

Registered Office:
Motilal Oswal Tower,
Rahimtullah Sayani Road
Opposite Parel ST Depot,
Prabhadevi, Mumbai - 400025

☎ +91 22 4165 6048
🌐 www.motilaloswalinvest.com

Correspondence Address:
201-202, 2nd Floor, Palm Spring Centre,
Link Road, Malad (W), Mumbai - 400064



October 12, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051

Sub: Intimation of Record Date for Redemption of Listed Commercial Papers

Respected Sir/Madam,

Pursuant to Frequently Asked Questions ("FAQs") issued by National Stock Exchange of India Limited ("NSE") for Listed Commercial Papers ("CPs") and in accordance with the SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025, (as amended from time to time), please find below the record date for redemption of listed CPs of the Company:

Sr. No.	ISIN	Date of Allotment	Quantity (in Nos.)	Redemption/ Maturity Date	Record Date
1.	INE01WN14CG0	30.09.2026	2100	30.10.2026	29.10.2026
2.	INE01WN14CD7	21.09.2026	2000	09.11.2026	06.11.2026
3.	INE01WN14CF2	24.09.2026	4500	27.11.2026	26.11.2026
4.	INE01WN14CI6	09.10.2026	15000	04.12.2026	03.12.2026
5.	INE01WN14CC9	16.09.2026	6000	16.12.2026	15.12.2026
6.	INE01WN14CE5	23.09.2026	2000	21.12.2026	18.12.2026
7.	INE01WN14BX7	29.01.2026	8000	28.01.2027	27.01.2027

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Motilal Oswal Fininvest Limited

Digitally signed by
RUCHITA
CHANDRAKA
PANCHAL
NT PANCHAL
Date: 2026.10.12
14:45:13 +05'30'

Ruchita Panchal
Company Secretary
(Membership no. A71570)

Place: Mumbai

Ref.: NSE/LIST/14340

Date: October 01, 2026

The Company Secretary
Motilal Oswal Finvest

Sub: Listing of Commercial Papers issued by Motilal Oswal Finvest

This has reference to your application for listing of Commercial Papers issued by Motilal Oswal Finvest.

In this connection, we are pleased to inform you that the securities as specified in the application are duly listed on the Debt segment with effect from October 01, 2026 and all members have been suitably informed as per details given below:

Sr. No.	Description of Security	Security Type	Security	Issue	No. of securities	Face Value	Maturity Date	ISIN
1	MOF CP 30/10/2026	CP	MOF	301026	2100	500000	30-Oct-2026	INE01WN14CG0

Please note that all reports, statements, intimations, documents, filings and/or any other information required to be filed by the listed entities under the respective SEBI Regulations/SEBI Circulars (as amended from time to time) shall be submitted by the Company only through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange. The Exchange has hosted the contact details of the Exchange officials along with the profiles handled on NEAPS portal at **Help>Contact Us**

Please find below the link to Debt Compliance Calendar for your reference. You are requested to ensure compliance with all applicable timelines & regulations.

<https://www.nseindia.com/static/companies-listing/compliance-information-compliance-calendar-debt>

If you require any further clarifications, we shall be glad to oblige.

Regards,

National Stock Exchange of India Limited

Note: This is a system generated document and hence is not required to be signed

Ref.: NSE/LIST/14251

Date: September 22, 2026

The Company Secretary
Motilal Oswal Finvest**Sub: Listing of Commercial Papers issued by Motilal Oswal Finvest**

This has reference to your application for listing of Commercial Papers issued by Motilal Oswal Finvest.

In this connection, we are pleased to inform you that the securities as specified in the application are duly listed on the Debt segment with effect from September 22, 2026 and all members have been suitably informed as per details given below:

Sr. No.	Description of Security	Security Type	Security	Issue	No. of securities	Face Value	Maturity Date	ISIN
1	MOF CP 09/11/26	CP	MOF	091126	2000	500000	09-Nov-2026	INE01WN14CD7

Please note that all reports, statements, intimations, documents, filings and/or any other information required to be filed by the listed entities under the respective SEBI Regulations/SEBI Circulars (as amended from time to time) shall be submitted by the Company only through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange. The Exchange has hosted the contact details of the Exchange officials along with the profiles handled on NEAPS portal at **Help>Contact Us**

Please find below the link to Debt Compliance Calendar for your reference. You are requested to ensure compliance with all applicable timelines & regulations.

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If you require any further clarifications, we shall be glad to oblige.

Regards,

National Stock Exchange of India Limited

Note: This is a system generated document and hence is not required to be signed

Ref.: NSE/LIST/14297

Date: September 25, 2026

The Company Secretary
Motilal Oswal Finvest

Sub: Listing of Commercial Papers issued by Motilal Oswal Finvest

This has reference to your application for listing of Commercial Papers issued by Motilal Oswal Finvest.

In this connection, we are pleased to inform you that the securities as specified in the application are duly listed on the Debt segment with effect from September 25, 2026 and all members have been suitably informed as per details given below:

Sr. No.	Description of Security	Security Type	Security	Issue	No. of securities	Face Value	Maturity Date	ISIN
1	MOF CP 27/11/26 Sr 441	CP	MOF	271126	4500	500000	27-Nov-2026	INE01WN14CF2

Please note that all reports, statements, intimations, documents, filings and/or any other information required to be filed by the listed entities under the respective SEBI Regulations/SEBI Circulars (as amended from time to time) shall be submitted by the Company only through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange. The Exchange has hosted the contact details of the Exchange officials along with the profiles handled on NEAPS portal at **Help>Contact Us**

Please find below the link to Debt Compliance Calendar for your reference. You are requested to ensure compliance with all applicable timelines & regulations.

