LLOYDS METALS

12th May, 2026

To,
National Stock Exchange of India Limited
Corporate Communications Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
NSE Symbol: LLOYDSME

Sub: Disclosure under Chapter XIV of the SEBI Master Circular dated 15th October, 2025 for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper.

Dear Sir/Madam,

In furtherance to our intimation dated 08th May, 2026 regarding Allotment of Non – Convertible Debentures we wish to inform you that the Company has obtained Listing approval on 12th May, 2026, for Unsecured, Senior, Listed, Rated, Redeemable, Non-Convertible Debentures (NCDs), issued and allotted by our Company on 08th May, 2026, through Private Placement vide Key Information Document dated 04th May, 2026. Accordingly, in terms of the SEBI Master Circular, please find enclosed herewith the disclosure, in the prescribed format i.e. **Annexure XIV – B**.

The same is also available on the Company's website at www.lloyds.in.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,
Yours faithfully,

For Lloyds Metals and Energy Limited

Akshay Pankaj Vora
Digitally signed by Akshay Pankaj Vora
Date: 2026.05.12 21:06:02 +05'30'

Akshay Vora
Company Secretary

Lloyds Metals and Energy Limited Mumbai

Encl.: as above.

Lloyds Metals and Energy Limited
R/O: Plot No: A 1-2, MIDC Area, Ghugus,
District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in I **E** investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:
A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 I **R/O No.:** +91-8411965300

Annexure XIV-B

1. Listing Details

Sr. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1.	INE281B08052	08th May, 2026	12th May, 2026	75,000	First issue	National Stock Exchange of India Limited (NSE)

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

Sr. No.	ISIN	Hyperlink at NSE website
1.	INE281B08052	https://nsearchives.nseindia.com/content/circulars/CML74166.pdf

3. Details of record date:

Sr. No.	ISIN	Record Date	Interest/ redemption	Date of payment of interest / redemption
1.	INE281B08052	15th September, 2026	Interest	30th September, 2026
2.		16th March, 2027	Interest	31st March, 2027

4. Details of Credit rating

a. Current Rating Details

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE 281 B08 052	CRISIL	CRISIL AA	Stable	Re-affirmed	21st April, 2026	Verified	21st April, 2026
	India Ratings	IND AA	Stable	Affirmed	16th March, 2026	Verified	16th March, 2026

b. **Earlier Rating Details**

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE 281 B08 052	CRISIL	CRISIL AA	Stable	Assigned	21st July, 2025	verified	21st July, 2025
	India Ratings	IND AA	Stable	Assigned	21st July, 2025	verified	21st July, 2025

5. **Payment Status:**

a. **Whether Interest payment/ redemption payment made (yes/ no): No**

b. **Details of interest payments: NA**

c. **Details of Redemption Payments: Not Applicable**

6. **Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:**

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Not Applicable						

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