



Kotak Mahindra Bank

October 12, 2026

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051
BSE Scrip Code: 500247, 974396, 974682, 974924, 975387	NSE Symbol: KOTAKBANK, KMB29, KMB30

Dear Sirs,

Sub: Half-yearly Statement of Debt Securities as on September 30, 2026

In pursuance of Clause 9.1(a) of Chapter VIII of Master circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025, issued by the Securities and Exchange Board of India, please find enclosed, as Annexure A, the half-yearly Statement of Debt Securities of the Bank as on September 30, 2026.

We request you to kindly take the above information on your record and disseminate to all concerned.

Yours faithfully,

For Kotak Mahindra Bank Limited

AVAN
KAYOMARS
DOOMASIA
DOOMASIA

Digitally signed by
AVAN KAYOMARS
DOOMASIA
Date: 2026.10.12
11:39:10 +05'30'

Avan Doomasia

President & Company Secretary

Encl.: as above

Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC038137

Registered Office:
27 BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai 400051,
Maharashtra, India.

T +91 22 61660001
www.kotak.bank.in



Half yearly Statement of Debt Securities of the Bank as on September 30, 2026

Sr. No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon rate (%) p.a.	Payment frequency	Embedded option, if any	Amount issued (Rs. in Crore)	Amount outstanding (Rs. in Crore)
			(DD-MMM-YYYY)	(DD-MMM-YYYY)					
1	Kotak Mahindra Bank Limited	INE237A08957	01-Dec-22	01-Dec-29	7.63	Annually	N.A.	1,500.00	1,500.00
2		INE237A08965	20-Mar-23	20-Mar-30	7.85	Annually	N.A.	300.00	300.00
3		INE237A08973	23-Jun-23	24-Jun-30	7.55	Annually	N.A.	1,895.00	1,895.00
4		INE237A08981	14-Feb-24	14-Feb-31	7.60	Annually	N.A.	1,000.00	1,000.00
								4,695.00	4,695.00

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