

April 24, 2026

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G-Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai – 400051, Maharashtra, India

BSE Limited  
1<sup>st</sup> Floor, New Trading Ring  
Rotunda Building,  
P.J. Towers, Dalal Street Fort,  
Mumbai– 400001, Maharashtra, India

**Symbol: MOTHERSON**
**Scrip Code: 517334**
**Subject : Centralized Database for corporate bonds/ debentures of listed debt securities**

Dear Sir / Madam,

Pursuant to the SEBI Operational Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025, the details for centralized database for corporate bonds / debentures of listed debt securities in per prescribed format in Annexure XIV-B of chapter XIV, for the financial year ended March 31, 2026, is as follows:

**1. Listing Details**

| S. No. | ISIN                      | Allotment date | Listing date | Listing quantity (No. of NCDs/Units of Commercial Paper) | First issue/ further issue | Exchange [BSE Limited (BSE)/ National Stock Exchange of India Limited (NSE)] |
|--------|---------------------------|----------------|--------------|----------------------------------------------------------|----------------------------|------------------------------------------------------------------------------|
| 1.     | INE775A08063              | 25.11.2021     | 26.11.2021   | 5,150                                                    | First issue                | BSE                                                                          |
| 2.     | INE775A08089 <sup>1</sup> | 23.01.2023     | 24.01.2023   | 60,000                                                   | First issue                | BSE and NSE                                                                  |
| 3.     | INE775A08097              | 04.10.2023     | 05.10.2023   | 150,000                                                  | First issue                | BSE                                                                          |
| 4.     | INE775A08113              | 27.06.2025     | 30.06.2025   | 202,500                                                  | First issue                | BSE                                                                          |

<sup>1</sup>Non-convertible Debentures were redeemed on due date i.e. January 23, 2026 during the quarter ended March 31, 2026.

**2. Hyperlink of Listing Notification by stock exchange (final approval), i.e., hyperlink (downloadable):**

| S. No. | ISIN         | Hyperlink of 'Listing Notification by stock exchange'                                                                                                                                                                                                                                                                                        |
|--------|--------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1.     | INE775A08063 | <a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20211126-16">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20211126-16</a>                                                                                                                                            |
| 2.     | INE775A08089 | <a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230124-37">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230124-37</a><br><a href="https://archives.nseindia.com/content/circulars/CML55354.pdf">https://archives.nseindia.com/content/circulars/CML55354.pdf</a> |
| 3.     | INE775A08097 | <a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20231005-27">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20231005-27</a>                                                                                                                                            |
| 4.     | INE775A08113 | <a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250630-39">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250630-39</a>                                                                                                                                            |

**3. Details of record date fixed during the year are as below:**

| S. No. | ISIN of Security | Security Description                                                      | Due date for payment of interest/redemption | Record Date              | Purpose             |
|--------|------------------|---------------------------------------------------------------------------|---------------------------------------------|--------------------------|---------------------|
| 1.     | INE775A08063     | 6.09% Unsecured Listed<br>Rated Redeemable Non-<br>Convertible Debentures | 25.11.2025<br>(Tuesday)                     | 10.11.2025<br>(Monday)   | Payment of interest |
| 2.     | INE775A08089     | 8.15% Unsecured Listed<br>Rated Redeemable Non-<br>Convertible Debentures | 23.01.2026<br>(Friday)                      | 08.01.2026<br>(Thursday) | Redemption          |
| 3.     | INE775A08097     | 8.10% Unsecured Listed<br>Rated Redeemable Non-<br>Convertible Debentures | 04.10.2025<br>(Saturday)                    | 19.09.2025<br>(Tuesday)  | Payment of interest |

**4. Details of credit rating:**

(a) Current rating details:

| S. No. | ISIN                                                                   | Name of the CRA          | Credit rating | Outlook | Rating action (new, upgrade, downgrade, reaffirm)                                 | Date of Credit rating/Surveillance | Verification status of CRAs (Verified/ Not Verified) | Date of verification |
|--------|------------------------------------------------------------------------|--------------------------|---------------|---------|-----------------------------------------------------------------------------------|------------------------------------|------------------------------------------------------|----------------------|
| 1.     | INE775A08089;<br>INE775A08097;<br>INE775A08063;<br>and<br>INE775A08113 | India Ratings & Research | IND AAA       | Stable  | Revalidated previous rating assigned through rating rationale dated June 17, 2025 | December 09, 2025                  | Verified                                             | December 09, 2025    |
| 2.     | INE775A08097;<br>and<br>INE775A08113                                   | Crisil Ratings           | CRISIL AAA    | Stable  | Credit rating assigned through rating rationale dated June 18, 2025.              | December 09, 2025                  | Verified                                             | December 09, 2025    |
| 3.     | INE775A08113                                                           | ICRA Limited             | ICRA AAA      | Stable  | Credit rating assigned through rating rationale dated June 18, 2025.              | March 9, 2026                      | Verified                                             | March 9, 2026        |

