

October 12, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051

Subject: Certificate on utilisation of proceeds of Commercial Paper(s) and adherence to Listing Conditions

Dear Sir(s)/Madam(s),

Pursuant to Chapter XVII of the Securities and Exchange Board of India (SEBI) Master Circular for Issue and Listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper issued by the SEBI on October 15, 2025 (as amended from time to time), we hereby certify that proceeds of below mentioned listed Commercial Paper(s), have been utilized for purposes disclosed in disclosure document and we have adhered to other listing conditions, as specified in the aforesaid Chapter:

Sr. No.	ISIN	Date of Allotment	Quantity	Redemption/ Maturity Date
1	INE02KQ14096	September 22, 2026	10,000	October 26, 2026

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Motilal Oswal Wealth Limited

**Ashish
Shanker**
Digitally signed by
Ashish Shanker
Date: 2026.10.12
17:32:48 +05'30'

Ashish Shanker
Managing Director & Chief Executive Officer
DIN: 09307764