

Registered Office:
Motilal Oswal Tower,
Rahimtullah Sayani Road
Opposite Parel ST Depot,
Prabhadevi, Mumbai - 400025
☎ +91 22 4165 6048
🌐 www.motilaloswalinvest.com

Correspondence Office:
201-202, 2nd Floor, Palm Spring Centre,
Link Road, Malad (W), Mumbai - 400064



April 14, 2026

To,
BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai - 400001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051

Sub: Statement on ISINs of Listed Non-Convertible Debentures of the Company for the half year ended March 31, 2026

Respected Sir/Madam,

Pursuant to the Clause 9.1 of Chapter VIII (Specifications related to ISIN for debt securities) of the Master Circular for issue and listing of Non-Convertible Securities, Securitized Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated October 15, 2025 issued by the SEBI (as amended from time to time), please find enclosed herewith the Statement on ISINs of Listed Non-Convertible Debentures ("NCDs") of the Company for the half year ended March 31, 2026.

Kindly take the same on record.

Thanking you,

Yours sincerely

For Motilal Oswal Finvest Limited

Neha Banka
Company Secretary & Compliance Officer
Membership No.: A26371

Encl.: As above

Statement on ISINs of Listed Non-Convertible Debentures (NCDs) of the Company for the half year ended March 31, 2026

Name of the Issuer	ISIN Number	Issuance date	Maturity date / Redemption	Coupon Rate (%)	Payment Frequency	Embedded option if any	Amount Issued (In Rs.)	Amount outstanding (In Rs.)
Motilal Oswal Finvest Limited	INE01WN07086	August 24, 2023	August 24, 2026	8.80	Interest amount payable Annually & Principal amount payable on Maturity Date	NA	11,70,00,000	11,70,00,000
	INE01WN07102	September 18, 2023	September 16, 2033	9.30	Interest amount payable Annually & Principal amount payable on Maturity Date	NA	60,00,00,000	60,00,00,000
	INE01WN07110	February 14, 2024	February 14, 2034	9.20	Interest amount payable Annually & Principal amount payable on Maturity Date	NA	50,00,00,000	50,00,00,000
	INE01WN07128	September 10, 2025	September 10, 2027	8.80	Interest amount payable Annually & Principal amount payable on Maturity Date	NA	12,00,00,00,000	12,00,00,00,000
	INE01WN07136	October 30, 2025	October 29, 2027	8.75	Interest amount payable Annually & Principal amount payable on Maturity Date	NA	3,00,00,00,000	3,00,00,00,000