(b) Earlier rating details

| S. No. | ISIN                                                                   | Name of the CRA          | Credit rating | Outlook | Rating action (new, upgrade, downgrade, reaffirm)                                           | Date of Credit rating/ Surveillance | Verification status of CRAs (Verified/ Not Verified) | Date of verification |
|--------|------------------------------------------------------------------------|--------------------------|---------------|---------|---------------------------------------------------------------------------------------------|-------------------------------------|------------------------------------------------------|----------------------|
| 1.     | INE775A08089;<br>INE775A08097;<br>INE775A08063;<br>and<br>INE775A08113 | India Ratings & Research | IND AAA       | Stable  | Reaffirmed                                                                                  | June 17, 2025                       | Verified                                             | June 17, 2025        |
| 2.     | INE775A08097;<br>and<br>INE775A08113                                   | Crisil Ratings           | CRISIL AAA    | Stable  | Reaffirmed for 3 ISINs and upgrade for ISIN INE775A08097 from AA+/Positive in December 2023 | June 18, 2025                       | Verified                                             | June 18, 2025        |
| 3.     | INE775A08113                                                           | ICRA Limited             | ICRA AAA      | Stable  | Reaffirmed                                                                                  | June 18, 2025                       | Verified                                             | June 18, 2025        |

5. **Payment Status:**

The details of payment made during the year are as below:

(a) Whether interest payment /redemption payment made (yes/ No): **Yes**

(b) Details of Interest payments:

| S. No. | Particulars                                   | Details             |                     |                       |
|--------|-----------------------------------------------|---------------------|---------------------|-----------------------|
| 1.     | ISIN                                          | INE775A08089        | INE775A08063        | INE775A08097          |
| 2.     | Issue Size                                    | INR 6,000,000,000/- | INR 5,150,000,000/- | INR 1500,00,00,000.00 |
| 3.     | Interest Amount to be paid on due date        | INR 489,000,000/-   | INR 31,36,35,000/-  | INR 1,21,83,28,767.10 |
| 4.     | Frequency - quarterly/ monthly                | Yearly              | Yearly              | Yearly                |
| 5.     | Change in frequency of payment (if any)       | Not applicable      | Not applicable      | Not applicable        |
| 6.     | Details of such change                        | Not applicable      | Not applicable      | Not applicable        |
| 7.     | Interest payment record date                  | 08.01.2026          | 10.11.2025          | 19.09.2025            |
| 8.     | Due date for interest payment (DD/MM/YYYY)    | 23.01.2026          | 25.11.2025          | 04.10.2025            |
| 9.     | Actual date for interest payment (DD/MM/YYYY) | 23.01.2026          | 25.11.2025          | 04.10.2025            |
| 10.    | Amount of interest paid                       | INR 489,000,000/-   | INR 31,36,35,000/-  | INR1,21,83,28,767.10  |
| 11.    | Date of last interest payment                 | 23.01.2025          | 25.11.2024          | 04.10.2024            |
| 12.    | Reason for non-payment/ delay in payment      | Not applicable      | Not applicable      | Not applicable        |

(c) Details of Redemption payments of Non-Convertible Debentures-

| S. No. | Particulars                                                                                             | Details             |
|--------|---------------------------------------------------------------------------------------------------------|---------------------|
| 1.     | ISIN                                                                                                    | INE775A08089        |
| 2.     | Type of redemption (full/ partial)                                                                      | Full                |
| 3.     | If partial redemption, then                                                                             | Not applicable      |
|        | a. By face value redemption                                                                             | Not applicable      |
|        | b. By quantity redemption                                                                               | Not applicable      |
| 4.     | If redemption is based on quantity, specify, whether on:<br>a. Lot basis<br>b. Pro-rata basis           | Not applicable      |
| 5.     | Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)) | Maturity            |
| 6.     | Redemption date due to put option (if any)                                                              | Not applicable      |
| 7.     | Redemption date due to call option (if any)                                                             | Not applicable      |
| 8.     | Quantity redeemed (no. of NCDs)                                                                         | 60,000              |
| 9.     | Due date for redemption/ maturity                                                                       | 23.01.2026          |
| 10.    | Actual date for redemption (DD/MM/YYYY)                                                                 | 23.01.2026          |
| 11.    | Amount redeemed                                                                                         | INR 6,000,000,000/- |
| 12.    | Outstanding amount (Rs.)                                                                                | Nil                 |
| 13.    | Date of last Interest payment                                                                           | 23.01.2025          |
| 14.    | Reason for non-payment/ delay in payment                                                                | Not applicable      |

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: **No**

| Nature of the issue | Issue size | Due date of interest/ redemption (dd/mm/yyyy) | Actual payment date details (dd/mm/yyyy) | Default details | Verification status of debenture trustee (yes/no) | Date of Verification |
|---------------------|------------|-----------------------------------------------|------------------------------------------|-----------------|---------------------------------------------------|----------------------|
| Nil/Not applicable  |            |                                               |                                          |                 |                                                   |                      |

You are requested to take note of the above.

Yours truly,  
For Samvardhana Motherson International Limited

Alok Goel  
Company Secretary