Registered Office:
Motilal Oswal Tower,
Rahimtullah Sayani Road
Opposite Parel ST Depot,
Prabhadevi, Mumbai - 400025
+91 22 4165 6048
www.motilaloswalfinvest.com

Correspondence Address:
201-202, 2nd Floor, Palm Spring Centre,
Link Road, Malad (W), Mumbai – 400064

November 27, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G-Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400051

Sub: Certificate confirming fulfilment of payment obligations of Commercial Paper of Motilal Oswal Finvest Limited ("Company")

Respected Sir/Madam,

Pursuant to the Clause 8.4 of Chapter XVII (Listing of Commercial Paper) of the Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper issued by the SEBI on October 15, 2025 (as amended from time to time), we hereby certify that the Company has made timely payment of the maturity amount in respect of following listed Commercial Paper:

Sr. No.	ISIN	Quantity (in Nos.)	Redemption Value (in Rs.)	Due Date of Payment	Date of Payment
1	INE01WN14CF2	4,500	2,25,00,00,000	27.11.2026	27.11.2026

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Motilal Oswal Finvest Limited

RUCHITA CHANDRAKANT PANCHAL
Digitally signed by RUCHITA CHANDRAKANT PANCHAL
Date: 2026.11.27 17:35:07 +05'30'

Ruchita Panchal
Company Secretary & Compliance Officer
Membership No. A71570

Place: Mumbai

Ref.: NSE/LIST/14297 Date: September 25, 2026

The Company Secretary
Motilal Oswal Finvest

Sub: Listing of Commercial Papers issued by Motilal Oswal Finvest

This has reference to your application for listing of Commercial Papers issued by Motilal Oswal Finvest.

In this connection, we are pleased to inform you that the securities as specified in the application are duly listed on the Debt segment with effect from September 25, 2026 and all members have been suitably informed as per details given below:

Sr. No.	Description of Security	Security Type	Security	Issue	No. of securities	Face Value	Maturity Date	ISIN
1	MOF CP 27/11/26 Sr 441	CP	MOF	271126	4500	500000	27-Nov-2026	INE01WN14CF2

Please note that all reports, statements, intimations, documents, filings and/or any other information required to be filed by the listed entities under the respective SEBI Regulations/SEBI Circulars (as amended from time to time) shall be submitted by the Company only through 'NEAPS' – NSE Electronic Application Processing System (https://neaps.nseindia.com/NEWLISTINGCORP/), an online filing facility provided by the Exchange. The Exchange has hosted the contact details of the Exchange officials along with the profiles handled on NEAPS portal at **Help>Contact Us**

Please find below the link to Debt Compliance Calendar for your reference. You are requested to ensure compliance with all applicable timelines & regulations.
https://www.nseindia.com/static/companies-listing/compliance-information-compliance-calendar-debt

If you require any further clarifications, we shall be glad to oblige.

Regards,

National Stock Exchange of India Limited

Note: This is a system generated document and hence is not required to be signed