

May 05, 2026

BSE Limited

P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited

Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex, Bandra - East
Mumbai – 400 051
NSE Symbol: SHRIRAMFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting held on May 05, 2026

In furtherance to our letters dated April 24, 2026 regarding outcome of Board Meeting and intimation of Committee meetings for raising Funds through issue of debt securities for the period from May 01, 2026 to July 31, 2026, we wish to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior, secured, rated, listed, redeemable, taxable Non-Convertible Debentures (NCDs) on Private placement as per the details given in Annexure A.

Kindly take the above information on record.

Yours faithfully,

For **SHRIRAM FINANCE LIMITED**

U BALASUNDARARAO

COMPANY SECRETARY & CHIEF COMPLIANCE OFFICER

Shriram Finance Limited

Corporate Office: Wockhardt Towers, Level -III, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra. Ph: +91 22 4095 9595

Registered Office: Sri Towers, Plot No.14A, South Phase, Industrial Estate, Guindy, Chennai – 600 032, Tamil Nadu, India. Tel: +91 44 2499 0356

Website: www.shriramfinance.in | Corporate Identity Number (CIN) — L65191TN1979PLC007874

Annexure A

Issuer	Shriram Finance Limited
Series Name	Series PPD XVIII 23-24 further issue 3
Kinds of securities offered	Senior, Secured, Rated, listed, Redeemable, taxable Non-Convertible Debentures (NCD) on Private placement basis for a Base issue size of Rs. 100 Crores with an option retain green shoe of Rs 400 Crores.
ISIN	INE721A07RY4
Allotment Size	10,000 NCDs
Type of Interest/ Coupon Basis	Fixed
Coupon Rate	9.15 % p.a.
Details of Payment of Interest	Annually on January 19, 2027; January 19, 2028 and on maturity i.e. January 19, 2029.
Date of Allotment	May 05, 2026
Face Value per NCD	Rs. 1,00,000/-
Reissue Price per NCD	Rs. 1,03,268.19 + Accrued Interest 2,657.26 = issue price 1,05,925.4544 per Debenture
Issue Size (As per Face Value)	Rs.100 Crores
Discount/premium at which security is issued and the effective yield	Premium- Rs 3,268.19 Yield – 7.73%
Past Issuance in Same ISIN	January 19, 2024 - Rs 1201 Crores October 24, 2024 - Rs 340 Crores November 24, 2025- Rs 250 Crores
Whether NCDs are proposed to be listed	Yes, on the WDM segment of BSE
Tenor	2 (Two) years 8 (Eight) Months 14 (Fourteen) Days from the Deemed Date of Allotment
Date of Maturity	January 19, 2029
Charge /security, if any, created over the assets	Yes, Secured
Objects & Utilization of the Issue Proceeds	For augmenting the long-term resources of the Company (after meeting the issue related expenditures) and 100% of the proceeds hereof will be utilised in accordance with statutory and regulatory requirements (including requirements of RBI) and for financing of all the asset classes, onward lending, refinancing of existing debt, meeting working capital requirement and other general purposes of the Company.

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Special right/interest/privileges attached to the instrument and changes thereof;	Not Applicable
Delay or Default in payment of interest / principal amount for a period of more than three months from the due date	Nil
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable
Details of redemption of preference shares indicating the manner of redemption and debentures;	Not Applicable

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