LIC HFL
LIC HOUSING FINANCE LTD

Ref. LICHFL/CS/FY26-27/Q1 **30th July, 2026**

The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip ID: **LICHSGFIN EQ**
Email: cmlist@nse.co.in

Dear Sir/Madam,

Re.: STATEMENT OF UTILIZATION OF NCD ISSUE PROCEEDS

Pursuant to regulation 52(7) and (7A) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time [in short 'SEBI (LODR), 2015], herewith submitting the Statement for quarter ended June 30, 2026. We request you to kindly take the same on record.

This is for your information and records.

Thanking you,

Yours faithfully,
For LIC Housing Finance Limited

VARSHA CHANDAR HARDASANI
Digitally signed by VARSHA CHANDAR HARDASANI
Date: 2026.07.30 21:27:11 +05'30'

LIC HOUSING FINANCE LTD. CORPORATE OFFICE MUMBAI

Varsha Hardasani
Company Secretary & Compliance Officer
ACS: 50448

Encl. : a/a.

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Annexure-A

CERTIFICATE OF UTILISATION FOR THE QUARTER ENDED JUNE 30, 2026

Statement of utilization of issue proceeds

Name of the issuer: LIC Housing Finance Limited

(₹ In Crore)

ISIN	Placement	Type of instrument	Date of raising funds	Amount Raised (Face Value)	Funds utilized (Face Value)	Any deviation (Yes/ No)	If 7 is Yes, then specify the purpose of for which the funds were utilized)	Remarks, if any
1	2	3	4	5	6	7	8	9
Non-Convertible Debentures								
INE115A07RI2	Private	NCD	15-Jun-26	1,150.00	1,150.00	NO	NA	NA
INE115A07RJ0	Private	NCD	24-Jun-26	3,500.00	3,500.00	NO	NA	NA
Sub-Total				**4,650.00**	**4,650.00**			
Commercial Paper								
INE115A14FV6	Private	CP	29-May-26	2,000.00	2,000.00	NO	NA	NA
INE115A14FW4	Private	CP	10-Jun-26	2,000.00	2,000.00	NO	NA	NA
INE115A14FX2	Private	CP	18-Jun-26	1,500.00	1,500.00	NO	NA	NA
Sub-Total				**5,500.00**	**5,500.00**			
Total				**10,150.00**	**10,150.00**			

LIC HOUSING FINANCE LIMITED REGD. & CORPORATE OFFICE MUMBAI

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Annexure-B

Statement of deviation/variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	LIC Housing Finance Limited
Mode of fund raising	Private placement
Type of instrument	Non-convertible Debentures and Commercial Papers
Date of raising funds	Refer Annexure - A
Amount raised	Refer Annexure - A
Report filed for quarter ended	30.06.2026
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No
If yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the deviation/ variation	Not Applicable
Comments of the audit committee after review	None
Comments of the auditors, if any	None

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

Original object	Modified object, if any	Original allocation, if any	Modified allocation, if any	Funds Utilised	Amount of deviation/Variation for the quarter according to applicable object(in crore and in %)	Remarks, if any
-	-	-	-	-	-	-

Deviation could mean:

a. Deviation in the objects or purposes for which the funds have been raised.

b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

Please take the above on record.

LIC HOUSING FINANCE LIMITED REGD. & CORPORATE OFFICE MUMBAI

Name of signatory : Mr H J Panchariya
General Manager (Accounts)

Date: 30.07.2026

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LIC HOUSING FINANCE LTD

Annexure-C

Statement of deviation/variation in use of Issue proceeds:
(As per regulation 32(1) of the SEBI (LODR) Regulation, 2015 read with SEBI Master Circular No. SEBI/HO/CF/PoD/CIR/P/2023 /120 dated July 11, 2023)

Particulars	**Remarks**
Name of listed entity	LIC Housing Finance Limited
Mode of fund raising	Public issues/Right Issues/ Preferential Issue/QIP/Others
Type of instrument	Not Applicable
Amount raised	Not Applicable
Report filed for quarter ended	30.06.2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a deviation/ variation in use of funds raised?	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders.	Not Applicable
If yes, date of shareholders' approval	Not Applicable
Explanation for the Deviation/ Variation	Not Applicable
Comments of the audit committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

Original object	Modified object, if any	Original allocation, if any	Modified allocation, if any	Funds Utilised	Amount of deviation/Variation for the quarter according to applicable object(in crore and in %)	Remarks, if any
-	-	-	-	-	-	-

Deviation could mean:

a. Deviation in the objects or purposes for which the funds have been raised.
b. Deviation in the amount of funds actually utilized as against what was originally disclosed or
c. Change in terms of a contract referred to in the fund raising document.i.e. prospectus, letter of offer, etc.

Please take the above on record.

Name of signatory : Mr H J Panchariya
General Manager (Accounts)

LIC HOUSING FINANCE LIMITED REGD. & CORPORATE OFFICE MUMBAI

Date: 30.07.2026