Registered Office:
Motilal Oswal Tower,
Rahimtullah Sayani Road
Opposite Parel ST Depot,
Prabhadevi, Mumbai - 400025
+91 22 4165 6048
www.motilaloswalfinvest.com

Correspondence Address:
201-202, 2nd Floor, Palm Spring Centre,
Link Road, Malad (W), Mumbai – 400064

November 02, 2026

To,
The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400051

Subject: Intimation of payment of Interest of Non- Convertible Debentures

Dear Sir/Madam,

Pursuant to Regulation 51 and 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated July 11, 2025 (as amended from time to time), we wish to inform the Exchange that the Company has made interest payment of Series MOFL/(2025-26)/2, fully paid, Secured, Rated, Redeemable, Listed, Senior Bonds in the nature of Non- Convertible Debentures of face value of Rs. 1,00,000/- each, as per details mentioned below:

(a) Whether Interest payment made (yes/ no): **YES**.

(b) Details of interest payments:

Sr. No.	Particulars	Details
1.	ISIN	INE01WN07136#
2.	Issue size	Rs. 300,00,00,000
3.	Interest Amount to be paid on due date	Rs. 26,21,21,918
4.	Frequency - quarterly/ monthly/ yearly	Yearly and on maturity
5.	Change in frequency of payment (if any)	No
6.	Details of such change	Not Applicable
7.	Interest payment record date	15/10/2026
8.	Due date for interest payment	30/10/2026
9.	Actual date for interest payment	30/10/2026
10.	Amount of interest paid	Rs. 26,21,21,918
11.	Date of last interest payment	Not Applicable
12.	Reason for non-payment/ delay in payment	Not Applicable

 # Pursuant to exchange intimation dated September 18, 2026, interest rate for the ISIN-INE01WN07136 was revised from 8.75% p.a. to 8.65% p.a., effective from September 15, 2026.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Motilal Oswal Finvest Limited

HARSH KANAIYAL AL JOSHI
Digitally signed by HARSH KANAIYALAL JOSHI
Date: 2026.11.02 12:40:45 +05'30'

Harsh Joshi
Managing Director & CEO
DIN: 02951058
CC:
1) Beacon Trusteeship Limited, Debenture Trustee
2) MUFG Intime India Private Limited, Registrar & Share Transfer Agent

Ref.: NSE/LIST/9716 November 03, 2025

The Company Secretary/ Compliance Officer/ CFO
Motilal Oswal Finvest

Sub: Listing of Non-convertible Debentures issued by Motilal Oswal Finvest

This has reference to your application for listing of Secured, Redeemable, Non-cumulative, Taxable, Non-convertible Bonds in the nature of Debentures issued by Motilal Oswal Finvest

In this connection, we are pleased to inform you that the securities as specified in the application are duly listed on the Debt segment with effect from 03-NOV-2025 and all members have been suitably informed as per details given below:

Sr. No.	Description of Security	Security Type	Security	Issue	No. of securities	Face Value	Maturity Date	ISIN
1	MOF 8.75% 2027 Tr 2	DB	MOF27	8.75%	30000	100000	29-Oct-2027	INE01WN07136

Please note that all reports, statements, intimations, documents, filings and/or any other information required to be filed by the listed entities under the respective SEBI Regulations/SEBI Circulars (as amended from time to time) shall be submitted by the Company only through 'NEAPS' – NSE Electronic Application Processing System (https://neaps.nseindia.com/NEWLISTINGCORP/), an online filing facility provided by the Exchange. The Exchange has hosted the contact details of the Exchange officials along with the profiles handled on NEAPS portal at **Help>Contact Us**

If you require any further clarifications, we shall be glad to oblige.

Regards
For National Stock Exchange of India Limited

Note: This is a system generated document and hence is not required to be signed