

October 07, 2026

To,
BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai - 400001
Security Code: 532892

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051
Symbol: MOTILALOFS

Sub.: Statement on ISINs of Listed Debt Securities for the half year ended September 30, 2026

Dear Sir/Madam,

Pursuant to the Clause 9.1 of Chapter VIII (Specifications related to ISIN for debt securities) of the Master Circular for issue and listing of Non-Convertible Securities, Securitized Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated October 15, 2025 issued by the SEBI (as amended from time to time), please find enclosed herewith the Statement on ISINs of Listed Non-Convertible Debentures (NCDs) of the Company for the half year ended September 30, 2026.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Motilal Oswal Financial Services Limited

Kailash
Chunnilal
Purohit

Digitally signed by
Kailash Chunnilal
Purohit
Date: 2026.10.07
18:44:26 +05'30'

Kailash Purohit
Company Secretary & Compliance Officer

Encl.: As above

Statement on ISINs of Listed Non-Convertible Debentures (NCDs) of the Company for the half year ended September 30, 2026									
Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate (%)	Payment Frequency	Embedded Option, if any	Amount Issued (In Rs.)	Amount Outstanding (In Rs.)	Category
Motilal Oswal Financial Services Limited	INE338107149	May 09, 2024	May 09, 2027	9.10%	Interest amount payable Annually & Principal amount payable on Maturity Date	N.A.	4,48,52,56,000	4,48,52,56,000	Public Issue
	INE338107099	May 09, 2024	May 09, 2027	Coupon - Zero Effective Yield (per annum) - 9.10%	Interest & Principal amount payable on Maturity Date	N.A.	27,33,62,000	27,33,62,000	Public Issue
	INE338107164	May 09, 2024	May 09, 2029	8.97%	Interest amount payable Monthly & Principal amount payable on Maturity Date	N.A.	95,14,12,000	95,14,12,000	Public Issue
	INE338107107	May 09, 2024	May 09, 2029	9.35%	Interest amount payable Annually & Principal amount payable on Maturity Date	N.A.	81,97,65,000	81,97,65,000	Public Issue
	INE338107115	May 09, 2024	May 09, 2034	9.30%	Interest amount payable Monthly & Principal amount payable on Maturity Date	N.A.	47,05,26,000	47,05,26,000	Public Issue
	INE338107123	May 09, 2024	May 09, 2034	9.70%	Interest amount payable Annually & Principal amount payable on Maturity Date	N.A.	2,26,96,80,000	2,26,96,80,000	Public Issue
	INE338107172	September 03, 2024	September 03, 2032	9.25%	Interest amount payable Annually & Principal amount payable on Maturity Date	N.A.	1,70,00,00,000	1,70,00,00,000	Private Placement
	INE338107180	August 06, 2025	August 06, 2027	8.50%	Interest amount payable Annually & Principal amount payable on Maturity Date	N.A.	5,00,00,00,000	5,00,00,00,000	Private Placement
	INE338107198	December 12, 2025	December 12, 2028	8.15%	Interest amount payable Annually & Principal amount payable on Maturity Date	N.A.	3,00,00,00,000	3,00,00,00,000	Private Placement
	INE338107206	September 16, 2026	September 16, 2031	8.70%	Interest amount payable Annually & Principal amount payable on Maturity Date	N.A.	79,00,00,000	79,00,00,000	Private Placement
	INE338107214	September 30, 2026	October 25, 2029	Floating Rate, 330 bps of constant spread over the 3M T-Bill Benchmark	Interest amount payable Annually & Principal amount payable on Maturity Date	N.A.	9,00,00,00,000	9,00,00,00,000	Private Placement