stock options).

Issue Price: Rs.840.93 per equity share, including a premium of Rs. 838.93 per equity share.

Number of Investors: 1 (one)

The Equity Shares allotted to MUFG Bank Ltd. shall be locked in for a period as specified in the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.
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<td>In case of convertibles - Intimation on conversion of securities or on lapse of the tenure of the instrument</td>
<td>Not Applicable</td>
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