07th August, 2026

To,

BSE Limited	**National Stock Exchange of India Limited**
Corporate Services Department	Corporate Communications Department
Phiroze Jeejeebhoy Towers,	Exchange Plaza, Bandra Kurla Complex,
Dalal Street, Mumbai – 400001	Bandra (East), Mumbai - 400051
BSE Scrip Code: 512455	**NSE Symbol: LLOYDSME**

Sub: Allotment of 70,000 - 9.02% Senior, Secured, Listed, Rated, Redeemable, Transferable, Non-Convertible Debentures

Dear Sir / Madam,

Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**") and further to our earlier intimations dated 12th August, 2025 and 05th May,2026, we wish to inform you that the Committee of the Board of Directors of Lloyds Metals and Energy Limited ("**the Company**"), by way of a circular resolution dated 07th August, 2026, has, inter alia, considered and approved the allotment of 70,000 - 9.02% Senior, Secured, Listed, Rated, Redeemable, Transferable, Non-Convertible Debentures ("**NCDs**") of face value of Rs.1,00,000 (Rupees One Lakh Only) each, aggregating to an issue size of Rs. 700,00,00,000 (Rupees Seven Hundred Crores Only), on a private placement basis.

The details pursuant to the Listing Regulations read with Master Circular for listing obligations and disclosure requirements for Non-convertible Securities, Securitized Debt Instruments and/ or Commercial Paper bearing reference number SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated 11th July, 2025 are given in the enclosed "**Annexure A**".

The same is also available on the website of the Company at www.lloyds.in.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,
Yours Sincerely,
For Lloyds Metals and Energy Limited

Akshay Pankaj Vora
Digitally signed by Akshay Pankaj Vora
Date: 2026.08.07 15:28:08 +05'30'

Lloyds Metals and Energy Limited Mumbai

Akshay Vora
Company Secretary

Lloyds Metals and Energy Limited
R/O: Plot No: A 1-2, MIDC Area, Ghugus,
District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in I **E** investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:
A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 I **R/O No.:** +91-8411965300

LLOYDS METALS

"Annexure A"

Sr. No.	Particulars	Details
1.	Type of Securities	9.02% Senior, Secured, Listed, Rated, Redeemable, Transferable, Non-Convertible Debentures
2.	Type of Issue	Private Placement
3.	Total Number of Securities Issued and Allotted	70,000
4.	ISIN	INE281B07021
5.	Issue size	Rs. 700 Crores (Rupees Seven Hundred Crore Only)
6.	Date of Allotment / Deemed Date of Allotment	07th August, 2026
7.	Tenor Original	10 years from the deemed date of allotment
8.	Date of Maturity / Redemption Date	06th August, 2036
9.	Coupon Rate	9.02%
10.	Redemption Amount	At face value, Rs. 1,00,000/- per NCD
11.	Details of coupon/ interest offered, Schedule of payment of coupon/interest and principal (actual due dates)	Interest Date and Principal Date: <table><tr><th>Due Date</th><th>Payment</th></tr><tr><td>Friday, 6th August, 2027</td><td>Interest</td></tr><tr><td>Sunday, 6th August, 2028</td><td>Interest</td></tr><tr><td>Monday, 6th August, 2029</td><td>Interest</td></tr><tr><td>Tuesday, 6th August, 2030</td><td>Interest</td></tr><tr><td>Wednesday, 6th August, 2031</td><td>Interest</td></tr><tr><td>Friday, 6th August, 2032</td><td>Interest</td></tr><tr><td>Saturday, 6th August, 2033</td><td>Principal + Interest</td></tr><tr><td>Sunday, 6th August, 2034</td><td>Principal + Interest</td></tr><tr><td>Monday, 6th August, 2035</td><td>Principal + Interest</td></tr><tr><td>Wednesday, 6th August, 2036</td><td>Principal + Interest</td></tr></table>
12.	Charge/security, if any, created over the assets	Exclusive First charge by way of hypothecation over all movable plant and machinery of the company as follows: 1. Grinding Unit - 1, Hedri 2. DRI Konsari (2 x 100 TPD) 3. Power Plant (4 MW), Konsari The Company shall ensure that the Security Cover Ratio shall not be less than 1.25:1 (One decimal one times to one) until the Final Settlement Date.
13.	Special right / interest/ privileges attached to the instrument, and changes thereof	As more particularly specified in the Key Information Document for the NCDs
14.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable

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Sr. No.	Particulars	Details
15.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any.	Not applicable
16.	Proposed to be Listed on	National Stock Exchange of India Limited (“**NSE**”)
17.	Credit Rating	“IND AA/Stable” issued by India Ratings and Research Private Limited “Crisil AA/Stable” issued by Crisil Ratings Limited
18.	Details of redemption	As specified in the key information document for the NCDs
19.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable

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