LODHA

October 30, 2026

National Stock Exchange of India Limited
Debt Segment
Trading Symbol: LODHA

Dear Sir / Madam,

Sub: Statement of utilization and deviation or variation in the use of proceeds of issue of listed Non-Convertible Debenture (NCD)

Pursuant to the provisions of Regulation 52(7) and 52(7A) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Master Circular No. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated July 11, 2025, please find enclosed herewith a statement indicating the utilization of proceeds and no deviation or variation in utilization of proceeds of NCDs for the quarter ended September 30, 2026.

Kindly take the above information on records.

Thanking you,

Yours sincerely,

For Lodha Developers Limited
(formerly known Macrotech Developers Limited)

SANJAY A. CHAUHAN
Digitally signed by SANJAY A. CHAUHAN
Date: 2026.10.30 18:31:35 +05'30'

Sanjay Chauhan
Chief Financial Officer

Enc.: As above

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Annexure 1

Statement of utilization of issue proceeds

To,
Catalyst Trusteeship Ltd.
901, 9th Floor, Tower-B,
Peninsula Business Park,
Senapati Bapat Marg,
Lower Parel (W),
Mumbai – 400013

Kind Attn: Priti Shetty

Dear Ma'am,

Pursuant to the Annexure IV-A of Operational Circular for listing obligations and disclosure requirements for Non-convertible Securities dated May 21, 2024, as updated, the statement of utilization of issue proceeds shall cover below mentioned funds:

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (Rs Cr)	Funds utilized*	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Lodha Developers Limited	INE670K07364	Private Placement	Non-Convertible Debenture	30th June 2026	300	300	No	-	-

*Funds have been utilised towards end use which is compliant as per RBI and other applicable guidelines

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B. Statement of deviation/ variation in use of Issue proceeds: Nil

Particulars	Remarks
Name of listed entity	
Mode of fund raising	Public issue/ Private placement
Type of instrument	Non-convertible Securities
Date of raising funds	
Amount raised	in Rs. crore
Report filed for quarter ended	
Is there a deviation/ variation in use of funds raised?	
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Yes/ No
If yes, details of the approval so required?	
Date of approval	
Explanation for the deviation/ variation	
Comments of the audit committee after review	
Comments of the auditors, if any	
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	

Original object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds utilised	Amount of deviation/variation for the quarter according to applicable object (in Rs crore and in %)	Remark, if any

For Lodha Developers Limited
(Formerly known as Macrotech Developers Limited)

Amit Bansal
Authorized Signatory

Place: Mumbai
Date: 27-10-2026