

October 14, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East),
Mumbai – 400 051

Dear Sir/Madam,

Sub: Half yearly statement containing details of International Securities Identification Number (ISIN) for the privately placed debt securities

Ref: JM Financial Credit Solutions Limited (the Company)

As required under the provisions of Chapter VIII of Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025 issued by the Securities and Exchange Board of India (SEBI), as amended from time to time, read with the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, please find enclosed statement containing details of ISINs of the debt securities issued by the Company on private placement basis and remaining outstanding as on the half year ended September 30, 2026.

We request you to kindly take the above on your record and acknowledge receipt.

Thank you.

Yours faithfully,
for **JM Financial Credit Solutions Limited**

Shikha
Pravin
Jain

Digitally signed
by Shikha Pravin
Jain
Date: 2026.10.14
12:19:06 +05'30'

Shikha Jain
Company Secretary & Compliance Officer

Encl.: as above

CC:

National Securities Depository Limited

Trade World, 4th Floor, “A” Wing, Kamala Mills Compound
Senapati Bapat Marg, Lower Parel, Mumbai – 400 013

Central Depository Services (India) Limited

Unit No. A-2501, Marathon Futurex, Mafatlal Mills Compound
NM Joshi Marg, Lower Parel (East) Mumbai – 400 013.

JM Financial Credit Solutions Limited

Corporate Identity Number: U74140MH1980PLC022644

Regd. Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

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JM Financial Credit Solutions Limited

Statement containing details of ISIN for the privately placed debt securities as on the half year ended September 30, 2026

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (on Face Value) (Amount in Rs.)	Amount outstanding (on Face Value) (Amount in Rs.)
JM Financial Credit Solutions Limited	INE651J07721	17-07-2019	18-07-2029**	9.7500%	Annually	-	4,00,00,00,000	3,00,00,00,000
	INE651J07804	29-10-2020	01-11-2030	9.2000%	Annually	-	55,00,00,000	55,00,00,000
		11-11-2020^					50,00,00,000	50,00,00,000
		10-12-2020^					45,00,00,000	45,00,00,000
		21-12-2020^					50,00,00,000	50,00,00,000
		11-01-2021^					50,00,00,000	50,00,00,000
	INE651J07820	24-03-2021	25-03-2033	8.6000%	Annually	-	30,00,00,00,000	30,00,00,00,000
	INE651J07838	19-07-2021	18-07-2031	8.5000%	Annually	-	50,00,00,00,000	50,00,00,00,000
		24-11-2021^				-	35,00,00,00,000	35,00,00,00,000
		06-12-2021^				-	75,00,00,00,000	75,00,00,00,000
		14-03-2022^				-	1,00,00,00,00,000	1,00,00,00,00,000
	INE651J07853	20-01-2022	23-01-2032**	8.9900%	Quarterly	-	3,00,00,00,00,000	3,00,00,00,00,000
	INE651J07861	30-05-2022	28-05-2032	8.6500%	Annually	-	25,00,00,00,000	25,00,00,00,000
		23-06-2022^			Annually	-	50,00,00,00,000	50,00,00,00,000
		26-07-2022^			Annually	-	50,00,00,00,000	50,00,00,00,000
		17-10-2022^			Annually	-	75,00,00,00,000	75,00,00,00,000
	INE651J07937	07-06-2023	08-06-2027	9.0000%	Annually	-	50,00,00,00,000	50,00,00,00,000
	INE651J07986	14-02-2024	15-02-2027	9.3000%	Annually	-	2,50,00,00,00,000	2,50,00,00,00,000
	INE651J07994	12-06-2025	13-06-2028	8.5000%	Annually	-	50,00,00,00,000	50,00,00,00,000
	INE651J07AB8	02-07-2025	30-05-2028	8.5000%	Annually	-	3,00,00,00,00,000	3,00,00,00,00,000
	INE651J07AA0	02-07-2025	27-06-2028	8.5000%	Annually	-	3,50,00,00,00,000	3,50,00,00,00,000
Total							24,40,00,00,000	23,40,00,00,000

Notes:	
^	These NCDs are issued under the existing ISIN.
**	Face value of NCDs bearing ISIN INE651J07721 and ISIN INE651J07853 would be reduced proportionately on account of repayment in 4 equal instalments starting from the end of the 7th year from issue date.