



May 27, 2026

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Dear Sir/Madam,

Sub: Submission of Compliance Certificate for the financial year ended March 31, 2026

Ref: NSE Symbol - 745ISL28 (Non-convertible Debentures)

Pursuant to NSE 'Master Circular for Listed Companies' dated April 30, 2026, please find enclosed the Compliance Certificate issued by M/s. Alwyn Jay & Co., Practicing Company Secretaries, about compliance with the provisions of Regulations 3 (5) and 3 (6) of SEBI (Prohibition of Insider Trading) Regulations, 2015 for the financial year ended March 31, 2026.

Kindly take the above on your records and oblige.

Yours faithfully,

For ICICI Securities Limited

Raju Nanwani
Company Secretary

Encl.: As above

 **Registered Office:**
ICICI Venture House
Appasaheb Marathe Marg,
Prabhadevi,
Mumbai - 400 025

 T (+91 22) 6807 7100

 **Corporate Office:**
Building No. 03, Mindspace Juagar,
Plot No. Gn-2/1/D,E,F, MIDC TTC
Industrial Area, Juagar,
Navi Mumbai, 400706.

 T (+91 22) 4070 1000

Member of National Stock
Exchange of India Ltd., BSE Ltd.
& Multi Commodity Exchange
of India Ltd.

SEBI Registration: INZ000183631
CIN No: U67120MH1995PLC086241

Compliance Officer (Broking Operations):
Ms. Mamta Shetty

complianceofficer@icicisecurities.com / Tel : (+91 22) 4070 1000
www.icicisecurities.com
www.icicidirect.com



[Firm Registration No: P2010MH021500] [Peer Review Certificate No.5936/2024]

Annex-103, Dimple Arcade, Asha Nagar, Kandivali (East), Mumbai 400101.
Branch Office: B-002, Gr. Floor, Shreepati-2, Royal Complex, Behind Olympia Tower,
Mira Road (E), Thane-401107 ; Tel: 022-79629822 ; Mob: 09820465195; 09819334743
Email : alwyn@alwynjay.com Website: www.alwynjay.com

(Pursuant to Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 and NSE Circular Ref. No. NSE/CML/31 dated October 18, 2024)

1. The Company has a Structured Digital Database in place
2. Control exists as to who can access the SDD
3. All the UPSI disseminated in the previous year have been captured in the Database
4. The system has captured nature of UPSI along with date and time
5. The database has been maintained internally and an audit trail is maintained
6. The database is non-tamperable and has the capability to maintain the records for 8 years.

We would like to report that there were no non-compliance(s) observed in the financial year ended **31st March, 2026**.

ALWYN JAY & Co.

Company Secretaries

Digitally signed by Alwyn Prakash Dsouza
DN: cn=Al, o=Personal, postalCode=410107, st=Thane,
st=Maharashtra, street=lat No A/32 Sarad, 3rd Floor Mira
Road East, Mira-Bhayandar, Maharashtra India 410107.
Sector 3, Srihri Complex, Itote-2772,
2.5.4.20-4b7efb01b3d34e3588f5c7040206b072f2492
97821b97120c24b38091,
serialNumber=207395c6b00b676ca3d67a5e19ba0ff1da,
rfb41468188395a0227ac04c463,
email=alwyn.d@redm.com, cn=Alwyn Prakash Dsouza

[Alwyn D'Souza, FCS.5559]

[Partner]

[Certificate of Practice No.5137]

[UDIN : F005559H000499305]