

April 14, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East),
Mumbai – 400 051

Dear Sir/Madam,

Sub: Half yearly statement containing details of International Securities Identification Number (ISIN) for the privately placed debt securities

Ref: JM Financial Credit Solutions Limited (the Company)

As required under the provisions of Chapter VIII of Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025 issued by the Securities and Exchange Board of India (SEBI), as amended from time to time, read with the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, please find enclosed statement containing details of ISINs of the debt securities issued by the Company on private placement basis and remaining outstanding as on the half year ended March 31, 2026.

We request you to kindly take the above on your record and acknowledge receipt.

Thank you.

Yours faithfully,
for **JM Financial Credit Solutions Limited**

Shikha Jain
Company Secretary & Compliance Officer

Encl.: as above

CC:
National Securities Depository Limited
Trade World, 4th Floor, “A” Wing, Kamala Mills Compound
Senapati Bapat Marg, Lower Parel, Mumbai – 400 013

Central Depository Services (India) Limited
Unit No. A-2501, Marathon Futurex, Mafatlal Mills Compound
NM Joshi Marg, Lower Parel (East) Mumbai – 400 013.

JM Financial Credit Solutions Limited

Statement containing details of ISIN for the privately placed debt securities as on the half year ended March 31, 2026

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (on Face Value) (Amount in Rs.)	Amount outstanding (on Face Value) (Amount in Rs.)
JM Financial Credit Solutions Limited	INE651J07721	17-07-2019	18-07-2029**	9.7500%	Annually	-	4,00,00,00,000	4,00,00,00,000
	INE651J07804	29-10-2020	01-11-2030	9.2000%	Annually	-	55,00,00,000	55,00,00,000
		11-11-2020^					50,00,00,000	50,00,00,000
		10-12-2020^					45,00,00,000	45,00,00,000
		21-12-2020^					50,00,00,000	50,00,00,000
		11-01-2021^					50,00,00,000	50,00,00,000
	INE651J07820	24-03-2021	25-03-2033	8.6000%	Annually	-	30,00,00,00,000	30,00,00,00,000
	INE651J07838	19-07-2021	18-07-2031	8.5000%	Annually	-	50,00,00,000	50,00,00,000
		24-11-2021^					35,00,00,000	35,00,00,000
		06-12-2021^					75,00,00,000	75,00,00,000
		14-03-2022^					1,00,00,00,000	1,00,00,00,000
	INE651J07853	20-01-2022	23-01-2032**	8.9900%	Quarterly	-	3,00,00,00,000	3,00,00,00,000
	INE651J07861	30-05-2022	28-05-2032	8.6500%	Annually	-	25,00,00,000	25,00,00,000
		23-06-2022^			Annually	-	50,00,00,000	50,00,00,000
		26-07-2022^			Annually	-	50,00,00,000	50,00,00,000
		17-10-2022^			Annually	-	75,00,00,000	75,00,00,000
	INE651J07895	08-03-2023	09-06-2026	9.3800%	Half Yearly	-	1,25,00,00,000	1,25,00,00,000
	INE651J07903	22-05-2023	27-04-2026	9.0000%	Annually	-	1,00,00,00,000	1,00,00,00,000
	INE651J07911	29-05-2023	29-05-2026	8.8100%	Quarterly	-	25,00,00,000	25,00,00,000
	INE651J07929	29-05-2023	30-06-2026	8.9100%	Quarterly	-	50,00,00,000	50,00,00,000
INE651J07937	07-06-2023	08-06-2027	9.0000%	Annually	-	50,00,00,000	50,00,00,000	
INE651J07945	07-06-2023	08-06-2026	9.0000%	Annually	-	50,00,00,000	50,00,00,000	
INE651J07960	14-02-2024	25-09-2026	9.3000%	Annually	-	3,50,00,00,000	3,50,00,00,000	
INE651J07978	14-02-2024	14-08-2026	9.3000%	Annually	-	1,50,00,00,000	1,50,00,00,000	
INE651J07986	14-02-2024	15-02-2027	9.3000%	Annually	-	2,50,00,00,000	2,50,00,00,000	
INE651J07994	12-06-2025	13-06-2028	8.5000%	Annually	-	50,00,00,000	50,00,00,000	
INE651J07AB8	02-07-2025	30-05-2028	8.5000%	Annually	-	3,00,00,00,000	3,00,00,00,000	
INE651J07AA0	02-07-2025	27-06-2028	8.5000%	Annually	-	3,50,00,00,000	3,50,00,00,000	
Total							32,90,00,00,000	32,90,00,00,000

Notes:	
^	These NCDs are issued under the existing ISIN.
**	Face value of NCDs bearing ISIN INE651J07721 and ISIN INE651J07853 would be reduced proportionately on account of repayment in 4 equal instalments starting from the end of the 7th year from issue date.