

October 27, 2026

National Stock Exchange of India Limited
Exchange Plaza, Plot No.C-1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051

Dear Sirs/Madam,

Sub.: Intimation under Master Circular dated October 15, 2025, as amended, issued by Securities and Exchange Board of India (“SEBI”)

Ref.: JM Financial Credit Solutions Limited (“the Company”)

Pursuant to Chapter XVII of the SEBI Master Circular dated October 15, 2025 (“**SEBI Master Circular**”), as amended, we hereby confirm for the quarter ended September 30, 2026 that:

- a. the proceeds from the Commercial Papers issued by the Company were used for the purposes as disclosed in the Disclosure Document; and
- b. the listing conditions, as specified in the SEBI Master Circular, were adhered to.

Thank you.

Yours faithfully,

for **JM Financial Credit Solutions Limited**

**Vishal
Kantilal
Solanki**

Digitally signed
by Vishal Kantilal
Solanki
Date: 2026.10.27
20:37:47 +05'30'

Vishal Solanki

Chief Financial Officer