

Registered Office:
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Correspondence Address:
201-202, 2nd Floor, Palm Spring Centre,
Link Road, Malad (W), Mumbai - 400064



October 28, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051

Sub: Certificate on utilization of proceeds of Commercial Paper(s) and Adherence to Listing Condition

Respected Sir(s)/Madam(s),

Pursuant to the provision of Master Circular for Issue and Listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper issued by the Securities and Exchange Board of India ("SEBI") on October 15, 2025 vide Circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 ("Circular"), as amended from time to time, we hereby certify that proceeds of below mentioned listed Commercial Paper(s), have been utilized for purposes disclosed in disclosure document and we have adhered to other listing conditions as specified in aforesaid Circular:

Sr. No.	ISIN	Date of Allotment	Quantity (in Nos.)	Redemption/ Maturity Date
1.	INE01WN14BX7	January 29, 2026	8,000	January 28, 2027
2.	INE01WN14BY5	May 21, 2026	1,000	August 20, 2026
3.	INE01WN14BZ2	June 12, 2026	2,000	September 11, 2026
4.	INE01WN14BZ2	June 15, 2026	1,000	September 11, 2026
5.	INE01WN14CA3	June 16, 2026	4,000	September 15, 2026
6.	INE01WN14CB1	June 17, 2026	8000	September 16, 2026
7.	INE01WN14CC9	September 16, 2026	6000	December 16, 2026
8.	INE01WN14CD7	September 21, 2026	2000	November 09, 2026
9.	INE01WN14CE5	September 23, 2026	2000	December 21, 2026
10.	INE01WN14CF2	September 24, 2026	4500	November 27, 2026
11.	INE01WN14CG0	September 30, 2026	2100	October 30, 2026

Kindly take the same on record.

Thanking you,

Yours sincerely,

For Motilal Oswal Finvest Limited


Neelesh Deshmukh
Chief Financial Officer
Place: Mumbai

