



भारतीय राष्ट्रीय राजमार्ग प्राधिकरण

(सड़क परिवहन और राजमार्ग मंत्रालय, भारत सरकार)

National Highways Authority of India

(Ministry of Road Transport and Highways, Government of India)

जी-5 एवं 6, सेक्टर-10, द्वारका, नई दिल्ली - 110 075 • G-5 & 6, Sector-10, Dwarka, New Delhi-110075

दूरभाष/Phone : 91-11-25074100 / 25074200



NHAI/11033/SEBI/Bonds/Information/2026-27

Date: 14.10.2026

To,

The BSE Limited Floor 25, P.J. Towers Dalal Street, Mumbai 400001	National Stock Exchange of India Ltd. Exchange Plaza Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400051	National Security Depository Limited 4th Floor, A-Wing, Trade World, Kamala Mills Compound Lower Parel, Mumbai- 400013	Central Depository Services (India) Limited, 25th Floor, Marathon Futurex, N M Joshi Marg, Lower Parel (East), Mumbai – 400013.
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Subject: Submission of information for the half ended on 30.09.2026 in connection with bonds issued by NHAI through private placement route.

In terms of clause 3.1.2 of SEBI Circular No.CIR/IMD/DF-1/67/2017 dated 30.06.2017, the following information is submitted for the half year ended on 30.09.2026.

Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate in%	Payment Frequency	Embedded option if any	Amount Issued (In Rs. Crore)	Amount Outstanding (In Rs. Crore)
National Highways Authority of India	INE906B07DB7	22.11.2013	22.11.2028	8.48	Annual	N.A.	849.60	849.60
	INE906B07EF6	18.09.2015	18.09.2030	7.28	Annual	N.A.	3,323.00	3,323.00
	INE906B07EL4	18.02.2016	18.02.2031	7.39	Annual	N.A.	1,373.00	1,373.00
	INE906B07FB2	03.08.2016	03.08.2041	8.03	Annual	N.A.	5,000.00	5,000.00
	INE906B07FD8	01.09.2016	30.08.2041	7.68	Annual	N.A.	5,000.00	5,000.00
	INE906B07FF3	24.01.2017	24.01.2047	7.22	Annual	After 10th & 20th year	8,500.00	8,500.00
	INE906B07FU2	16.06.2017	14.06.2047	7.24	Annual	After 10th & 20th year	5,000.00	5,000.00
	INE906B07FV0	14/07/2017	12/07/2047	7.14%	Annual	After 10th & 20th year	3,500.00	3,500.00
	INE906B07FW8	24/08/2017	24/08/2032	7.38	Annual	N.A.	5,000.00	5,000.00
	INE906B08021	22/11/2017	22/11/2032	7.64	Annual	After 10th year	5,000.00	5,000.00
	INE906B07GK1	28/06/2018	28/06/2048	8.55	Annual	After 10th & 20th year	2,195.00	2,195.00
	INE906B07GL9	02/08/2018	02/08/2048	8.4535	Annual	After 10th & 20th year	2,060.20	2,060.20
	INE906B07GM7	21-12-18	21-12-48	8.1905	Annual	After 10th & 20th year	2,055.20	2,055.20
	INE906B07GN5	21-01-19	21-01-29	8.37	Annual	N.A.	1,675.00	1,675.00

INE906B07GO3	05-02-19	05-02-29	8.49	Annual	N.A.	2,000.00	2,000.00
INE906B07GP0	28-03-19	28-03-29	8.27	Annual	N.A.	5,500.00	5,500.00
INE906B07GQ8	29-03-19	29-03-49	8.1790	Annual	After 10th & 20th year	2,025.00	2,025.00
INE906B07HD4	20.05.2019	20.05.2029	8.36	Annual	N.A.	4,709.00	4,709.00
INE906B07HE2	06.06.2019	06.06.2029	7.92	Annual	N.A.	3,420.00	3,420.00
INE906B07HF9	26.06.2019	26.06.2029	7.80	Annual	N.A.	3,930.00	3,930.00
INE906B07HI3	09.12.2019	09.12.2034	7.87	Annual	N.A.	3,000.00	3,000.00
INE906B07HJ1	23.12.2019	23.12.2049	7.98	Annual	N.A.	5,000.00	5,000.00
INE906B07HK9	27.01.2020	27.01.2030	7.54	Annual	N.A.	1,100.00	1,100.00
INE906B07HL7	24.02.2020	24.02.2035	7.27	Annual	N.A.	5,000.00	5,000.00
INE906B07HM5	06.03.2020	06.03.2050	7.48	Annual	N.A.	6,500.00	6,500.00
INE906B07HN3	19.03.2020	19.03.2036	7.52	Annual	N.A.	4,791.00	4,791.00
INE906B07HO1	30.03.2020	30.03.2035	7.82	Annual	N.A.	3,119.00	3,119.00
INE906B07IC4	28.05.2020	28.05.2035	6.99	Annual	N.A.	1,500.00	1,500.00
INE906B07ID2	29.06.2020	29.06.2035	6.98	Annual	N.A.	2,500.00	2,500.00
INE906B07IE0	05.08.2020	11.04.2031	6.50	Annual	N.A.	1,270.00	1,270.00
INE906B07IF7	10.09.2020	10.09.2040	7.14	Annual	N.A.	6,000.00	6,000.00
INE906B08039	21.09.2020	21.09.2033	7.04	Annual	N.A.	3,000.00	3,000.00
INE906B07IG5	27.11.2020	27.11.2037	6.94	Annual	N.A.	5,000.00	5,000.00
INE906B07IH3	15.12.2020	15.12.2040	7.03	Annual	N.A.	5,858.60	5,858.60
INE906B07II1	30.12.2020	30.12.2036	6.94	Annual	N.A.	6,000.00	6,000.00
INE906B07IJ9	18.02.2021	18.02.2040	7.10	Annual	N.A.	6,000.00	6,000.00
INE906B07IK7	08.03.2021	08.03.2039	7.28	Annual	N.A.	6,000.00	6,000.00
INE906B07IL5	30.03.2021	30.03.2034	6.81	Annual	N.A.	850.00	850.00
INE906B07IY8	10.08.2021	10.08.2038	7.26	Annual	N.A.	6,000.00	6,000.00
INE906B07IZ5	28.09.2021	28.09.2041	7.05	Annual	N.A.	6,000.00	6,000.00
INE906B07JA6	22.12.2021	14.04.2032	6.87	Annual	N.A.	1,180.00	1,180.00
INE906B07JB4	14.03.2022	14.03.2037	7.12	Annual	N.A.	3,940.70	3,940.70
Total:						1,61,724.30	1,61,724.30

Thanking you,

Yours sincerely,
Chandan Kumar
 (Chandan Kumar)
 Compliance Officer

Digitally signed by Chandan Kumar
 DN: cn=Chandan Kumar, o=NHAI,
 ou=Compliance,
 email=complianceofficer@nhai.org,
 c=IN
 Date: 2026.10.14 17:59:07 +05'30'