

May 08, 2026

To,  
**BSE Limited**  
P. J. Towers,  
Dalal Street, Fort,  
Mumbai - 400001  
**Security code: 532892**

**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400051  
**Symbol: MOTILALOF5**

**Sub.: Intimation for payment of Interest/ Redemption of Non-Convertible Debentures**

Dear Sir/Madam,

Pursuant to the provisions of Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Master Circular bearing reference no. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated July 11, 2025 (as amended from time to time), we wish to inform the Exchanges that the Company has made the payment of Interest/ Redemption amount of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures ("Debentures" or "NCDs") of the Company having the face value of Rs. 1,000/- (Rupees One Thousand Only) each, as per details mentioned below:

- (a) Whether Interest payment/Redemption payment made (yes/no): **Yes** (Both Interest & Redemption payments have been made for the respective ISINs, the details of which are provided in the annexures attached herewith).
- (b) Details of Interest payments: The requisite details are provided in **Annexure A**.
- (c) Details of Redemption payments: The requisite details are provided in **Annexure B**.

Kindly take the same on record.

Thanking you,

Yours faithfully,

**For Motilal Oswal Financial Services Limited**

**Kailash Purohit**  
**Company Secretary & Compliance Officer**  
Encl.: As above



**Think Equity**  
**Think Motilal Oswal**

**Annexure A**

| Sr. No. | Particulars                                   | Details               |                      |                       |                      |                       |
|---------|-----------------------------------------------|-----------------------|----------------------|-----------------------|----------------------|-----------------------|
| 1       | Series                                        | Series I              | Series II            | Series III            | Series VI            | Series VIII           |
| 2       | ISIN                                          | INE338I07131          | INE338I07156         | INE338I07149          | INE338I07107         | INE338I07123          |
| 3       | Issue Size                                    | Rs. 10,00,00,00,000/- |                      |                       |                      |                       |
| 4       | Interest amount to be paid on due date        | Rs. 4,24,60,707.00/-  | Rs. 4,62,52,612.45/- | Rs. 40,81,58,296.00/- | Rs. 7,66,48,027.50/- | Rs. 22,01,58,960.00/- |
| 5       | Frequency - quarterly/monthly                 | Annual                |                      |                       |                      |                       |
| 6       | Change in frequency of payment (if any)       | No                    |                      |                       |                      |                       |
| 7       | Details of such change                        | Not Applicable        |                      |                       |                      |                       |
| 8       | Interest payment Record Date                  | 24-04-2026            |                      |                       |                      |                       |
| 9       | Due date for Interest payment (DD/MM/YYYY)    | 09-05-2026            |                      |                       |                      |                       |
| 10      | Actual date for Interest payment (DD/MM/YYYY) | 08-05-2026            |                      |                       |                      |                       |
| 11      | Amount of Interest paid                       | Rs. 4,24,60,707.00/-  | Rs. 4,62,52,612.45/- | Rs. 40,81,58,296.00/- | Rs. 7,66,48,027.50/- | Rs. 22,01,58,960.00/- |
| 12      | Date of last interest payment                 | 09-05-2025            | Not Applicable       | 09-05-2025            | 09-05-2025           | 09-05-2025            |
| 13      | Reason for non-payment/delay in payment       | Not Applicable        |                      |                       |                      |                       |

**Annexure B**

| <b>Sr. No.</b> | <b>Particulars</b>                                                                                      | <b>Details</b>        |                       |
|----------------|---------------------------------------------------------------------------------------------------------|-----------------------|-----------------------|
| 1              | Series                                                                                                  | Series I              | Series II             |
| 2              | ISIN                                                                                                    | INE338I07131          | INE338I07156          |
| 3              | Type of redemption (full/ partial)                                                                      | Full                  |                       |
| 4              | If partial redemption, then<br>a. By face value redemption<br>b. By quantity redemption                 | Not Applicable        |                       |
| 5              | If redemption is based on quantity, specify, whether on:<br>a. Lot basis<br>b. Pro-rata basis           | Not Applicable        |                       |
| 6              | Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)) | Maturity              |                       |
| 7              | Redemption date due to put option (if any)                                                              | Not Applicable        |                       |
| 8              | Redemption date due to call option (if any)                                                             | Not Applicable        |                       |
| 9              | Quantity redeemed (no. of NCDs)                                                                         | 4,79,782              | 2,50,217              |
| 10             | Due date for redemption/ maturity                                                                       | 09-05-2026            |                       |
| 11             | Actual date for redemption                                                                              | 08-05-2026            |                       |
| 12             | Amount redeemed                                                                                         | Rs. 47,97,82,000.00/- | Rs. 25,02,17,000.00/- |
| 13             | Outstanding amount                                                                                      | Nil                   |                       |
| 14             | Date of last interest payment                                                                           | 09-05-2025            | Not Applicable        |
| 15             | Reason for non-payment/ delay in payment                                                                | Not Applicable        |                       |