

September 30, 2026

To,
BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai - 400001
Security Code: 532892

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051
Symbol: MOTILALOFS

Sub.: Allotment of 90,000 Fully paid, Secured, Rated, Redeemable, Listed, Senior Bonds in the nature of Non-Convertible Debentures of face value of Rs. 1,00,000/- each aggregating to Rs. 900 Crore

Dear Sir/Madam,

With reference our earlier intimation dated September 24, 2026 and pursuant to the provisions of Regulation 30, 51 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") (as amended from time to time), we wish to inform the Exchanges that the Finance Committee ("the Committee") of the Board of Directors ("the Board") of the Company at its Meeting held on Wednesday, September 30, 2026 has approved the allotment of 90,000 (Ninety Thousand) Fully paid, Secured, Rated, Redeemable, Listed, Senior Bonds in the nature of Non-Convertible Debentures ("NCDs") of face value of Rs. 1,00,000/- (Rupees One Lakh Only) each aggregating to Rs. 900 Crore (Rupees Nine Hundred Crore Only).

The requisite details of the abovementioned issue in terms of the SEBI Master Circular dated July 11, 2023 (as amended from time to time) are enclosed as **Annexure A**.

The Committee Meeting commenced at 10.15 a.m. concluded at 10:40 a.m.

Thanking you,

Yours faithfully,

For Motilal Oswal Financial Services Limited

Kailash
Chunnilal
Purohit

Digitally signed by
Kailash Chunnilal
Purohit
Date: 2026.09.30
10:43:42 +05'30'

Kailash Purohit
Company Secretary & Compliance Officer

Encl.: As above

Annexure A

Sr. No.	Particulars	Information
1.	Type of securities proposed to be issued	Fully paid, Secured, Rated, Redeemable, Listed, Senior Bonds in the nature of Non-Convertible Debentures (“NCDs”)
2.	Type of Issuance	Private Placement
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	90,000 (Ninety Thousand) Fully paid, Secured, Rated, Redeemable, Listed, Senior Bonds in the nature of NCDs, each having a face value of Rs. 1,00,000/- (Rupees One Lakh Only) aggregating to a face value of Rs. 900 Crore (Rupees Nine Hundred Crore Only) issued at a premium aggregating to Rs 63,00,000 (Rupees Sixty Three Lakhs Only).
4.	Size of the issue /allotment	Rs. 900 Crore (Rupees Nine Hundred Crore Only). The issue has been fully subscribed at par/premium and the Company has received the premium of Rs. 63,00,000/- (Rupees Sixty Three Lakhs Only).
5.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, the NCDs are proposed to be listed on National Stock Exchange of India Limited (“NSE”)
6.	Tenure of the Instrument Date of Allotment Date of Maturity	3 Years and 25 days September 30, 2026 October 25, 2029
7.	Coupon/interest offered, schedule of payment of coupon/interest and principal	Please refer Annexure I
8.	Charge/security, if any, created over the assets	The principal amount of the NCDs issued pursuant to the General Information Document dated September 17, 2025 (“GID”) and the Key Information Document dated September 24, 2026 (“KID”), together with all interest due and payable thereon are secured

Sr. No.	Particulars	Information
		by a first-ranking, pari passu charge by way of hypothecation over all present and future receivables of the Company, excluding such receivables as are specifically and exclusively charged in favour of the existing charge holders, as specifically set out and more fully described in the Debenture Trust Deed. Accordingly, a minimum security cover of 1.00 time (1.00x) the outstanding principal amount of the NCDs, together with all interest due and payable thereon, shall be maintained at all times until the Maturity Date.
9.	Special right/interest/privileges attached to the instrument and changes thereof	None
10.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	There is no delay or default in payment of interest and/or redemption of principal on the due dates for any existing NCDs.
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	None
12.	Details of redemption of debentures indicating the manner of redemption	Please refer Annexure I

Annexure I

Illustration of Cash Flows as per the SEBI NCS Master Circular dated October 15, 2025 on a per Debenture Basis:

Sr. No.	Schedule Date	Payment	Cashflow	No. of days	Amount in rupees per Debenture
1.	September 30, 2026		Allotment Date	-	100,000.00
2.	October 25, 2026		Coupon	25	(589.73)
3.	October 25, 2027		Coupon	365	(8,640.00) ¹
4.	October 25, 2028		Coupon	366	(8,640.00) ¹
5.	October 25, 2029		Coupon	365	(8,640.00) ¹
6.	October 25, 2029		Principal on redemption		(100,000.00)
1. Assuming the effective coupon derives at 8.64% p.a. for other coupon payments. The above table is illustrative and indicative only. The payment of coupon / premium / interest / maturity amount on due dates will be in accordance and compliance with the provisions of the SEBI NCS Master Circular, applicable tax laws and business day conventions specified in the Term Sheet of the Issue.					