



July 22, 2026

To,

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Dear Sir/Madam,

We hereby certify the following with regard to the Commercial Papers (CP's) issued by us during the period from April 1, 2026 to June 30, 2026 :

1. The CPs were issued for the purpose of meeting the working capital requirement for Retail and Treasury segments and the CP proceeds are used for the disclosed purpose.
2. We have adhered to other listing conditions as specified in Chapter XVII of SEBI Master Circular as amended from time to time.

Thanking You,
For ICICI Securities Limited

Harvinder Jaspal
(Chief Financial Officer)

Place: Mumbai

 **Registered Office:**
ICICI Venture House
Appasaheb Marathe Marg,
Prabhadevi,
Mumbai - 400 025

 T (+91 22) 6807 7100

 **Corporate Office:**
Building No. 03, Mindspace Juinagar,
Plot No. Gn-2/1/D,E,F, MIDC TTC
Industrial Area, Juinagar,
Navi Mumbai, 400706.

 T (+91 22) 4070 1000

Member of National Stock
Exchange of India Ltd., BSE Ltd.
& Multi Commodity Exchange
of India Ltd.

SEBI Registration: INZ000183631

CIN No: U67120MH1995PLC086241

Compliance Officer (Broking Operations):
Ms. Mamta Shetty

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