November 23, 2026

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Dear Sir/Madam,

Sub: Disclosure under 'Chapter XIV – Centralized Database for corporate bonds/ debentures'

Ref: NSE Symbol - 745ISL28 (Non-convertible Debentures)

Pursuant to Clause 2.2(b) of Chapter XIV of the SEBI Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper ('SEBI Master Circular') dated October 15, 2025, as amended from time to time, we hereby inform you that the Company has made timely payment of interest to the Non-Convertible Debentures Holders on November 23, 2026**.** Please find enclosed herewith the disclosure in the format as prescribed in **'Annexure - XIV-B'** of Chapter XIV of the SEBI Master Circular giving the details of interest payment.

Kindly take the above on your records and oblige.

Yours faithfully,

For ICICI Securities Limited

RAJU NANIKRAM NANWANI
Digitally signed by RAJU NANIKRAM NANWANI
Date: 2026.11.23 10:13:12 +05'30'

Raju Nanwani
Company Secretary

Encl.: As above

Annexure - XIV-B

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based)

1. Listing Details:

Sr. No.	ISIN	Allotment Date	Listing Date	Listing Quantity	First Issue / Further issue	Exchange
1	INE763G08967	November 24, 2025	November 25, 2025	50,000	First Issue	NSE

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

Sr. No.	ISIN	Hyperlink
1	INE763G08967	https://nsearchives.nseindia.com/content/circulars/CML71466.pdf

3. Details of record date:

Sr. No.	ISIN	Record Date	Interest / Redemption	Date of Payment
1	INE763G08967	November 9, 2026	Interest	November 23, 2026 ^
		November 9, 2027	Interest	November 24, 2027
		November 9, 2028	Interest	November 24, 2028
		November 9, 2028	Redemption due to Maturity	November 24, 2028

Note: ^ As per the Business Day Convention clause in the respective Key Information Document if any Coupon Payment Date falls on a day which is not a Business Day, then immediately the succeeding Business Day shall be the due date for such payment, however the Company has proposed to make the payment towards interest to the debenture holder one day prior to the due date since the due date falls on holiday.

4. Details of credit rating:

There are no changes in the credit rating details.

5. Payment Status:

a) Whether Interest payment/~~redemption payment~~ made (yes/ no): **Yes**

b) Details of interest payments:

Sr. No.	Particulars	Details
1	ISIN	INE763G08967
2	Issue size	₹ 5,000.00 million
3	Interest Amount to be paid on due date	₹ 372.50 million ^
4	Frequency – quarterly/monthly/annually	Annually
5	Change in frequency of payment (if any)	Not applicable
6	Details of such change	Not applicable
7	Interest payment record date	November 9, 2026
8	Due date for interest payment	November 24, 2026 ^^
9	Actual date for interest payment	November 23, 2026 ^^
10	Amount of interest paid	₹ 372.50 million
11	Date of last interest payment	Not applicable
12	Reason for non-payment/delay in payment	Not applicable

^*Above reported amount is gross interest to be paid to the NCD Holders. Actual interest payments are subject to TDS, wherever applicable.*

^^*As per the Business Day Convention clause in the Key Information Document dated November 21, 2025, if any Coupon Payment Date falls on a day which is not a Business Day, then immediately the succeeding Business Day shall be the due date for such Coupon payment. However, the actual date of interest payment to the NCD Holders is November 23, 2026.*

c) Details of redemption payments: **Not Applicable**

6. Default history information:

Have there been any defaults/delays in servicing any other debt security issued by the issuer? : **No.** If yes, details thereof: **Not Applicable**