



Bank of Maharashtra

AX1/ISD/STEX/05/2026-27

Date: 4th April, 2026

The Vice President BSE Ltd., P.J Towers, Dalal Street, Fort, Mumbai-400 001 BSE Scrip Code: 532525	The Vice President National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400 051 NSE Scrip Code: MAHABANK
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Dear Sir/ Madam,

Sub: Statement of Outstanding Bonds for half year ended 31.03.2026

In pursuant to the terms of SEBI Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 as amended, please find the enclosed statement of outstanding bonds issued by Bank of Maharashtra in prescribed format for the half year ended 31.03.2026 for your information.

We request you to take the same on your record.

Thanking you.

Yours faithfully,

For **Bank of Maharashtra**

(Vishal Sethia)
Company Secretary & Compliance Officer

Encl: As above

Restricted

प्रधान कार्यालय / Head Office: "Lokmangal", 1501, Shivajinagar, Pune – 411005

कॉर्पोरेट कार्यालय / Corporate Office: 134/1, Mont Claire, Baner- Pashan Link Road, Pashan, Pune - 411021

टेली / Tel.: 020 71658139 ईमेल / Email: investor_services@bankofmaharashtra.bank.in वेबसाइट / Website: www.bankofmaharashtra.bank.in

Statement of Outstanding Debt securities issued by Bank of Maharashtra for the half year ended 31.03.2026

Sr.n o.	Name of the Issuer	ISIN Number	Issuance Date (DD-MM- YYYY)	Maturity Date (DD-MM- YYYY)	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. in crore)	Amount outstanding (Rs. in crore)	Debenture Trustee
1	Bank of Maharashtra	INE457A08134	26.12.2022	Perpetual	8.74	Annual	Call option on 26.12.2027	880.00	880.00	IDBI Trusteeship Services Limited
2	Bank of Maharashtra	INE457A08118	08.09.2022	Perpetual	8.74	Annual	Call option on 08.09.2027	710.00	710.00	SBICAP Trustee Company Limited
3	Bank of Maharashtra	INE457A08100	24.03.2022	Perpetual	8.75	Annual	Call option on 24.03.2027	290.00	290.00	Catalyst Trusteeship Ltd
4	Bank of Maharashtra	INE457A08142	18.09.2023	18.09.2033	7.98	Annual	Call option on 18.09.2028	515.00	515.00	IDBI Trusteeship Services Limited
5	Bank of Maharashtra	INE457A08126	07.12.2022	07.12.2032	8.00	Annual	Call option on 07.12.2027	348.00	348.00	IDBI Trusteeship Services Limited
6	Bank of Maharashtra	INE457A08092	21.10.2021	21.10.2031	7.86	Annual	Call option on 21.10.2026	1000.00	1000.00	Catalyst Trusteeship Ltd
7	Bank of Maharashtra	INE457A08084	23.03.2021	23.03.2031	8.00	Annual	Call option on 23.03.2027	100.00	100.00	Catalyst Trusteeship Ltd
8	Bank of Maharashtra	INE457A08076	11.02.2021	11.02.2031	8.00	Annual	Call option on 11.02.2027	205.00	205.00	Catalyst Trusteeship Ltd
9	Bank of Maharashtra	INE457A08068	14.12.2020	12.12.2030	7.75	Annual	Call option on 11.12.2026	200.70	200.70	Catalyst Trusteeship Ltd
10	Bank of Maharashtra	INE457A08167	04.07.2024	04.07.2034	7.89	Annual	Call option on 04.07.2029	1000.00	1000.00	Axis Trustee Services Limited
11	Bank of Maharashtra	INE457A08035	27.06.2016	27.09.2026	9.20	Annual	None	500.00	500.00	Axis Trustee Services Limited
12	Bank of Maharashtra	INE457A08159	14.12.2023	14.12.2033	7.99	Annual	Call option on 14.12.2028	259.00	259.00	IDBI Trusteeship Services Limited
13	Bank of Maharashtra	INE457A08175	05.08.2024	05.08.2034	7.80	Annual	None	811.00	811.00	Axis Trustee Services Limited
14	Bank of Maharashtra	INE457A08183	18.02.2025	17.02.2035	7.70	Annual	None	1612.00	1612.00	Axis Trustee Services Limited
TOTAL								8430.70	8430.70	