

AX1/ISD/STEX/06/2026-27

Date: 10th April, 2026

The Vice President BSE Ltd., P.J Towers, Dalal Street, Fort, Mumbai-400 001	The Vice President National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400 051
BSE Scrip Code: 532525	NSE Scrip Code: MAHABANK

Dear Sir / Madam,

Sub: Disclosure in terms of the SEBI Operational Circular for Issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 – Chapter XIV Centralized Database for Corporate Bonds/Debentures.

Pursuant to Chapter XIV of the SEBI operational circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended from time to time, for Centralized Database for corporate bonds/ debentures, please find herewith the enclosed 'Annexure XIV-B' containing details as prescribed in the aforesaid SEBI Circular.

This is for your record & information please.

Yours faithfully,

For Bank of Maharashtra

(Vishal Sethia)
Company Secretary & Compliance Officer

Encl : **As above**

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Annexure XIV-B

List of data fields to be submitted by issuer to stock exchanges on a periodical basis as on 31st March 2026 (once a year)

1. Listing Details:

Sr. No.	ISIN	Allotment Date	Listing Date	Listing Qty	First Issue/ Further issue	Exchange
1	INE457A08134	26.12.2022	28.12.2022	880	First Issue	BSE
2	INE457A08118	08.09.2022	13.09.2022	710	First Issue	BSE
3	INE457A08100	24.03.2022	29.03.2022	290	First Issue	BSE
4	INE457A08126	07.12.2022	12.12.2022	348	First Issue	BSE
5	INE457A08092	21.10.2021	27.10.2021	1000	First Issue	BSE
6	INE457A08084	23.03.2021	24.03.2021	1000	First Issue	BSE
7	INE457A08076	11.02.2021	15.02.2021	2050	First Issue	BSE
8	INE457A08068	14.12.2020	15.12.2020	2007	First Issue	BSE
9	INE457A08167	04.07.2024	08.07.2024	1000	First Issue	BSE
10	INE457A08035	27.06.2016	05.07.2016	5000	First Issue	BSE/ NSE
11	INE457A08142	18.09.2023	21.09.2023	515	First Issue	BSE
12	INE457A08159	14.12.2023	15.12.2023	259	First Issue	BSE
13	INE457A08175	05.08.2024	07.08.2024	81100	First Issue	BSE
14	INE457A08183	18.02.2025	21.02.2025	161200	First Issue	BSE

2. A hyperlink of 'Listing Notification by stock exchange

Sr. No.	ISIN	Listing notification by stock exchange
1	INE457A08134	https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?txtscripcd=532525 https://www.nseindia.com/resources/exchange-communication-circulars
2	INE457A08118	
3	INE457A08100	
4	INE457A08126	
5	INE457A08092	
6	INE457A08084	
7	INE457A08076	
8	INE457A08068	
9	INE457A08167	

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10	INE457A08035	
11	INE457A08142	
12	INE457A08159	
13	INE457A08175	
14	INE457A08183	

3. Details of record date :

The details of record dates fixed by the Bank during FY 2025-26 towards payment of interest and/or redemption of NCDs has already been intimated to the stock exchanges under Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same has not been duplicated here.

4. Details of credit rating

a. Current Rating Details

Sr. No.	ISIN	Credit Rating	Rating Action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (Verified / not verified)	Date of Verification
1	INE457A08134	Acuite AA (S)	Reaffirm	18.12.2025	Verified	18.12.2025
		Infomerics AA (S)	Reaffirm	11.03.2026	Verified	11.03.2026
2	INE457A08118	Acuite AA (S)	Reaffirm	18.12.2025	Verified	18.12.2025
		Infomerics AA (S)	Reaffirm	11.03.2026	Verified	11.03.2026
3	INE457A08100	Acuite AA (S)	Reaffirm	18.12.2025	Verified	18.12.2025
		Infomerics AA (S)	Reaffirm	11.03.2026	Verified	11.03.2026
4	INE457A08126	Acuite AA+ (S)	Reaffirm	18.12.2025	Verified	18.12.2025
		Infomerics AA+ (S)	Reaffirm	11.03.2026	Verified	11.03.2026
5	INE457A08092	CARE AA+ (S)	Reaffirm	03.07.2025	Verified	03.07.2025
		Brickwork AA+ (S)	Reaffirm	22.01.2026	Verified	22.01.2026
6	INE457A08084	Acuite AA+ (S)	Reaffirm	18.12.2025	Verified	18.12.2025
		Brickwork AA+ (S)	Reaffirm	22.01.2026	Verified	22.01.2026
7	INE457A08076	Acuite AA+ (S)	Reaffirm	18.12.2025	Verified	18.12.2025
		Brickwork AA+ (S)	Reaffirm	22.01.2026	Verified	22.01.2026
8	INE457A08068	Acuite AA+ (S)	Reaffirm	18.12.2025	Verified	18.12.2025
		Brickwork AA+ (S)	Reaffirm	22.01.2026	Verified	22.01.2026
9	INE457A08167	CARE AA+ (S)	Reaffirm	03.07.2025	Verified	03.07.2025
		ICRA AA+ (S)	Reaffirm	24.07.2025	Verified	24.07.2025
10	INE457A08035	CARE AA+ (S)	Reaffirm	03.07.2025	Verified	03.07.2025
		ICRA AA+ (S)	Reaffirm	24.07.2025	Verified	24.07.2025
11	INE457A08142	Acuite AA+ (S)	Reaffirm	18.12.2025	Verified	18.12.2025
		Infomerics AA+ (S)	Reaffirm	11.03.2026	Verified	11.03.2026
12	INE457A08159	Acuite AA+ (S)	Reaffirm	18.12.2025	Verified	18.12.2025
		CARE AA+ (S)	Reaffirm	03.07.2025	Verified	03.07.2025
13	INE457A08175	CARE AA+ (S)	Reaffirm	03.07.2025	Verified	03.07.2025
		ICRA AA+ (S)	Reaffirm	24.07.2025	Verified	24.07.2025
14	INE457A08183	CARE AA+ (S)	Reaffirm	03.07.2025	Verified	03.07.2025
		ICRA AA+ (S)	Reaffirm	24.07.2025	Verified	24.07.2025