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If you require any further clarifications, we shall be glad to oblige.

Regards,

National Stock Exchange of India Limited

Note: This is a system generated document and hence is not required to be signed

Ref.: NSE/LIST/14386

Date: October 12, 2026

The Company Secretary
Motilal Oswal Finvest**Sub: Listing of Commercial Papers issued by Motilal Oswal Finvest**

This has reference to your application for listing of Commercial Papers issued by Motilal Oswal Finvest.

In this connection, we are pleased to inform you that the securities as specified in the application are duly listed on the Debt segment with effect from October 12, 2026 and all members have been suitably informed as per details given below:

Sr. No.	Description of Security	Security Type	Security	Issue	No. of securities	Face Value	Maturity Date	ISIN
1	MOF CP 04/12/26 Sr 444	CP	MOF	041226	15000	500000	04-Dec-2026	INE01WN14CI6

Please note that all reports, statements, intimations, documents, filings and/or any other information required to be filed by the listed entities under the respective SEBI Regulations/SEBI Circulars (as amended from time to time) shall be submitted by the Company only through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange. The Exchange has hosted the contact details of the Exchange officials along with the profiles handled on NEAPS portal at **Help>Contact Us**

Please find below the link to Debt Compliance Calendar for your reference. You are requested to ensure compliance with all applicable timelines & regulations.

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If you require any further clarifications, we shall be glad to oblige.

Regards,

National Stock Exchange of India Limited

Note: This is a system generated document and hence is not required to be signed

Ref.: NSE/LIST/14201

Date: September 17, 2026

The Company Secretary
Motilal Oswal Finvest

Sub: Listing of Commercial Papers issued by Motilal Oswal Finvest

This has reference to your application for listing of Commercial Papers issued by Motilal Oswal Finvest.

In this connection, we are pleased to inform you that the securities as specified in the application are duly listed on the Debt segment with effect from September 17, 2026 and all members have been suitably informed as per details given below:

Sr. No.	Description of Security	Security Type	Security	Issue	No. of securities	Face Value	Maturity Date	ISIN
1	MOF CP 16/12/2026	CP	MOF	161226	6000	500000	16-Dec-2026	INE01WN14CC9

Please note that all reports, statements, intimations, documents, filings and/or any other information required to be filed by the listed entities under the respective SEBI Regulations/SEBI Circulars (as amended from time to time) shall be submitted by the Company only through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange. The Exchange has hosted the contact details of the Exchange officials along with the profiles handled on NEAPS portal at **Help>Contact Us**

Please find below the link to Debt Compliance Calendar for your reference. You are requested to ensure compliance with all applicable timelines & regulations.

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If you require any further clarifications, we shall be glad to oblige.

Regards,

National Stock Exchange of India Limited

Note: This is a system generated document and hence is not required to be signed

Ref.: NSE/LIST/14286

Date: September 24, 2026

The Company Secretary
Motilal Oswal Finvest**Sub: Listing of Commercial Papers issued by Motilal Oswal Finvest**

This has reference to your application for listing of Commercial Papers issued by Motilal Oswal Finvest.

In this connection, we are pleased to inform you that the securities as specified in the application are duly listed on the Debt segment with effect from September 24, 2026 and all members have been suitably informed as per details given below:

Sr. No.	Description of Security	Security Type	Security	Issue	No. of securities	Face Value	Maturity Date	ISIN
1	MOF CP 21/12/26 Sr 440	CP	MOF	211226	2000	500000	21-Dec-2026	INE01WN14CE5

Please note that all reports, statements, intimations, documents, filings and/or any other information required to be filed by the listed entities under the respective SEBI Regulations/SEBI Circulars (as amended from time to time) shall be submitted by the Company only through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange. The Exchange has hosted the contact details of the Exchange officials along with the profiles handled on NEAPS portal at **Help>Contact Us**

Please find below the link to Debt Compliance Calendar for your reference. You are requested to ensure compliance with all applicable timelines & regulations.

<https://www.nseindia.com/static/companies-listing/compliance-information-compliance-calendar-debt>

If you require any further clarifications, we shall be glad to oblige.

Regards,

National Stock Exchange of India Limited

Note: This is a system generated document and hence is not required to be signed

Ref.: NSE/LIST/12011

Date: January 30, 2026

The Company Secretary
Motilal Oswal Finvest

Sub: Listing of Commercial Papers issued by Motilal Oswal Finvest

This has reference to your application for listing of Commercial Papers issued by Motilal Oswal Finvest.

In this connection, we are pleased to inform you that the securities as specified in the application are duly listed on the Debt segment with effect from January 30, 2026 and all members have been suitably informed as per details given below:

Sr. No.	Description of Security	Security Type	Security	Issue	No. of securities	Face Value	Maturity Date	ISIN
1	MOF CP 28/01/2027	CP	MOF	280127	8000	500000	28-Jan-2027	INE01WN14BX7

Please note that all reports, statements, intimations, documents, filings and/or any other information required to be filed by the listed entities under the respective SEBI Regulations/SEBI Circulars (as amended from time to time) shall be submitted by the Company only through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange. The Exchange has hosted the contact details of the Exchange officials along with the profiles handled on NEAPS portal at **Help>Contact Us**

If you require any further clarifications, we shall be glad to oblige.

Regards,

National Stock Exchange of India Limited

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