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b. Earlier ratings details:

Sr. No.	ISIN	Credit Rating	Rating Action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (Verified / not verified)	Date of Verification
1	INE457A08134	Acuite AA (S)	Reaffirm	18.12.2024	Verified	18.12.2024
		Infomerics AA (S)	Reaffirm	05.11.2024	Verified	05.11.2024
2	INE457A08118	Acuite AA (S)	Reaffirm	18.12.2024	Verified	18.12.2024
		Infomerics AA (S)	Reaffirm	05.11.2024	Verified	05.11.2024
3	INE457A08100	Acuite AA (S)	Reaffirm	18.12.2024	Verified	18.12.2024
		Infomerics AA (S)	Reaffirm	05.11.2024	Verified	05.11.2024
4	INE457A08126	Acuite AA+ (S)	Reaffirm	18.12.2024	Verified	18.12.2024
		Infomerics AA+ (S)	Reaffirm	05.11.2024	Verified	05.11.2024
5	INE457A08092	CARE AA+ (S)	Reaffirm	25.07.2024	Verified	25.07.2024
		Brickwork AA+ (S)	Upgrade	08.05.2024	Verified	08.05.2024
6	INE457A08084	Acuite AA+ (S)	Reaffirm	18.12.2024	Verified	18.12.2024
		Brickwork AA+ (S)	Upgrade	08.05.2024	Verified	08.05.2024
7	INE457A08076	Acuite AA+ (S)	Reaffirm	18.12.2024	Verified	18.12.2024
		Brickwork AA+ (S)	Upgrade	08.05.2024	Verified	08.05.2024
8	INE457A08068	Acuite AA+ (S)	Reaffirm	18.12.2024	Verified	18.12.2024
		Brickwork AA+ (S)	Upgrade	08.05.2024	Verified	08.05.2024
9	INE457A08167	CARE AA+ (S)	Reaffirm	25.07.2024	Verified	25.07.2024
		ICRA AA+ (S)	Reaffirm	25.07.2024	Verified	25.07.2024
10	INE457A08035	CARE AA+ (S)	Reaffirm	25.07.2024	Verified	25.07.2024
		ICRA AA+ (S)	Reaffirm	25.07.2024	Verified	25.07.2024
11	INE457A08142	Acuite AA+ (S)	Reaffirm	18.12.2024	Verified	18.12.2024
		Infomerics AA+ (S)	Reaffirm	05.11.2024	Verified	05.11.2024
12	INE457A08159	Acuite AA+ (S)	Reaffirm	18.12.2024	Verified	18.12.2024
		CARE AA+ (S)	Reaffirm	25.07.2024	Verified	25.07.2024
13	INE457A08175	CARE AA+ (S)	New	25.07.2024	Verified	25.07.2024
		ICRA AA+ (S)	New	25.07.2024	Verified	25.07.2024
14	INE457A08183	CARE AA+ (S)	New	25.07.2024	Verified	25.07.2024
		ICRA AA+ (S)	New	25.07.2024	Verified	25.07.2024

5. Payment Status :

a. Whether Interest Payment made: Yes, Interest Payment made.

b. Details of interest payments: Bank has made timely payment of all interest amounts due on NCDs during the FY 2025-26. The details of status of payment of interest during FY 2025-26 has been intimated to the Stock Exchange under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same has not been duplicated here.

c. Details of redemption payments: Not Applicable

6. Default history information : Have there been any defaults/delays in servicing any other debt security issued by the issuer? If yes, details thereof: Not Applicable

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